

Manulife InvestChoice

Promotion for
Existing Customers



Set up a new Monthly Investment Plan to receive up to HK\$1,000 cash reward

Terms and Conditions of the Manulife InvestChoice Promotion for Existing Customers

1. The Manulife InvestChoice Promotion for Existing Customers (“the Promotion”) is taking place from January 3, 2024 to June 30, 2024, both dates inclusive (“Promotion Period”).
2. Only existing holders of Manulife InvestChoice accounts are eligible to participate in the Promotion (“Eligible Clients”).
3. Each Eligible Manulife InvestChoice Account, in a single name or joint-name, opened by Eligible Client(s), is entitled to the reward once specified in point 4 below.
4. Subscription fee rebate as a reward: The total incremental subscription fee during the promotion period under the Monthly Investment Plan (“MIP”) will be rebated up to the amount of HK\$1,000, subject to the condition mentioned below.

The condition is that, the Eligible Client must (i) set up a new MIP for the first time or increase the monthly subscription amount for not less than HK\$1,000 under the existing Manulife InvestChoice Account and (ii) complete fund subscription successfully during the Promotion Period. The minimum monthly subscription amount starts at HK\$1,000 per class in a fund.

5. The reward amount for Asset-based Account is calculated by the increased monthly investment amount under MIP multiply by 3%, with maximum rebate amount up to HK\$1,000.
6. Each Eligible Client who met the condition stated in point 4 will receive an email from Manulife Investment Management (Hong Kong) Limited. The reward will be deposited into the HKD Cash Account of the Eligible Client’s Manulife InvestChoice Account on or before 30 November 2024.
7. The Promotion excludes any staff or agent of Manulife group.
8. Manulife Investment Management (Hong Kong) Limited reserves the right to amend these terms and conditions at any time without prior notice. In the event of any dispute, Manulife Investment Management (Hong Kong) Limited has the absolute right to determine all matters in relation to the Promotion, including but not limited to termination of the Promotion, the Promotion Period, schedule for the reward distribution, change or cancellation of the reward, and determination of the eligibility of recipients claiming a reward.