

Important Notes:

1. **Manulife Global Fund – Global Semiconductor Opportunities Fund (the “Fund” or “Manulife Global Semiconductor Opportunities Fund”)** invests primarily in equity and equity related securities of companies in the semiconductor and semiconductor-related industries, listed globally (including in emerging markets from time to time), including, but not limited to, common stocks and depositary receipts, which may involve equity market, semiconductor industry, concentration, small-cap/mid-cap, liquidity and volatility, and currency risks. Certain investors may also be subject to the risk relating to RMB hedged share class.
2. The Fund intends to use financial derivative instruments (“FDIs”) for investment, efficient portfolio management and/or hedging purposes. The use of FDIs exposes the Fund to additional risks, including leverage risk, management risk, market risk, credit risk and liquidity risk.
3. Investment involves risk. The Fund may expose its investors to capital loss. Investors should not base on this material alone to make investment decisions and should read the offering document for details, including the risk factors, charges and features of the Fund and its share classes.



Manulife
Investments

February 2025

Manulife Global Semiconductor Opportunities Fund

manulifeim.com.hk

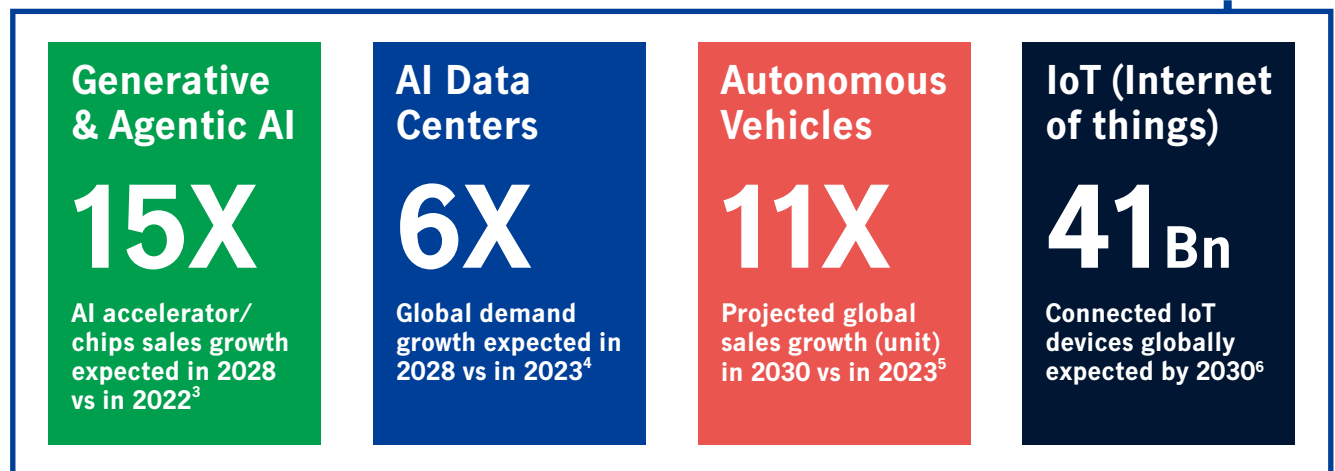
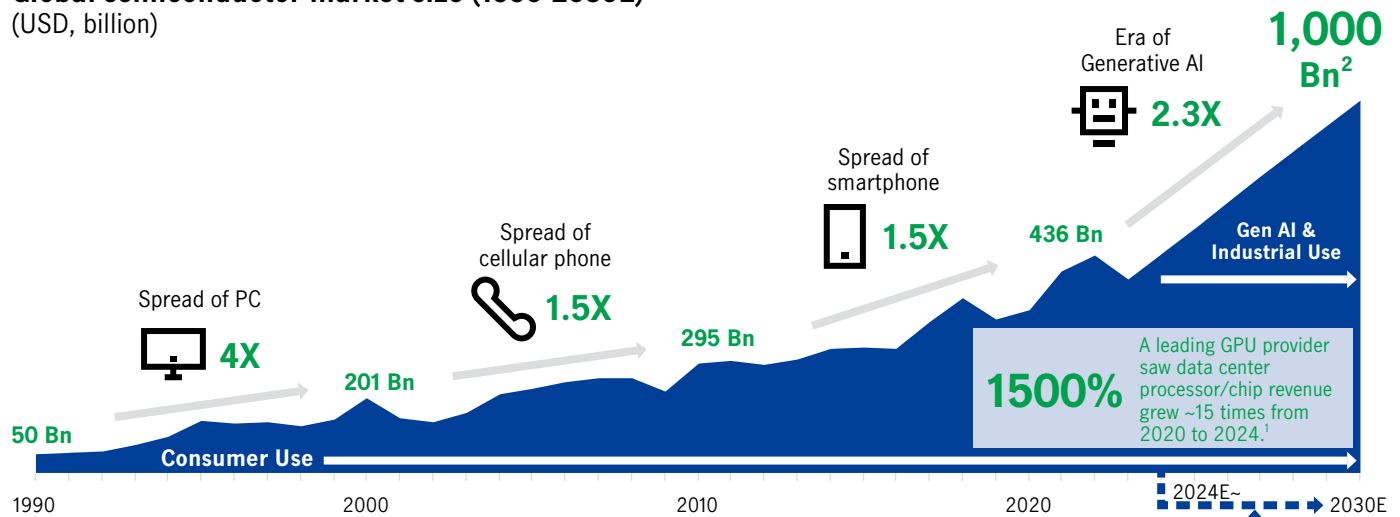
Why invest in Semiconductors?

