

**Manulife Global Fund**  
**Société d'investissement à capital variable**  
**Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange**  
**Grand Duchy of Luxembourg**

***This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.***

**Notice to Shareholders of the Manulife Global Fund – Asia Dynamic Income Fund**  
**(“Notice”)**

3 July 2026

Dear Shareholder,

The board of directors (the “**Directors**” or the “**Board**”) of Manulife Global Fund (the “**Company**”) is writing to you to advise you of the termination of Manulife Global Fund – Asia Dynamic Income Fund (the “**Fund**”), with effect on 15 September 2026 (the “**Effective Date**”).

This Notice should be read in conjunction with the current Prospectus of the Company dated April 2026 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated April 2026) (collectively, the “**Prospectus**”).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

## **1. Termination of the Fund**

As of 1 June 2026, the fund size of the Fund was USD 34.85 million. The ongoing charges figures for the period from 1 January 2025 to 31 December 2025 of the launched Classes of Shares offered in Hong Kong were as follows:

<b>Class</b>	<b>Ongoing charges figures<sup>#</sup></b>
Class AA Acc	1.94%
Class AA (USD) MDIST (G)	1.96%
Class AA (AUD Hedged) MDIST (G)	1.92%
Class AA (HKD) MDIST (G)	1.94%
Class AA (RMB Hedged) MDIST (G)	1.89%
Class AA (GBP Hedged) MDIST (G)	1.85%
Class R (HKD) MDIST (G)	1.90%
Class R (USD) MDIST (G)	1.98%

Article 21 of the Articles of Incorporation of the Company and Appendix III, section 8 of the Prospectus provide that where, among others, the Directors deem it is in the best interests of the relevant Shareholders of the Sub-Fund, the Company may by written notice to all Shareholders of the Sub-Fund to redeem all Shares of such Sub-Fund following expiry of the notice period.

The Fund has not been able to attract substantive new investors since its inception with the majority of its assets sourced from seed capital. The Directors take the view that the Fund is not positioned to raise

---

<sup>#</sup> The ongoing charges figure is expressed as a percentage of the sum of expenses over the average net asset value of the share class for the corresponding period as described below. This figure may vary from year to year. As the maximum level of management company fee is increased with effect from 1 June 2025, this is only an estimate based on the expenses for the period from 1 January 2025 to 31 December 2025, taking into account the increase in maximum level of management company fee.

significant subscriptions in the foreseeable future. As such, the Directors consider that continuing to manage the Fund at this size will not be economically efficient and the Fund is not a commercially viable product. The Directors therefore believe it is in the best interests of the Shareholders to terminate the Fund. Accordingly, the Directors hereby notify you that, in accordance with Article 21 of the Articles of Incorporation and Appendix III, section 8 of the Prospectus set out above, they have resolved to compulsorily redeem all Shares of the Fund in issue and terminate the Fund on the Effective Date.

With effect from the date of this Notice, the Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscriptions or switches in from new investors.

The Management Company will apply to the Securities and Futures Commission of Hong Kong (“SFC”) for the withdrawal of authorisation of the Fund following its termination.

## **2. Costs**

All costs associated with the termination and subsequent withdrawal of authorisation of the Fund from the SFC including legal, regulatory and administration costs will be borne by Manulife. For the avoidance of doubt, such costs and expenses do not include normal operating expenses such as the trading-related transaction costs associated with the disposal of the Fund's investments and the normal operating expenses will continue to be borne by the Fund.

As of 1 June 2026, the unamortised formation expenses of the Fund amounted to USD 881, which will continue to be borne by the Fund and will be amortised (based on daily amortisation) up to 21 July 2026 (being the last date of the 5-year amortisation period). Therefore, by the Effective Date, there will be no unamortised formation expenses associated with the Fund.

## **3. Action to be taken**

Subscriptions and switches into the Fund from new investors are not permitted with effect from the date of this Notice. Further subscriptions or switches into the Fund from existing Shareholders (including those who maintain regular saving plans, if any) will continue to be accepted up to the Dealing Cut-Off Point (as defined below).

You may apply to redeem or switch your holding in the Fund to Shares of the same Class or Category in any other Sub-Fund(s) until 1.00 p.m. (Luxembourg time) (and in the case of Hong Kong Shareholders, 5.00 p.m. (Hong Kong Time)) on 7 September 2026 (the “**Dealing Cut-Off Point**”), free of any redemption or switching charges and in accordance with the provisions of the Prospectus. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the Prospectus, and such switching is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. For the purposes of switching, each of the following shall be deemed to be within the same Category: (1) Shares of AA/R/F Classes and Shares of P Classes in any Sub-Fund; and (2) other Classes of Shares in any Sub-Fund as the Directors may from time to time decide. Please refer to the Prospectus for further details of the features of each Class. You are reminded to seek your own advice as to the suitability of any alternative investment option.

No redemption or switching requests from Shareholders will be accepted after the Dealing Cut-Off Point.

