

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders
("Notice")

10 April 2025

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the "**Company**").

Unless otherwise specified below, these changes will be reflected in the revised Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the revised Hong Kong Covering Document) (collectively, the "**Revised Prospectus**") to be dated April 2025. This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated December 2024 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated December 2024) (collectively, the "**Prospectus**") and, when available, the full text of the Revised Prospectus (which contains full and complete information about these changes).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes with respect to the Company with effect from 10 April 2025 (the "**Effective Date**") (unless otherwise specified below):

1. Increase of Management Company Fee

As disclosed in the Prospectus, the Management Company is entitled to receive from the Company a management company fee (the "**Management Company Fee**"), per annum, per Sub-Fund, payable monthly and calculated on the average net assets of each Sub-Fund for the relevant month. Currently, the Management Company is paid between 0.01% to 0.013% per annum for each of the Sub-Funds. The Management Company Fee was introduced in 2019 and then in 2021 it was lowered with the internalization of the Management Company by Manulife.

To reflect increased oversight and control function costs in response to the evolving regulatory requirements, it is deemed to be appropriate and necessary by the Board to increase the Management Company Fee. In light of this, the Management Company Fee will be increased to a maximum of 0.04% per annum per Sub-Fund with effect from 1 June 2025 ("**Manco Fee Change Date**").

The above change may result in an increase in the fee level for all Sub-Funds.¹

Save as otherwise described above, the above change (i) will not result in any other changes in the operation and/or manner in which the Sub-Funds are being managed, (ii) will not result in any other change in features of or risks applicable to the Sub-Funds, (iii) will not result in any other change in the fee level or cost in managing the Sub-Funds (i.e. other than as described above), and (iv) will not materially prejudice any of the rights or interests of the existing investors of the Sub-Funds.

The legal and administrative expenses that will be incurred in connection with the change described above will be borne by the Manulife group.

2. Updates in relation to the ESG Sub-Funds

In response to the recommendations outlined in the European Securities and Markets Authority's final report on "Guidelines on funds' names using ESG or sustainability-related terms" published 28 August 2024", the investment policy of each of the Sustainable Asia Equity Fund, the Global Climate Action Fund and the Sustainable Asia Bond Fund (collectively, the "ESG Sub-Funds") shall be amended to reflect:

- (a) with respect to the exclusion framework to which the Sustainable Asia Equity Fund and the Sustainable Asia Bond Fund adhere, the Sub-Funds will screen out companies or issuers (as the case may be), where possible, which fall within the exclusions criteria of the EU Paris-aligned Benchmarks ("**PAB Exclusions**").

with respect to the exclusion framework to which the Global Climate Action Fund adheres, companies are removed from the investment universe based on the Sub-Investment Manager's proprietary exclusion criteria and, to the extent not already covered by the Sub-Fund proprietary exclusion framework, the PAB Exclusions; and

- (b) updates to the ESG Sub-Funds' proprietary exclusion framework.

In addition, the minimum investment in Sustainable Investments by the Sustainable Asia Equity Fund will be increased from 35% to 50% of its net assets.

The changes to the exclusion framework of the ESG Sub-Funds, as currently disclosed in their respective investment policies, are set out in section 1 of the Appendix to this Notice.

Consequentially, the pre-contractual disclosures relating to the ESG Sub-Funds pursuant to the *Commission Delegated Regulation (EU) 2022/1288 of 6 April 2022 (Regulatory Technical Standards under the SFDR)* (the "**SFDR Pre-contractual Disclosure**") in Appendix V (Pre-contractual Disclosure) of the Revised Prospectus will also be updated.

For Hong Kong Shareholders only, the updated SFDR Pre-contractual Disclosure will be available on the website <https://www.manulifeim.com.hk/assets/en/sfdr/pre-contractual-disclosures.pdf>².

3. Other miscellaneous updates

Please also take note of the following miscellaneous updates to the Revised Prospectus (and where applicable, the Hong Kong Covering Document):

¹ Hong Kong Shareholders should note that it will result in an increase of approximately 0.027% to 0.030% to each of the ongoing charges figures ("**OCF**") of the Classes of SFC-authorized Sub-Funds² which are currently offered to the Hong Kong public, as currently disclosed in the product key facts statement ("**KFS**") of each SFC-authorized Sub-Fund². The OCF is typically expressed as a percentage of the sum of expenses over the average Net Asset Value of the relevant Class for the corresponding period. This figure may vary from year to year.