Capturing opportunities within the dynamic mega trends shaping our future world¹

- Advancements in semiconductors have been a key driver in technological breakthroughs over the past decades and should continue to accelerate mega trends amid the ongoing AI revolution and economy digitalization, leading semiconductors sales to unprecedented heights.

Global semiconductor market size (1990-2030E)

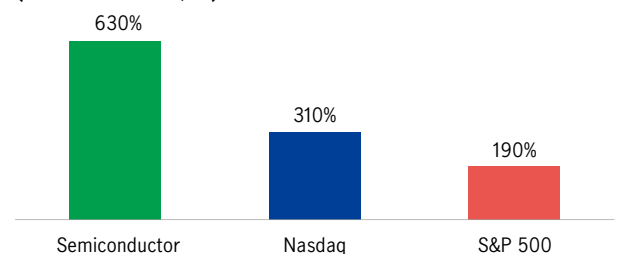
(USD, billion)



Semiconductors delivered attractive return over the long term⁷

- Semiconductor sector significantly outperformed Nasdaq and S&P 500 over the past 10 years.
- We believe undiscovered “GEM”s in Semiconductor sector should continue to rise amid the AI wave.

Accumulated return for the past 10 years (2014 to 2024, %)



For illustration purposes only.

¹ Source: Bloomberg, SIA, Manulife Investment Management, as of December 2024.

² Source: McKinsey on Semiconductors, as of March 2024.

³ Source: Morningstar, Manulife Investment Management, as of September 2024.

⁴ Source: Maybank IBG research, Moody's, as of September 2024.

⁵ Source: Statista, IEA, as of September 2024.

⁶ Source: Bloomberg, IoT Analytics, as of September 2024.

⁷ Source: Bloomberg, Morningstar, as of 31 December 2024. Past performance is not indicative of future results. Semiconductor represented by Philadelphia Semiconductor Index.

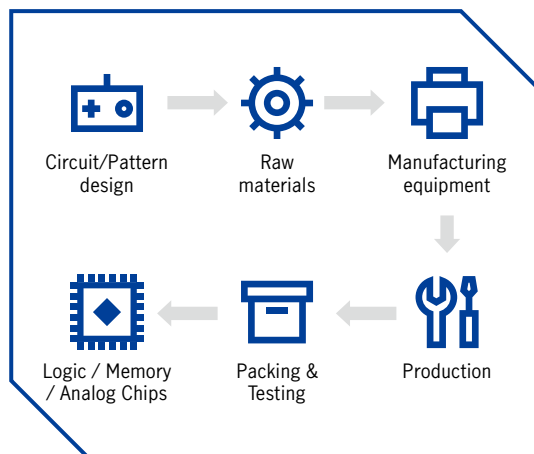
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Why Manulife Global Semiconductor Opportunities Fund?

