

**宏利環球基金**  
可變資本投資公司  
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg

**此乃重要文件，務請閣下即時垂注。閣下如有疑問，應尋求獨立的專業意見。本公司董事就本通知書所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。**

**致股東通知書**  
(「通知書」)

2024年8月19日

親愛的股東：

我們謹此通知閣下宏利環球基金（「**本公司**」）作出的若干更改。

除非下文另有指明，否則此等更改將反映在本公司日期將為2024年9月的售股章程的一份補編中（及在適用的情況下及僅就香港股東而言，則為香港說明文件）（「**補編**」）。本通知書概述有關更改以便閣下參考，並且應與本公司日期為2024年4月的現有售股章程（及在適用的情況下及僅就香港股東而言，則為日期為2024年4月的現有香港說明文件）（統稱為「**售股章程**」），以及補編的完整文本（如有）（其載列有關此等更改的全面及完整資料）（連同售股章程統稱為「**經修訂售股章程**」）一併閱讀。

除非另有指明，否則本通知書所用的詞語及字句的涵義與售股章程中所賦予者相同。

本公司的董事會（「**董事**」或「**董事會**」）已決定，自2024年9月30日（「**生效日期**」）起實施以下有關本公司之更改乃屬適當（除非下文另有指明）：

**1. 加強領先動力基金的投資政策<sup>1</sup>**

由於子基金最近獲證監會認可<sup>1</sup>，截至生效日期，領先動力基金<sup>1</sup>的投資政策應予加強，以符合載列於（其中包括）《單位信託及互惠基金守則》及《單位信託及互惠基金認可申請的常規及程序指南》附件一的證監會披露要求。

請參閱本通知書的附錄1以了解更改的細節。

<sup>1</sup> 證監會認可不等如對產品的推介或認許，亦不是對產品的商業利弊或其表現作出擔保，更不代表該產品適合所有投資者，或認許其適合任何個別投資者或任何類別的投資者。

**2. 加強及澄清派息類別的分派政策**

在審核售股章程（以及僅就香港股東而言，則為香港說明文件）中有關派息類別的分派政策的現有披露後，將於生效日期澄清及理順其中的若干披露，以更有效地解釋派息類別的現有分派政策。為免產生疑問，派息類別的現有分派政策並無任何變更。

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<sup>1</sup> 投資者應注意，領先動力基金的股份僅自生效日期起方會向香港公眾提呈發售。

本公司亦將在下個機會簡化及修改每個派息類別及非派息類別的投資者資料概要文件（KIID）<sup>2</sup> 中相應的派息政策披露。

### 3. 加強有關SFDR子基金的披露

在對本公司採用的基礎環境、社會及管治（「ESG」）評估流程進行內部審核後，自生效日期起，環球環保轉型基金<sup>3</sup>、可持續亞洲股票基金、環球氣候債券基金<sup>3</sup>及可持續亞洲債券基金（統稱為「SFDR子基金」）各自的投資政策應予加強，以符合及澄清SFDR子基金就發行機構的ESG資格狀況所採用的現有持續監控流程。

SFDR子基金各自的投資政策將予加強，以反映子基金選股過程的相關ESG準則的發行機構資格狀況可能會隨時間而改變，而某些在子基金購買時符合資格的發行機構或會變得不符合資格。當發生此情況時，投資管理人、分投資管理人及／或聯合分投資管理人（視情況而定）可能會與發行機構進行建設性對話，以在未來90天內改善導致其不符合資格的因素。在這90天期間內，該等發行機構的持倉可隨時或出於任何原因被出售。

因此，經修訂售股章程附錄五（訂約前披露）中有關SFDR子基金根據2022年4月6日的歐盟委員會授權規例2022/1288號（SFDR的監管技術標準）作出的訂約前披露（「SFDR訂約前披露」）亦將予以更新。在適用的情況下，環球氣候行動基金的SFDR訂約前披露亦將作出類似更新，以更能符合SFDR子基金的相應披露。

僅就香港股東而言，可持續亞洲股票基金、可持續亞洲債券基金及環球氣候行動基金的已更新SFDR訂約前披露將登載於網站<https://www.manulifeim.com.hk/assets/en/sfdr/pre-contractual-disclosures.pdf><sup>4</sup>