² The SFDR Pre-contractual Disclosure of these Sub-Funds will be available in the English language only. This website has not been reviewed by the SFC.

- (a) enhancement of the investment policy of Global Multi-Asset Diversified Income Fund by adding collateralised loan obligations (“**CLOs**”) as an example of collateralized and/or securitized products in which the Sub-Fund may invest;
- (b) enhancement of risk disclosures relating to asset-backed securities (including CLOs);
- (c) enhancement of risk disclosures relating to fixed yield Share Classes;
- (d) enhancement of disclosures relating to conflicts of interest; and
- (e) other enhancement of disclosures, administrative, editorial and/or clarificatory updates.

If you do not agree with the changes described in item 1 above, you may apply to redeem your holding in the relevant Sub-Fund(s) free of any redemption charges in accordance with the current Prospectus. In respect of other changes described above, if you do not agree with such changes, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to switching charges but free of redemption charges, in accordance with the Offering Documents. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. For the purposes of switching, each of the following shall be deemed to be within the same Category: (1) Shares of AA/R Classes and Shares of P Classes in any Sub-Fund; and (2) other Classes of Shares in any Sub-Fund as the Directors may from time to time decide.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk*

Should you have any questions or require any further information about any of the matters set out in this Notice, you may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours, or your bank, distributor or financial adviser.

Yours faithfully

Board
For and on behalf of Manulife Global Fund

* This website has not been reviewed by the SFC.

Appendix

1. Comparison of the exclusion framework of the ESG Sub-Funds prior to and from the Effective Date

Sustainable Asia Equity Fund		
Exclusion framework	Prior to the Effective Date	From the Effective Date
	<p>In addition to the positive inclusion screening to assess companies which demonstrate sustainability attributes described above, the Sub-Fund also adheres to an exclusion framework where certain companies are not considered permissible for investment. This includes screening out companies, where possible, which are considered by the third party data provider(s) used by the Investment Manager to be in violation of the Ten Principles of the United Nations Global Compact. This also includes companies with products or within industries that are considered by the Investment Manager to be unsustainable or associated with significant environmental or social risks. These may be updated from time to time depending on the assessment of each product or industry against the abovementioned principles, but currently companies deriving more than 5% of revenue from alcohol, tobacco, gambling operations, adult entertainment, thermal coal production, conventional weapons and any revenue from controversial weapons are automatically eliminated from investment consideration (exclusion framework).</p> <p>Where no data is available from the third party data provider(s) regarding compliance with the exclusion framework above, issuers will not be automatically excluded from the Sub-Fund's investment universe provided that they satisfy other sustainability-related quantitative or qualitative analysis the Investment Manager considers relevant.</p>	<p>In addition to the positive inclusion screening to assess companies which demonstrate sustainability attributes described above, the Sub-Fund also adheres to an exclusion framework where certain companies are not considered permissible for investment. This includes screening out companies, where possible, which fall within the exclusions criteria of the EU Paris-aligned Benchmarks ("PAB Exclusions"), namely, companies:</p> <ol style="list-style-type: none"> a) involved in any activities related to controversial weapons; b) involved in the cultivation and production of tobacco; c) that are considered by the Investment Manager or third party data provider(s) used by the Investment Manager to be in violation of the United Nations Global Compact principles or the Organisation for Economic Cooperation and Development Guidelines for Multinational Enterprises; d) that derive 1% or more of their revenues from exploration, mining, extraction, distribution or refining of hard coal and lignite; e) that derive 10% or more of their revenues from the exploration, extraction, distribution or refining of oil fuels; f) that derive 50% or more of their revenues from the exploration, extraction, manufacturing or distribution of gaseous fuels; and g) that derive 50% or more of their revenues from electricity generation with a GHG intensity of more than 100g CO₂ e/kWh. <p>In addition to the PAB Exclusions, the Sub-Fund's exclusion framework screens out companies with products or within industries that are considered by the Investment Manager to be unsustainable or associated with significant environmental or social risks. Currently, companies deriving more than 5% of revenue from alcohol,</p>

