

IMPORTANT: This letter is important and requires your attention. If you have any questions about the content of this letter, you should seek independent professional advice. Schroder Investment Management (Hong Kong) Limited (the “Manager”) being the manager of the Funds (as defined below) accepts full responsibility for the accuracy of the information contained in this letter and confirms, having made all reasonable enquiries, that to the best of our knowledge and belief there are no other facts the omission of which would make any statement misleading.

16 October 2026

Dear Unitholder,

Schroder Balanced Investment Fund

Schroder Capital Stable Fund

Schroder Growth Fund

Schroder Stable Growth Fund

Schroder Hong Kong Money Market Fund

Schroder U.S. Dollar Money Fund

Schroder Umbrella Fund II and its sub-funds:

- Schroder Asian Asset Income Fund
- Schroder China Asset Income Fund
- Schroder China Equity Alpha Fund
- Schroder China Fixed Income Fund
- Schroder Flexi Total Return Fund
- Schroder Global Credit Income Investment Grade Fund
- Schroder Global Multi-Asset Thematic Fund

(each a “Fund”, collectively, the “Funds”)

Notification of changes to the shareholding structure of the following companies in the Schroders Group:

- Schroder Investment Management (Hong Kong) Limited
- Schroder Investment Management (Singapore) Ltd
- Schroder Investment Management Limited
- Schroder Investment Management North America Inc.

Thank you, as always, for the trust you place in us to serve your investment needs.

We refer to the notice dated 11 September 2026 (“**Notice**”) in relation to the change to the shareholding structure of Schroder Investment Management (Hong Kong) Limited (“**SIMHK**”), as the manager of the Funds, and the following companies in the Schroders Group acting as sub-manager of some of the Fund(s) in which you are invested:

- Schroder Investment Management (Singapore) Ltd ("**SIMSL**")
- Schroder Investment Management Limited ("**SIML**")
- Schroder Investment Management North America Inc. ("**SIMNA**")

We are writing to inform you that Nuveen, LLC ("**Nuveen**"), a wholly owned subsidiary of Teachers Insurance and Annuity Association of America, has acquired the entire issued share capital of Schroders plc on 1 October 2026 (the "**Transaction**"). Accordingly, the change to the ultimate controlling shareholders of SIMHK, SIMSL, SIML and SIMNA from Schroders plc to Teachers Insurance and Annuity Association of America has taken effect on the same date.

No action is required from you as a result of this notification.

Availability of documents

The offering document of the Funds will be amended in due course to reflect the changes as set out above. You should review the offering document of the relevant Fund (as amended in due course) for further details.

Copies of the offering document of the Funds (as amended) are and will be available at our website (www.schroders.com.hk¹) or upon request from the offices of the Manager (Level 33, Two Pacific Place, 88 Queensway, Hong Kong).

Further information

The Transaction has completed, bringing Schroders and Nuveen together as one combined group. Our immediate focus is continuity: there is no change to how your investments are managed. Schroders will continue to operate separately within Nuveen for the next 12–18 months while we thoughtfully develop the future model. Over time, the combination will give you access to broader investment capabilities, global reach and local expertise.

We value our relationship with you and are grateful for your loyalty. Should you have any questions, please contact your usual professional advisor or Schroders Investor Hotline on (+852) 2521 1633.

With our continued thanks for your confidence.

Schroder Investment Management (Hong Kong) Limited

¹ This website has not been reviewed by the SFC.

重要提示：此乃重要函件，務須閣下垂注。閣下如對本函件之內容有任何疑問，應尋求獨立專業意見。基金（定義見下文）的經理人施羅德投資管理（香港）有限公司（「經理人」）就本函件所載資料之準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知所信，本函件並無遺漏足以令本函件的任何陳述具誤導成份的其他事實。

親愛的單位持有人：

施羅德組合投資基金

施羅德資本平穩基金

施羅德增長基金

施羅德平穩增長基金

施羅德金融市場基金

施羅德美元金融基金

施羅德傘型基金II 及其子基金：

- 施羅德亞洲高息股債基金
- 施羅德中國股債收息基金
- 施羅德中國進取股票基金
- 施羅德中國定息基金
- 施羅德靈活配置總回報基金
- 施羅德投資級環球收息債券基金
- 施羅德環球主題股債基金

（各稱及統稱「基金」）

關於施羅德集團以下公司股權架構的變更的通知：

- 施羅德投資管理（香港）有限公司
- **Schroder Investment Management (Singapore) Ltd**
- **Schroder Investment Management Limited**
- **Schroder Investment Management North America Inc.**

一如既往，感謝閣下信任我們為閣下的投資需要提供服務。

我們提述日期為 2026 年 9 月 11 日的通告（「**該通告**」），該通告乃關於基金的經理人施羅德投資管理（香港）有限公司（「**SIMHK**」）及施羅德集團以下公司（擔任閣下所投資的部分基金的副經理人）的股權架構變更：

- Schroder Investment Management (Singapore) Ltd（「**SIMSL**」）
- Schroder Investment Management Limited（「**SIML**」）
- Schroder Investment Management North America Inc.（「**SIMNA**」）

我們茲致函通知閣下，Nuveen, LLC（「**Nuveen**」，為美國教師退休基金會（Teachers Insurance and Annuity Association of America）的全資附屬公司）已於 2026 年 10 月 1 日收購施羅德集團全部已發行股本（「**該交易**」）。因此，SIMHK、SIMSL、SIML 及 SIMNA 的最終控股股東由施羅德集團變更為美國教師退休基金會已於同日生效。

閣下無須就本通知而採取任何行動。

可供索取文件

為反映上文所載變更，基金的發售文件將於適當時候予以修訂。閣下應參閱相關基金的發售文件（於適當時候予以修訂），以了解進一步詳情。

基金的發售文件（經修訂）之副本可以及將可在我們的網站（www.schroders.com.hk¹）查閱或向經理人的辦事處（香港金鐘道 88 號太古廣場二座 33 字樓）索取。

進一步資料

該交易已告完成，施羅德與 Nuveen 現已合併為同一集團。我們現階段的首要考慮是確保業務持續穩定，閣下的投資管理安排將維持不變。未來 12 至 18 個月內，施羅德將繼續在 Nuveen 旗下獨立營運；與此同時，我們將審慎制定日後的營運模式。長遠而言，是次合併將使閣下可受惠於更廣泛的投資能力、更全面的全球網絡及更深厚的本地專業知識。

我們珍視與閣下的關係，並感謝閣下一直以來的忠誠支持。閣下如有任何疑問，請聯絡閣下常用的專業顧問或致電施羅德投資熱線電話：(+852) 2521 1633 查詢。

¹ 此網站未經證監會審閱。

再次衷心感謝閣下對我們的信任。

施羅德投資管理（香港）有限公司

2026 年 10月16日