If you choose to redeem your Shares, the redemption proceeds will be paid to you in accordance with the provisions in section 8.4.2 of the Prospectus. If you choose to switch your Shares to a holding in other Sub-Fund(s) of the Company, the proceeds will be utilised to purchase Shares in the Sub-Fund(s) specified by you at the Subscription Price applicable to that Sub-Fund(s) in accordance with the provisions in section 8.3.1 of the Prospectus.

Shareholders who have not exercised their right to redeem or switch their Shares in the Fund by the Dealing Cut-Off Point will have their Shares in the Fund automatically redeemed free of any redemption charges on the Effective Date, at a Net Asset Value per Share calculated as at the Valuation Point on the Effective Date.

The redemption proceeds due to such Shareholders will be expected to be settled within three Dealing Days and in any event not more than 30 days after the Effective Date. Proceeds not claimed by Shareholders at close of liquidation of the Fund will be deposited at the Caisse de Consignation in Luxembourg and shall be forfeited after thirty years.

#### **4. Preparing for the Termination of the Fund**

The Investment Manager is expected to commence the liquidation of the underlying investment of the Fund approximately five Business Days prior to the Effective Date. From the date of this Notice up to the commencement of the liquidation process, the Investment Manager intends to continue to manage the Fund in accordance with its investment objective and policy. During the liquidation process (notably on the days immediately preceding the Effective Date), the Fund may not always be able to adhere to its investment objective, policy and/or restrictions under the UCITS Regulations.

#### **5. Taxation**

The tax consequences of the termination of the Fund may vary for individual Shareholders depending on the tax laws in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence. Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

For Hong Kong Shareholders only: Ordinarily, the termination of the Fund should not have any tax implications for Hong Kong Shareholders. No tax will be payable by Hong Kong Shareholders in respect of dividends or other income distributions of the Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Shares of the Fund, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. However, Hong Kong Shareholders are advised to seek specific tax advice based on their specific circumstances.

#### **6. General**

For Hong Kong Shareholders only: The Prospectus, the Hong Kong Covering Document, the product key facts statement of the Fund and the Articles of Incorporation of the Company are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at [www.manulifeim.com.hk](http://www.manulifeim.com.hk)<sup>1</sup>.

---

<sup>1</sup> This website has not been reviewed by the SFC.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

**Yours faithfully**

**Board**  
**For and on behalf of Manulife Global Fund**

宏利環球基金  
可變資本投資公司  
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg

此乃重要文件，務請閣下即時垂注。閣下如有疑問，應尋求獨立的專業意見。本公司董事就本通知書所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

致宏利環球基金－亞洲動力入息基金股東通知書  
(「通知書」)

2026年7月3日

親愛的股東：

宏利環球基金（「本公司」）董事會（「董事」或「董事會」）茲致函通知閣下，宏利環球基金－亞洲動力入息基金（「該基金」）的終止於2026年9月15日（「生效日期」）生效。

本通知書應與本公司日期為2026年4月的現有售股章程（及在適用的情況下及僅就香港股東而言，則為日期為2026年4月的現有香港說明文件）（統稱為「售股章程」）一併閱讀。

除非另有指明，否則本通知書所用的詞語及字句的涵義與售股章程中所賦予者相同。

## 1. 該基金的終止

截至2026年6月1日，該基金的基金規模為3,485萬美元。於2025年1月1日至2025年12月31日期間，在香港發售的已推出股份類別的經常性開支數字如下：

類別	經常性開支數字 <sup>#</sup>
AA累積類別	1.94%
AA（美元）每月派息(G)類別	1.96%
AA（澳元對沖）每月派息(G)類別	1.92%
AA（港元）每月派息(G)類別	1.94%
AA（人民幣對沖）每月派息(G)類別	1.89%
AA（英鎊對沖）每月派息(G)類別	1.85%
R（港元）每月派息(G)類別	1.90%
R（美元）每月派息(G)類別	1.98%

本公司的組織章程第21條及售股章程附錄三第8節規定，若（其中包括）董事認為此乃符合該子基金相關股東的最佳利益，本公司可向該子基金所有股東發出書面通知，於通知期屆滿後贖回該子基金的所有股份。

該基金自成立以來未能吸引實質性的新投資者，其大部分資產源自種子資本。董事認為該基金在可預見的將來無法募集大量認購。因此，董事認為繼續以此規模管理該基金將不具備經濟效益，且該基金並非商業上可行的產品。董事因而認為，終止該基金乃符合股東的最佳利益。因此，董事謹此通知閣下，根據上文所載的組織章程第21條及售股章程附錄三第8節，董事已經決議強制贖回該基金所有已發行股份，並於生效日期終止該基金。

<sup>#</sup> 經常性開支比率是於下文所述相應期間，以有關股份類別的開支總和佔平均資產淨值的百分比表達。此數字每年均可能有所變動。由於管理公司費用的最高水平自2025年6月1日起上調，此數字僅為根據由2025年1月1日至2025年12月31日期間的開支作估計，並已考慮到管理公司費用最高水平的上調。