		<p>tobacco, gambling operations, adult entertainment and conventional weapons are automatically eliminated from investment consideration. The Sub-Fund's exclusion framework may be updated from time to time.</p> <p>Where no data is available from the third party data provider(s) regarding compliance with the exclusion framework above, issuers will not be automatically excluded from the Sub-Fund's investment universe provided that they satisfy other sustainability-related quantitative or qualitative analysis the Investment Manager considers relevant.</p>
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Global Climate Action Fund		
Exclusion framework	Prior to the Effective Date	From the Effective Date
	<p>The Sub-Fund will seek to ensure that the investments within the portfolio do no significant harm to any environmental or social objective. The Sub-Fund adheres to an exclusion framework where certain companies are removed from the investment universe. This includes screening out companies, where possible, which are considered by the third party data provider(s) used by the Sub-Investment Manager to be in violation of the Ten Principles of the United Nations Global Compact. This also includes companies with products or within industries that are considered by the Sub-Investment Manager to be unsustainable or associated with significant environmental or social risks. These may be updated from time to time depending on the assessment of each product or industry against the abovementioned principles, but currently companies are automatically eliminated from investment consideration (exclusion framework) if they derive:</p> <ul style="list-style-type: none"> a) more than 25% of revenue from fossil fuel based power generation; b) more than 5% of revenue from alcohol, tobacco, adult entertainment, gambling operations or conventional weapons; and c) any revenue from controversial weapons, oil and gas extraction and production or thermal coal mining and sales. 	<p>The Sub-Fund will seek to ensure that the investments within the portfolio do no significant harm to any environmental or social objective. The Sub-Fund adheres to an exclusion framework where certain companies are removed from the investment universe based on the Sub-Investment Manager's proprietary exclusion criteria and, to the extent not already covered by the Sub-Fund's proprietary exclusion framework, the exclusions required under the EU Paris-aligned Benchmarks ("PAB Exclusions"). The Sub-Fund's proprietary exclusion framework screens out companies with products or within industries that are considered by the Sub-Investment Manager to be unsustainable or associated with significant environmental or social risks. Currently, companies are automatically eliminated from investment consideration if they derive:</p> <ul style="list-style-type: none"> a) more than 25% of revenue from fossil fuel based power generation; b) more than 5% of revenue from alcohol, tobacco, adult entertainment, gambling operations or conventional weapons; and c) any revenue from oil and gas exploration, extraction, manufacturing, distribution or refining or thermal coal exploration, mining, extraction, distribution or refining.