Active management to capture the growth potential of semiconductor amid AI boom

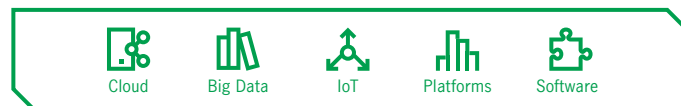
- A specialized investment strategy focused on semiconductors, supplemented by high conviction investment across the AI value chain, aiming to capture the massive investment opportunities and navigate through various semiconductor growth cycles

Semiconductors companies



AI Value Chain companies

Infrastructure



Application



Beneficiary



Key features of our “A.I. CHIP” Fund

- A unique “Active Investing” strategy to harvest growth potential from champions of today and tomorrow

Capture opportunities	Harvest growth	Innovation	Performance
<ul style="list-style-type: none"> Aim to capture the massive opportunities amid the core AI technology trends that are shaping our future world, including generative/agent AI, data center, 5G and IoT, autonomous driving 	<ul style="list-style-type: none"> Harvest the superior growth potential in semiconductor sector in the long term, which is expected to become a thriving US\$ 1 Trillion market by 2030⁸ 	<ul style="list-style-type: none"> One of the first strategies specialized in capturing the structural growth opportunities from semiconductor sector and AI value chain 	<ul style="list-style-type: none"> Aim to achieve capital appreciation by focusing on investing in semiconductor sector, which offered attractive performance over the long term

Manulife Investment Management’s expertise⁹

We are the global wealth and asset management segment of Manulife Financial Corporation. We draw on more than 150 years of financial stewardship to partner with clients across our global retail, institutional and retirement businesses.

26+ years

investment experience of lead portfolio manager for the Fund

20

technology sector analysts globally

USD 116 billion

AUM in equity assets

For illustration purposes only.

⁸ Source: McKinsey on Semiconductors, as of March 2024.

⁹ Source: Manulife Financial Corporation as of September 30, 2024. AUM includes certain equity and fixed income portions of balanced investments. The methodologies used to compile the total assets under management are subject to change. Manulife Investment Management’s global investment professional team includes expertise from several Manulife IM affiliates and joint ventures; not all entities represent all asset classes.

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Fund details

Fund name	Manulife Global Fund – Global Semiconductor Opportunities Fund
Investment objective	Global Semiconductor Opportunities Fund aims to achieve capital appreciation by investing at least 70% of its net assets in equity and equity related securities of companies in the semiconductor and semiconductor-related industries, listed globally (including in emerging markets from time to time), including, but not limited to, common stocks and depositary receipts. The business of these companies will include, but are not limited to, development and production of semiconductors and related equipment and components, as well as the direct downstream beneficiaries of advancements within the semiconductor industry.
Base currency	USD
Available share classes	AA AA Acc AA (HKD) Acc AA (AUD Hedged) Acc AA (RMB Hedged) Acc AA (JPY Hedged) Acc
Subscription fee (Initial charge)	Currently up to 5% of the subscription amount
Management fee*	Currently 1.50% p.a.

* This fee may be increased up to a maximum of 6%, by giving the affected shareholders not less than three months' prior notice. Please see section 9.5 of the Prospectus for details.

Unless otherwise stated, all information sources are from Manulife Investment Management, as of December 31, 2024. Projections or other forward-looking statements regarding future events, targets, management discipline or other explanations are only current as of the data indicated. There is no assurance that such events will occur, and if they were to occur, the result may be significantly different than that shown here. Investment involves risk. Investors should not make investment decisions based on this material alone and should read the offering document for details, including the risk factors, charges and features of the product. This material has not been reviewed by the Securities and Futures Commission. Issued by Manulife Investment Management (Hong Kong) Limited.