### 4. 其他雜項更新

請亦注意以下雜項更新已在售股章程作出，或將在經修訂售股章程作出：-

- (a) Christakis Partassides由2024年2月29日起辭任董事會；
- (b) 由於中國總回報債券基金於2024年6月24日終止，經修訂售股章程相應地刪除有關此子基金的披露及提述。僅就香港股東而言，請注意，儘管此子基金於截至本通知書日期仍獲得證監會認可，但其已不再在香港向公眾提呈發售；
- (c) 僅就香港股東而言，日期為2024年4月的香港說明文件亦已經更新，以澄清子基金可暫時借取最高為其總淨資產10%的款額作為流動性風險管理工具；及
- (d) 其他加強披露、行政、編輯及／或用於澄清的更新，包括有關未獲證監會認可的子基金的披露之更新。

若閣下不同意以上的更改，閣下可申請贖回相關子基金的持股或將之轉換成任何其他子基金的相同類別或分類的股份，但須支付售股章程中披露的適用轉換費及／或贖回費。請注意，閣下的銀行或財務顧問亦可能會就該等轉換／贖回指示向閣下收取費用。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

閣下只能將所持有的股份轉換為同一子基金或另一子基金（根據相關發售文件的條文在閣下的司法管轄區提呈發售或出售）的相同類別或分類的股份，以及該轉換須受所有適用的最低初次投資額及最低持股額要求的規限，並須符合投資者資格準則。就轉換而言，以下股份類別應被視為屬於同一分類：(1)任何子基金的AA/R類別股份及P類別股份；及(2)董事可不時決定的任何子基金的其他股份類別。

<sup>2</sup> 投資者應注意，投資者資料概要文件（KIID）不擬分發予香港投資者。

<sup>3</sup> 投資者應注意，截至本通知書日期，環球環保轉型基金及環球氣候債券基金的股份不向香港公眾提呈發售。

<sup>4</sup> 此等子基金的SFDR訂約前披露將僅提供英文版本。此網站未經證監會審閱。

如屬贖回，贖回所得款項將根據售股章程的條文向閣下支付。如屬轉換，轉換所得款項將根據售股章程（及僅就香港股東而言，則為香港說明文件）的條文用作以適用的股價購買閣下指定的子基金股份。閣下股份的轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就各自的公民身份、居籍或居住所在國家的任何適用稅項尋求獨立專業意見。

### **一般資料**

僅就香港股東而言：售股章程、香港說明文件及各子基金的產品資料概要可於任何工作日（星期六及公眾假期除外）之一般辦公時間在香港代表的辦事處免費索取，亦可於[www.manulifeim.com.hk](http://www.manulifeim.com.hk)<sup>5</sup>閱覽。

股東如需要有關本通知書所載任何事項的進一步資料，可於一般辦公時間內隨時與本公司的執行人 Citibank Europe plc, Luxembourg Branch 聯絡（電話號碼：(352) 45 14 14 316 或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110 或傳真號碼：(852) 2810 9510）。