	<p>As such, subject to the Sub-Fund's ESG selection process as described herein, companies deriving up to 25% of revenue from fossil fuel based power generation may be included in the Sub-Fund's portfolio. For instance, companies that are still relying on fossil fuel to some extent (e.g. to ensure grid reliability), but have adopted an aggressive decarbonisation pathway and/or are growing their renewable energy portfolios.</p> <p>Where no data is available from the third party data provider(s) regarding compliance with the exclusion framework above, issuers will not be automatically excluded from the Sub-Fund's investment universe provided that they satisfy other sustainability-related quantitative or qualitative analysis the Sub-Investment Manager considers relevant.</p>	<p>The Sub-Fund's exclusion framework may be updated from time to time.</p> <p>The additional PAB Exclusions (being those not already covered by the Sub-Fund's proprietary exclusion framework) are companies:</p> <ul style="list-style-type: none"> a) involved in any activities related to controversial weapons; b) involved in the cultivation and production of tobacco; c) that are considered by the Sub-Investment Manager or third party data provider(s) used by the Sub-Investment Manager to be in violation of the United Nations Global Compact principles or the Organisation for Economic Cooperation and Development Guidelines for Multinational Enterprises; d) that derive 50% or more of their revenues from electricity generation with a GHG intensity of more than 100g CO₂ e/kWh. <p>As such, subject to the Sub-Fund's ESG selection process as described herein, companies deriving up to 25% of revenue from fossil fuel based power generation may be included in the Sub-Fund's portfolio. For instance, companies that are still relying on fossil fuel to some extent (e.g. to ensure grid reliability), but have adopted an aggressive decarbonisation pathway and/or are growing their renewable energy portfolios.</p> <p>Where no data is available from the third party data provider(s) regarding compliance with the exclusion framework above, issuers will not be automatically excluded from the Sub-Fund's investment universe provided that they satisfy other sustainability-related quantitative or qualitative analysis the Sub-Investment Manager considers relevant.</p>
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Sustainable Asia Bond Fund		
Exclusion framework	Prior to the Effective Date	From the Effective Date
	<p>The Sub-Fund will seek to ensure that the investments within the portfolio do no significant harm to any environmental or social objective. In relation to its investment in both Sustainable Issuers and ESG bonds, the Sub-Fund adheres to an exclusion framework where certain issuers are removed from the investment universe. This includes screening out issuers, where possible, who are considered by the third party data provider(s) used by the Sub-Investment Manager to be in violation of the Ten Principles of the United Nations Global Compact. This also includes issuers with products or within industries that are considered by the Sub-Investment Manager to be unsustainable or associated with significant environmental or social risks. These may be updated from time to time depending on the assessment of each product or industry against the abovementioned principles, but currently issuers and/or bonds are automatically eliminated from investment consideration (exclusion framework) if the issuer of that bond derives:</p> <ul style="list-style-type: none"> a) more than 5% of revenue from thermal coal power generation (However, the Sub-Investment Manager may make exceptions in the case of ESG bonds that support sustainable purposes in line with the Sub-Fund's sustainable investment objective. Any such exception will be considered by the Sub-Investment Manager on a case by case basis, carrying out a qualitative and/or quantitative assessment to determine that the issuance is a sustainable investment); b) more than 5% of revenue from alcohol, tobacco, adult entertainment, gambling operations or conventional weapons, and to the extent only that such revenue results from by-products or captive use, thermal coal mining and sales, or oil and gas extraction and production; and c) any revenue from controversial weapons. 	<p>The Sub-Fund will seek to ensure that the investments within the portfolio do no significant harm to any environmental or social objective. In relation to its investment in both Sustainable Issuers and ESG bonds, the Sub-Fund adheres to an exclusion framework where certain issuers are removed from the investment universe. This includes screening out issuers, where possible, who fall within the exclusions criteria of the EU Paris-aligned Benchmarks ("PAB Exclusions"), namely, issuers:</p> <ul style="list-style-type: none"> a) involved in any activities related to controversial weapons; b) involved in the cultivation and production of tobacco; c) that are considered by the Sub-Investment Manager or third party data provider(s) used by the Sub-Investment Manager to be in violation of the United Nations Global Compact principles or the Organisation for Economic Cooperation and Development Guidelines for Multinational Enterprises; d) that derive 1% or more of their revenues from exploration, mining, extraction, distribution or refining of hard coal and lignite; e) that derive 10% or more of their revenues from the exploration, extraction, distribution or refining of oil fuels; f) that derive 50% or more of their revenues from the exploration, extraction, manufacturing or distribution of gaseous fuels; and g) that derive 50% or more of their revenues from electricity generation with a GHG intensity of more than 100g CO₂ e/kWh. <p>In addition to the PAB Exclusions, the Sub-Fund's exclusion framework screens out issuers with products or within industries that are considered by the Sub-Investment Manager to be unsustainable or associated with significant environmental or social risks. Currently, issuers and/or bonds are automatically eliminated from investment consideration if the issuer of that bond derives more than 5% of revenue from alcohol, tobacco, adult</p>

	<p>Where no data is available from the third party data provider(s) regarding compliance with the exclusion framework above, issuers will not be automatically excluded from the Sub-Fund's investment universe provided that they satisfy other sustainability-related quantitative or qualitative analysis the Sub-Investment Manager considers relevant.</p>	<p>entertainment, gambling operations or conventional weapons. Under the Sub-Fund's exclusion framework, the Sub-Investment Manager may make exceptions in the case of ESG bonds that support sustainable purposes in line with the Sub-Fund's sustainable investment objective. Any such exception will be considered by the Sub-Investment Manager on a case by case basis, carrying out a qualitative and/or quantitative assessment to determine that the issuance is a sustainable investment.</p> <p>The Sub-Fund's exclusion framework may be updated from time to time.</p> <p>Where no data is available from the third party data provider(s) regarding compliance with the exclusion framework above, issuers will not be automatically excluded from the Sub-Fund's investment universe provided that they satisfy other sustainability-related quantitative or qualitative analysis the Sub-Investment Manager considers relevant.</p>
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宏利環球基金
可變資本投資公司
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

此乃重要文件，務請閣下即時垂注。閣下如有疑問，應尋求獨立的專業意見。本公司董事就本通知書所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