由本通知書日期起，該基金不再獲准在香港公開銷售及不得接受新投資者的認購及轉換。

該基金終止後，管理公司將向香港證券及期貨事務監察委員會（「**證監會**」）申請撤銷該基金的認可資格。

## 2. 成本

與終止該基金及隨後向證監會撤銷該基金的認可資格相關的所有成本，包括法律、監管及行政費用，將由宏利承擔。為免產生疑問，該等成本及開支不包括與處置該基金的投資相關的買賣相關交易費用等正常營運開支，而正常營運開支將繼續由該基金承擔。

截至2026年6月1日，該基金未攤銷的成立費用為881美元，該費用將繼續由該基金承擔，並將按日攤銷至2026年7月21日（即5年攤銷期的最後一日）。因此，至生效日期，該基金將沒有未攤銷的成立費用。

## 3. 需採取的行動

自本通知書日期起，新投資者不得認購或轉換至該基金。現有股東（包括維持定期儲蓄計劃的股東（如有））進一步認購或轉換至該基金將繼續受理，直至交易截止時間（定義見下文）。

閣下可根據售股章程的規定，於2026年9月7日下午1時正（盧森堡時間）（及就香港股東而言，則為下午5時正（香港時間））（「**交易截止時間**」）前，申請將閣下在該基金持有的股份贖回或轉換為任何其他子基金的相同類別或分類的股份，而毋須支付任何贖回費或轉換費。然而，閣下的銀行或財務顧問可能會就該等轉換／贖回指示向閣下收取費用。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

閣下只能將所持有的股份轉換為另一子基金的相同類別或分類的股份，而該等股份乃根據售股章程的規定在閣下的司法管轄區發售或出售，以及該轉換須符合所有適用的最低初次投資額及最低持股額要求，並須符合投資者資格的準則。就轉換而言，以下各股份類別須被視為屬於同一分類：(1)任何子基金的 AA/R/F 類別的股份及 P 類別的股份；及(2)董事可不時決定的任何子基金的其他股份類別。請參閱售股章程，了解各類別的特點的進一步詳情。茲提醒閣下就任何替代投資選項的適用性自行徵詢意見。

於交易截止時間後，股東的贖回或轉換要求將不予接受。

若閣下選擇贖回閣下的股份，贖回所得款項將根據售股章程第 8.4.2 節的規定向閣下支付。若閣下選擇將閣下的股份轉換為本公司其他子基金的持股，所得款項將根據售股章程第 8.3.1 節的規定以適用於該子基金的認購價用作購買閣下指定的子基金股份。

股東若並未於交易截止時間前行使其權利贖回或轉換其在該基金股份，其在該基金股份將於生效日期自動按於生效日期的估值時間計算的每股資產淨值贖回，而毋須支付任何贖回費。

應向該等股東支付的贖回所得款項預期將於生效日期後三個交易日內及無論如何不超過 30 日結算。股東在該基金清盤結束時未領取的款項將存放在盧森堡的 **Caisse de Consignation**，並在三十年後被沒收。

## 4. 準備該基金的終止

預期投資管理人將在生效日期前約五個營業日開始為該基金的相關投資進行清盤。由本通知書日期起至清盤過程開始為止，投資管理人擬繼續按照該基金的投資目標及政策管理該基金。清盤過程期間（特別是緊接在生效日期前的日子），該基金或未能時刻遵循其投資目標、政策及／或 UCITS 規例下的限制。

## 5. 稅務

終止該基金的稅務後果對個別股東而言可能有所不同，視乎閣下各自的註冊成立、設立、公民身份、居籍或居住的司法管轄區的稅務法律而定。閣下股份的任何轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就各自的註冊成立、設立、公民身份、居籍或居住的司法管轄區的任何適用稅項向閣下的專業顧問尋求指引。

僅就香港股東而言：在一般情況下，該基金的終止不會對香港股東構成任何稅務影響。香港股東將毋須就該基金的股息或其他收入分派或因出售、變現或處置該基金股份而產生的任何資本收益而繳納任何稅項，惟倘該等交易構成在香港從事買賣、專業或業務之一部分，則須就有關收益繳納香港利得稅。然而，建議香港股東應按其特定情況尋求特定稅務意見。

## 6. 一般資料

僅就香港股東而言：售股章程、香港說明文件、該基金的產品資料概要及本公司的組織章程可於任何工作日（星期六及公眾假期除外）之一般辦公時間內在香港代表的辦事處免費索取，亦可於 [www.manulifeim.com.hk](http://www.manulifeim.com.hk)<sup>1</sup>查閱。

股東如需要有關本通知書所載任何事項的進一步資料，可於一般辦公時間內隨時與本公司的執行人 Citibank Europe plc, Luxembourg Branch 聯絡（電話號碼：(352) 45 14 14 316 或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110 或傳真號碼：(852) 2810 9510）。

代表

宏利環球基金  
董事會

謹啟

---

<sup>1</sup> 此網站未經證監會審閱。