**代表**  
**宏利環球基金**  
**董事會**

**謹啟**

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<sup>5</sup> 此網站未經證監會審閱。

**附錄1 – 加強領先動力基金的投資政策<sup>1</sup>**

	<b>生效日期前</b>	<b>自生效日期起</b>
<b>投資政策</b>	<p>儘管子基金將會在適用法律及法規的規限下根據其投資目標及策略進行投資，惟子基金對於其淨資產投資於任何一個國家或行業的比例並無任何限制。因此，子基金可將其超過30%的淨資產投資於位於美國的發行機構。子基金的投資可以任何貨幣計價。</p> <p>子基金奉行主動管理投資策略，並採用MSCI明晟ACWI全球淨回報美元指數，而該基準指數只用於業績表現比較的基礎。在正常市況下，投資管理人會以不受限制的方式，相對於基準指數進行投資，並可酌情決定投資於未納入基準指數之證券。基於市況及投資管理人的前瞻性預期，子基金投資策略可不時投資於與基準指數成份股範圍相若的證券，且因此該等證券具有與基準指數相若的特徵。</p>	<p>大型公司一般指投資時市值至少達100億美元的公司。此最低門檻須由投資經理不時檢討，並可能由投資管理人酌情隨時間而更改以反映市場發展。</p> <p>儘管子基金將會在適用法律及法規的規限下根據其投資目標及策略進行投資，惟子基金對於其淨資產投資於任何一個國家或行業的比例並無任何限制。因此，子基金可將其超過30%的淨資產投資於位於美國的發行機構。子基金的投資可以任何貨幣計價。</p> <p>在市場極端波動時或在嚴重不利市況下，投資管理人可暫時將子基金重大部分（最多30%）的資產持有現金或現金等價物，或投資於短期貨幣市場票據，以保留子基金投資組合內資產的價值。</p> <p>子基金奉行主動管理投資策略，並採用MSCI明晟ACWI全球淨回報美元指數，而該基準指數只用於業績表現比較的基礎。在正常市況下，投資管理人會以不受限制的方式，相對於基準指數進行投資，並可酌情決定投資於未納入基準指數之證券。基於市況及投資管理人的前瞻性預期，子基金投資策略可不時投資於與基準指數成份股範圍相若的證券，且因此該等證券具有與基準指數相若的特徵。</p>

**Manulife Global Fund**  
Société d'investissement à capital variable  
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg

***This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.***

**Notice to Shareholders**  
("Notice")

19 August 2024

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the "**Company**").

Unless otherwise specified below, these changes will be reflected in an addendum to the Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the Hong Kong Covering Document) to be dated September 2024 (the "**Addendum**"). This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated April 2024 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated April 2024) (collectively, the "**Prospectus**") and, when available, the full text of the Addendum (which contains full and complete information about these changes) (collectively with the Prospectus, the "**Revised Prospectus**").

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes with respect to the Company with effect from 30 September 2024 (the "**Effective Date**") (unless otherwise specified below):

**1. *Enhancement to the investment policy of the Dynamic Leaders Fund<sup>1</sup>***

As a result of the Sub-Fund's recent authorization<sup>^</sup> by the SFC, as of the Effective Date, the investment policy of the Dynamic Leaders Fund<sup>1</sup> shall be enhanced to comply with the SFC's disclosure requirements as set out in, among others, the Code on Unit Trusts and Mutual Funds and Annex I to the Guide on Practices and Procedures for Application for Authorisation of Unit Trusts and Mutual Funds.

Please refer to Appendix 1 to this Notice for particulars of the changes.

**<sup>^</sup> SFC authorization is not a recommendation or endorsement of a product nor does it guarantee the commercial merits of a product or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.**

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<sup>1</sup> Investors should note that the Shares of the Dynamic Leaders Fund will only be offered to the public of Hong Kong from the Effective Date onwards.

## 2. **Enhancements and clarification on the distribution policies of the Distributing Classes**

Following a review of the existing disclosures in the Prospectus (and, for Hong Kong Shareholders only, the Hong Kong Covering Document) regarding the distribution policies of the Distributing Classes, certain disclosures therein will be clarified and rationalised on the Effective Date to more effectively explain the existing distribution policies of the Distributing Classes. For the avoidance of doubt, there is no change to the existing distribution policies of the Distributing Classes.

The Company will also streamline and revamp the corresponding distribution policy disclosures in the KIID<sup>2</sup> of each Distributing Class, as well as non-Distributing Class, at the next opportunity.

## 3. **Disclosure enhancements in relation to the SFDR Sub-Funds**

Following an internal review of the underlying environmental, social and governance (“ESG”) assessment processes adopted by the Company, with effect from the Effective Date, the investment policy of each of the Global Environmental Transformation Fund<sup>3</sup>, Sustainable Asia Equity Fund, Global Climate Bond Fund<sup>3</sup> and Sustainable Asia Bond Fund (collectively, the “SFDR Sub-Funds”) shall be enhanced to align and clarify the existing ongoing monitoring process of issuers’ ESG eligibility status adopted by the SFDR Sub-Funds.

The investment policy of each of the SFDR Sub-Funds will be enhanced to reflect that, over time issuers’ eligibility status with respect to the relevant ESG criteria in the Sub-Fund’s stock selection process may change and some issuers who were eligible when purchased by the Sub-Fund may become ineligible. When this occurs, the Investment Manager(s), Sub-Investment Manager(s) and/or Co-Sub-Investment Manager(s) (as the case may be) may engage with issuers to have a constructive dialogue in order to improve factors that lead to ineligibility within the next 90 days. The position in respect of such issuers may be divested at any time or for any reason during this 90-day period.