致股東通知書
(「通知書」)

2025年4月10日

親愛的股東：

我們茲致函通知閣下宏利環球基金（「本公司」）作出的若干更改。

除非下文另有指明，否則此等更改將反映在本公司日期將為2025年4月的經修訂售股章程（及在適用的情況下及僅就香港股東而言，則為經修訂香港說明文件）（統稱為「經修訂售股章程」）。本通知書概述有關更改以便閣下參考，並且應與本公司日期為2024年12月的現有售股章程（及在適用的情況下及僅就香港股東而言，則為日期為2024年12月的現有香港說明文件）（統稱為「售股章程」），以及（如可提供）經修訂售股章程的完整文本（其載列有關此等更改的全面及完整資料）一併閱讀。

除非另有指明，否則本通知書所用的詞語及字句的涵義與售股章程中所賦予者相同。

本公司的董事會（「董事」或「董事會」）已決定，自2025年4月10日（「生效日期」）起實施以下有關本公司的更改乃屬適當（除非下文另有指明）：

1. 管理公司收費的增加

如售股章程所披露，管理公司有權每年按每項子基金向本公司收取管理公司收費（「管理公司收費」），費用按月支付，並按照各子基金在相關月份的平均淨資產計算。目前，就各子基金向管理公司支付的費用為每年0.01%至0.013%。管理公司收費於2019年引入，並於2021年隨著宏利將管理公司整合至內部而下調。

為反映因應不斷變更的監管要求而增加的監督及控制職能成本，董事會認為增加管理公司收費乃屬適當及必要。因此，自2025年6月1日（「管理公司收費更改日期」）起，管理公司收費將增加至每項子基金每年最高0.04%。

上述更改可能導致所有子基金的費用水平上升。¹

除了上文另有載述者外，上述更改(i)將不會對子基金的運作及／或管理方式構成任何其他更改，(ii)將不會對子基金的特性或風險狀況構成任何其他更改，(iii)將不會對管理子基金的收費水平或成本構成任何其他更改（即除了上文載述者外的更改），及(iv)將不會對子基金任何現有投資者的權利及權益構成重大損害。

上述更改將招致的法律及行政費用將由宏利集團承擔。

¹ 香港股東應注意，正如各證監會認可子基金²的產品資料概要（「產品資料概要」）目前所披露，此更改將導致在目前向香港公眾提呈發售的每個證監會認可子基金類別²的經常性開支數字（「經常性開支數字」）增加約0.027%至0.030%。經常性開支數字通常以有關類別在相應期間的開支總和佔平均資產淨值的百分比表達。此數字每年均可能有所變動。

2. 有關ESG子基金的更新

因應歐洲證券及市場管理局於2024年8月28日發佈的有關《關於基金名稱使用ESG或可持續發展相關詞彙的指引》（Guidelines on funds' names using ESG or sustainability-related terms）的最終報告中概述的建議，可持續亞洲股票基金、環球氣候行動基金及可持續亞洲債券基金（統稱為「ESG子基金」）的投資政策應予修訂，以反映：

- (a) 對於可持續亞洲股票基金及可持續亞洲債券基金所遵循的剔除框架，子基金將盡可能剔除符合歐盟巴黎一致基準剔除準則（「PAB剔除準則」）的公司或發行機構（視情況而定）；
- (b) 對於環球氣候行動基金所遵循的剔除框架，子基金根據分投資管理人的專有剔除準則，將相關公司從投資範圍中移除，而對於子基金的專有剔除框架未有涵蓋者，則根據PAB剔除準則移除；及
- (c) ESG子基金專有剔除框架的更新。

此外，可持續亞洲股票基金對可持續投資的最低投資額將由其淨資產的35%提高至50%。

ESG子基金剔除框架的更改（如其各自的投資政策目前所披露）載列於本通知書附錄第1節。

因此，經修訂售股章程附錄五（訂約前披露）中有關ESG子基金根據2022年4月6日的歐盟委員會授權規例2022/1288號（SFDR的監管技術標準）作出的訂約前披露（「SFDR訂約前披露」）亦將予更新。

僅就香港股東而言，已更新的SFDR訂約前披露將登載於網站<https://www.manulifeim.com.hk/assets/en/sfdr/pre-contractual-disclosures.pdf>²。

3. 其他雜項更新

請亦注意經修訂售股章程（及在適用的情況下，則為香港說明文件）以下的雜項更新：-

- (a) 加強環球多元資產入息基金的投資政策，新增抵押貸款證券（「CLO」）作為子基金可投資的抵押及／或證券化產品的例子；
- (b) 加強有關資產抵押證券（包括CLO）的風險披露；
- (c) 加強有關固定收益股份類別的風險披露；
- (d) 加強有關利益衝突的披露；及
- (e) 其他加強披露、行政、編輯及／或用於澄清的更新。

若閣下不同意上文第1項載述的更改，閣下可根據現行售股章程申請贖回閣下在相關子基金的持股，而無需支付任何贖回費用。就上文所載的其他更改而言，若閣下不同意該等更改，閣下可申請贖回或將閣下在相關子基金的持股轉換為任何其他子基金的相同類別或分類的股份，惟須根據發售文件支付轉換費，但贖回費則獲免付。然而，閣下的銀行或財務顧問可能會就該等轉換／贖回指示向閣下收取費用。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

閣下只可將所持有的股份轉換為同一子基金或另一子基金的相同類別或分類的股份，而該等股份乃根據相關發售文件的條文在閣下的司法管轄區發售或出售，以及該轉換須符合所有適用的最低初次投資額及最低持股額要求的限制，並須符合投資者資格的準則。就轉換而言，以下每個股份類別須被視為屬於同一分類：(1)任何子基金的AA／R類別的股份及P類別的股份；及(2)董事可不時決定的任何子基

² 此等子基金的SFDR訂約前披露將僅提供英文版本。此網站未經證監會審閱。

金的其他股份類別。

如屬贖回，贖回所得款項將根據售股章程的條文向閣下支付。如屬轉換，轉換所得款項將根據售股章程（及僅就香港股東而言，則為香港說明文件）的條文用作以適用的股價購買閣下指定的子基金股份。閣下股份的轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就各自的公民身份、居籍或居住所在國家的任何適用稅項尋求獨立專業意見。

一般資料

僅就香港股東而言：售股章程、香港說明文件及各子基金的產品資料概要可於任何工作日（星期六及公眾假期除外）之一般辦公時間內在香港代表的辦事處免費索取，亦可於www.manulifeim.com.hk*閱覽。

閣下若有任何疑問，或需要有關本通知書所載任何事項的任何進一步資料，閣下可於一般辦公時間內隨時與本公司的執行人Citibank Europe plc, Luxembourg Branch聯絡（電話號碼：(352) 45 14 14 316或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110或傳真號碼：(852) 2810 9510），或聯絡閣下的銀行、分銷商或財務顧問。

代表

**宏利環球基金
董事會**

謹啟

*此網站未經證監會審閱。

附錄

1. ESG子基金的剔除框架在生效日期之前與自生效日期起之比較

可持續亞洲股票基金		
剔除框架	生效日期前	自生效日期起
	<p>除了透過正面納入篩選來評估展現出上述可持續屬性的公司以外，子基金亦遵循剔除框架，若干公司被視為不被准許投資。這包括在可行情況下剔除被投資管理人使用的第三方數據供應商認為違反聯合國全球契約的十項原則的公司。這亦包括投資管理人認為其產品或所處行業不可持續或與重大環境或社會風險相關的公司。此等準則可視乎就上述原則對各產品或行業的評估不時更新，但目前，超過5%收入來自酒精飲料、煙草、賭博活動、成人娛樂、燃料煤生產、常規武器及任何收入來自具爭議性武器的公司，將自動排除在投資考慮以外（剔除框架）。</p> <p>若第三方數據供應商無法提供有關符合上述剔除框架的數據，發行機構將不會自動被排除在子基金的投資範圍以外，惟這些發行機構須符合投資管理人認為相關的任何其他可持續性相關的定量或定性分析。</p>	<p>除了透過正面納入篩選來評估展現出上述可持續屬性的公司以外，子基金亦遵循剔除框架，若干公司被視為不被准許投資。這包括在可行的情況下篩選出符合歐盟巴黎一致基準剔除準則（「PAB剔除準則」）的公司，即：</p> <ul style="list-style-type: none"> a) 涉及任何與具爭議性武器相關的活動的公司； b) 涉及煙草種植及生產的公司； c) 投資管理人或投資管理人使用的第三方數據供應商認為違反聯合國全球契約原則或經濟合作與發展組織跨國企業準則的公司； d) 其收入中有1%或以上來自硬煤及褐煤勘探、採礦、開採、分銷或精煉的公司； e) 其收入中有10%或以上來自石油燃料勘探、開採、分銷或精煉的公司； f) 其收入中有50%或以上來自氣體燃料勘探、開採、製造或分銷的公司；及 g) 其收入中有50%或以上來自溫室氣體強度超過每千瓦時100克二氧化碳當量的發電業務的公司。 <p>除了PAB剔除準則外，子基金的剔除框架篩選出投資管理人認為其產品或所處行業不可持續或與重大環境或社會風險相關的公司。目前，超過5%收入來自酒精、煙草、賭博活動、成人娛樂及常規武器的公司將自動排除在投資考慮以外。子基金的剔除框架可能不時更新。</p> <p>若第三方數據供應商無法提供有關符合上述剔除框架的數據，發行機構將不會自動被排除在子基金的投資範圍以外，惟這些發行機構須符合投資管理人認為相關的任何其他可持續性相關的定量或定性分析。</p>