Consequently, the pre-contractual disclosures relating to the SFDR Sub-Funds pursuant to the *Commission Delegated Regulation (EU) 2022/1288 of 6 April 2022 (Regulatory Technical Standards under the SFDR)* (the “SFDR Pre-contractual Disclosure”) in Appendix V (Pre-contractual Disclosure) of the Revised Prospectus will also be updated. Similar updates will also be made to the SFDR Pre-contractual Disclosure of the Global Climate Action Fund, where applicable, for better alignment with the corresponding disclosures of the SFDR Sub-Funds.

For Hong Kong Shareholders only, the updated SFDR Pre-contractual Disclosure of the Sustainable Asia Equity Fund, Sustainable Asia Bond Fund and Global Climate Action Fund will be available on the website <https://www.manulifeim.com.hk/assets/en/sfdr/pre-contractual-disclosures.pdf><sup>4</sup>.

## 4. **Other miscellaneous updates**

Please also take note of the following miscellaneous updates which have been made to the Prospectus, or will be made to the Revised Prospectus:-

- (a) the resignation of Christakis Partassides from the Board with effect from 29 February 2024;
- (b) in light of the termination of China Total Return Bond Fund on 24 June 2024, the consequential removal of disclosures and references relating to this Sub-Fund from the Revised Prospectus. For Hong Kong Shareholders only, please note that this

<sup>2</sup> Investors should note that the KIIDs are not intended to be distributed to Hong Kong investors.

<sup>3</sup> Investors should note that the Shares of the Global Environmental Transformation Fund and Global Climate Bond Fund are not offered to the public of Hong Kong as of the date of this Notice.

<sup>4</sup> The SFDR Pre-contractual Disclosure of these Sub-Funds will be available in the English language only. This website has not been reviewed by the SFC.

Sub-Fund is no longer offered to the public in Hong Kong although it remains authorised by the SFC as of the date of this notice;

- (c) for Hong Kong Shareholders only, the Hong Kong Covering Document dated April 2024 has also been updated to clarify that a Sub-Fund may borrow up to 10% of its total net assets on a temporary basis as a liquidity risk management tool; and
- (d) other enhancement of disclosures, administrative, editorial and/or clarificatory updates, including updates to disclosures relating to Sub-Funds which are not authorized by the SFC.

If you do not agree with the changes above, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to the applicable switching charges and/or redemption charges as disclosed in the Prospectus. Please note that your bank or financial adviser may also charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. For the purposes of switching, each of the following shall be deemed to be within the same Category: (1) Shares of AA/R Classes and Shares of P Classes in any Sub-Fund; and (2) other Classes of Shares in any Sub-Fund as the Directors may from time to time decide.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

### **General**

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at [www.manulifeim.com.hk](http://www.manulifeim.com.hk)<sup>5</sup>.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

**Yours faithfully**

**Board**  
**For and on behalf of Manulife Global Fund**

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<sup>5</sup> This website has not been reviewed by the SFC.

**Appendix 1 – Enhancement to the Investment Policy of the Dynamic Leaders Fund<sup>1</sup>**

	<b>Prior to the Effective Date</b>	<b>From the Effective Date</b>
<b>Investment Policy</b>	<p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency.</p> <p>The Sub-Fund pursues an actively managed investment strategy and uses the MSCI ACWI NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark.</p>	<p>Large capitalisation companies generally refer to companies with a minimum market capitalisation of US\$10 billion at the time of investment. Such minimum threshold is subject to review by the Investment Manager from time to time, and may be subject to change over time at the discretion of the Investment Manager to reflect market developments.</p> <p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency.</p> <p>In times of extreme market volatility or during severe adverse market conditions, the Investment Manager may temporarily hold a substantial portion (up to 30%) of the Sub-Fund's assets in cash or cash equivalents, or invest in short-term money market instruments for the preservation of the value of the assets in the investment portfolio.</p> <p>The Sub-Fund pursues an actively managed investment strategy and uses the MSCI ACWI NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark.</p>