環球氣候行動基金		
剔除框架	生效日期前	自生效日期起
	<p>子基金將尋求確保投資組合內的投資不會對任何環境或社會目標造成重大損害。子基金遵循剔除框架，把若干公司從投資範圍中移除。這包括在可行情況下剔出被分投資管理人使用的第三方數據供應商認為違反聯合國全球契約的十項原則的公司。這亦包括分投資管理人認為其產品或所處行業不可持續或與重大環境或社會風險相關的公司。此框架標準可視乎就上述原則對各產品或行業的評估不時更新，但目前收入來自以下來源的公司，將自動排除於投資考慮以外（剔除框架）：</p> <ul style="list-style-type: none"> a) 超過 25%收入來自化石燃料發電； b) 超過 5%收入來自酒精飲料、煙草、成人娛樂、賭博活動或常規武器；及 c) 任何收入來自具爭議性武器、油氣開採及生產或燃料煤開採及銷售。 <p>因此，按照本文所述的子基金ESG挑選過程，最多達25%收入來自化石燃料發電的公司可能會被納入子基金的投資組合。例如，在某種程度上仍依賴化石燃料（例如藉以確保電網的可靠性），但已採取積極的減碳方向及／或正在拓展可再生能源組合的公司。</p> <p>若第三方數據供應商無法提供有關遵循上述剔除框架的數據，發行機構將不會自動被排除於子基金的投資範圍以外，惟這些發行機構須符合分投資管理人認為相關的任何其他可持續性相關的定量或定性分析。</p>	<p>子基金將尋求確保投資組合內的投資不會對任何環境或社會目標造成重大損害。子基金遵循剔除框架，根據分投資管理人的專有剔除準則，將若干公司從投資範圍中移除，而對於子基金的專有剔除框架未有涵蓋者，則根據歐盟巴黎一致基準規定的剔除準則（「PAB剔除準則」）移除。子基金的專有剔除框架篩選出分投資管理人認為其產品或所處行業不可持續或與重大環境或社會風險相關的公司。目前，收入來自以下來源的公司，將自動排除於投資考慮以外：</p> <ul style="list-style-type: none"> a) 超過 25%收入來自化石燃料發電； b) 超過 5%收入來自酒精飲料、煙草、成人娛樂、賭博活動或常規武器；及 c) 任何收入來自油氣勘探、開採、製造、分銷或精煉或燃料煤勘探、採礦、開採、分銷或精煉。 <p>子基金的剔除框架可能不時更新。</p> <p>額外PAB 剔除準則（即子基金專有剔除框架未有涵蓋的準則）適用於以下公司：</p> <ul style="list-style-type: none"> a) 涉及任何與具爭議性武器相關的活動的公司； b) 涉及煙草種植及生產的公司； c) 分投資管理人或分投資管理人使用的第三方數據供應商認為違反聯合國全球契約原則或經濟合作與發展組織跨國企業準則的公司； d) 其收入中有 50%或以上來自溫室氣體強度超過每千瓦時 100 克二氧化碳當量的發電業務的公司。 <p>因此，按照本文所述的子基金ESG挑選過程，最多達25%收入來自化石燃料發電的公司可能會被納入子基金的投資組合。例如，在某種程度上仍依賴化石燃料（例如藉以確保電網的可靠性）但已採取積極的減碳方向及</p>

		<p>／或正在拓展可再生能源組合的公司。</p> <p>若第三方數據供應商無法提供有關遵循上述剔除框架的數據，發行機構將不會自動被排除於子基金的投資範圍以外，惟這些發行機構須符合分投資管理人認為相關的任何其他可持續性相關的定量或定性分析。</p>
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可持續亞洲債券基金		
剔除框架	生效日期前	自生效日期起
	<p>子基金將尋求確保投資組合內的投資不會對任何環境或社會目標造成重大損害。就其對可持續發行機構及ESG債券的投資而言，子基金遵循剔除框架，把若干發行機構從投資範圍中移除。這包括在可行的情況下篩選出被分投資管理人使用的第三方數據供應商認為違反聯合國全球契約的十項原則的發行機構。這亦包括分投資管理人認為其產品或所處行業不可持續或與重大環境或社會風險相關的發行機構。此等準則可視乎就上述原則對各產品或行業的評估不時更新，但目前，如果該債券的發行機構的收入來自以下來源，發行機構及／或債券將自動排除在投資考慮以外（剔除框架）：</p> <ul style="list-style-type: none"> a) 超過 5%收入來自燃料煤發電（然而，如 ESG 債券支持符合子基金的可持續投資目標的可持續目的，分投資管理人可作例外處理。分投資管理人將按個別情況考慮任何上述例外情況，並進行定性及／或定量評估，以確定該發行是否屬於可持續投資）； b) 超過 5%收入來自酒精飲料、煙草、成人娛樂、賭博活動或具爭議性武器，以及燃料煤開採及銷售或油氣開採及生產（僅在該收入來自副產品或自產自用的範圍內）；及 c) 任何收入來自具爭議性武器。 <p>若第三方數據供應商無法提供有關</p>	<p>子基金將尋求確保投資組合內的投資不會對任何環境或社會目標造成重大損害。就其對可持續發行機構及ESG債券的投資而言，子基金遵循剔除框架，把若干發行機構從投資範圍中移除。這包括在可行的情況下篩選出符合歐盟巴黎一致基準剔除準則（「PAB剔除準則」）的發行機構，即：</p> <ul style="list-style-type: none"> a) 涉及任何與具爭議性武器相關的活動的發行機構； b) 涉及煙草種植及生產的發行機構； c) 分投資管理人或分投資管理人使用的第三方數據供應商認為違反聯合國全球契約原則或經濟合作與發展組織跨國企業準則的發行機構； d) 其收入中有1%或以上來自硬煤及褐煤勘探、採礦、開採、分銷或精煉的發行機構； e) 其收入中有10%或以上來自石油燃料勘探、開採、分銷或精煉的發行機構； f) 其收入中有50%或以上來自氣體燃料勘探、開採、製造或分銷的發行機構；及 g) 其收入中有50%或以上來自溫室氣體強度超過每千瓦時100克二氧化碳當量的發電業務的發行機構。 <p>除了PAB剔除準則外，子基金的剔除框架篩選出分投資管理人認為其產品或所處行業不可持續或與重大環境或社會風險相關的發行機構。目前，如果債券的發行機構的收入中有超過5%來自酒精飲料、煙草、成人娛</p>

	<p>遵循上述剔除框架的數據，發行機構將不會自動被排除於子基金的投資範圍以外，惟這些發行機構須符合分投資管理人認為相關的任何其他可持續性相關的定量或定性分析。</p>	<p>樂、賭博活動或具爭議性武器，發行機構及／或債券將自動排除在投資考慮以外。根據子基金的剔除框架，如ESG債券支持符合子基金的可持續投資目標的可持續目的，分投資管理人可作例外處理。分投資管理人將按個別情況考慮任何上述例外情況，並進行定性及／或定量評估，以確定該發行是否屬於可持續投資。</p> <p>子基金的剔除框架可能不時更新。</p> <p>若第三方數據供應商無法提供有關遵循上述剔除框架的數據，發行機構將不會自動被排除於子基金的投資範圍以外，惟這些發行機構須符合分投資管理人認為相關的任何其他可持續性相關的定量或定性分析。</p>
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