Schroder Investment Management (Hong Kong) Limited
Level 33, Two Pacific Place
88 Queensway, Hong Kong

施羅德投資管理（香港）有限公司
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IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, you should seek independent professional advice. Schroder Investment Management (Hong Kong) Limited being the manager of the following funds accepts full responsibility for the accuracy of the information contained in this letter and confirms, having made all reasonable enquiries, that to the best of our knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated herein, capitalised terms in this letter shall have the same meaning(s) as defined in the explanatory memorandum ("**Explanatory Memorandum**") of the Sub-Fund.

14 October 2026

Dear Unitholder,

Schroder Umbrella Fund II (the "Fund")
- **Schroder Asian Asset Income Fund (the "Sub-Fund")**

We are writing to inform you of a change relating to the Sub-Fund, which is summarised below.

A. <u>Appointment of Schroder Investment Management Limited as the sub-manager of the Sub-Fund</u>

Currently, Schroder Investment Management (Hong Kong) Limited is the Manager of the Sub-Fund and Schroder Investment Management (Singapore) Ltd is the sub-manager of the Sub-Fund.

With effect from 16 November 2026 (the "**Effective Date**"), in addition to Schroder Investment Management (Singapore) Ltd, the Manager will also appoint Schroder Investment Management Limited to act as a sub-manager of the Sub-Fund ("**Appointment**"). The Manager considers that such Appointment will enable the Sub-Fund to tap on the strength of Schroder Investment Management Limited's investment expertise and utilise the investment management resources available within the Schroders group. Accordingly, the Manager considers that the Appointment will benefit the unitholders of the Sub-Fund as a whole.

Schroder Investment Management Limited is a company incorporated in England and Wales, whose registered office and principal place of business is at 1 London Wall Place, London, EC2Y 5AU. Schroder Investment Management Limited is authorised and regulated by the Financial Conduct Authority and is part of the Schroders group.

B. Implications on unitholders

Save as described in Section A above, all other features of the Sub-Fund, including fee level, fee structure and risk profile, will remain unchanged, and there is no change in the operation and/or manner in which the Sub-Fund is being managed. The Appointment will not result in any material prejudice to or other effects on the rights or interests of unitholders of the Sub-Fund.

The aggregate fees and costs incurred in connection with the implementation of the Appointment for the Sub-Fund (including amendments to the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund) are estimated to be HK$60,000 and will be borne by the Sub-Fund.

Unitholders are not required to take any action in respect of the Appointment. Unitholders of the Sub-Fund may nevertheless elect to redeem or switch out from the Sub-Fund to other unit trusts or mutual funds offered by the Manager and generally available to investors for switching in, before the Effective Date free of any redemption charge and initial charge in accordance with the procedures provided in the Explanatory Memorandum of the relevant Sub-Fund.

C. Availability of documents

To reflect the Appointment as well as other miscellaneous or administrative updates, the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund will be amended, and the same will be available on or after the Effective Date at our website (www.schroders.com.hk[1]) or upon request from our office (Level 33, Two Pacific Place, 88 Queensway, Hong Kong) free of charge.

D. Enquiries

If you would like more information, please contact your usual professional advisor or Schroders Investor Hotline on (+852) 2521 1633.

Schroder Investment Management (Hong Kong) Limited

[1] This website has not been reviewed by the SFC.

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重要提示：此乃重要函件，務須閣下即時垂注。閣下如對本函件之內容有任何疑問，應尋求獨立專業意見。以下基金的經理人施羅德投資管理（香港）有限公司就本函件所載資料之準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知所信，本函件並無遺漏足以令本函件的任何陳述具誤導成份的其他事實。

除非本文另有指明，否則本函件中所用的特定詞彙與子基金的解釋說明書（「**解釋說明書**」）所界定者具相同涵義。

親愛的單位持有人：

施羅德傘型基金II（「本基金」）

- **施羅德亞洲高息股債基金（「子基金」）**

我們茲致函通知閣下有關子基金的更改，有關更改於下文概述。

A. 委任 Schroder Investment Management Limited 為子基金的副經理人

目前，施羅德投資管理（香港）有限公司為子基金的經理人，而Schroder Investment Management (Singapore) Ltd 為子基金的副經理人。

由 2026 年 11 月16日（「**生效日**」）起，除 Schroder Investment Management (Singapore) Ltd 外，經理人亦將委任 Schroder Investment Management Limited 擔任子基金的副經理人（「**委任**」）。經理人認為該委任將有助子基金把握 Schroder Investment Management Limited 的投資專業優勢，並運用施羅德集團內可用的投資管理資源。因此，經理人認為委任將對子基金的單位持有人整體而言有利。

Schroder Investment Management Limited 是一間於英格蘭及威爾斯註冊成立的公司，其註冊辦事處及主要營業地點位於 1 London Wall Place, London, EC2Y 5AU。Schroder

Investment Management Limited 由英國金融行為監管局授權及受其監管，並為施羅德集團之一部分。

B. 對單位持有人的影響

除上文A 節所述者外，子基金的所有其他特點，包括費用水平、收費結構及風險概況，將維持不變，且子基金的營運及 / 或管理方式不會有任何變更。委任將不會對子基金單位持有人的權利或權益造成任何重大損害或其他影響。

因實行子基金的委任（包括解釋說明書及子基金的產品資料概要的修訂）而產生的總費用及成本估計為 60,000 港元，並將由子基金承擔。

單位持有人毋須就委任採取任何行動。儘管如此，子基金的單位持有人可選擇於生效日前，根據相關子基金的解釋說明書規定的程序，將子基金贖回或轉換至經理人提供並普遍供投資者轉入的其他單位信託或互惠基金，而毋須支付任何贖回費及首次認購費。

C. 可供索取文件

為反映委任以及其他雜項或行政更新，解釋說明書及子基金的產品資料概要將作出修訂，並將可於生效日或之後在我們的網站（www.schroders.com.hk[1]）查閱或向本公司的辦事處（香港金鐘道 88 號太古廣場二座 33 字樓）免費索取。

D. 查詢

閣下如需要更多資料，請聯絡閣下常用的專業顧問或致電施羅德投資熱線電話：(+852) 2521 1633 查詢。

施羅德投資管理（香港）有限公司
2026 年 10 月 14 日

[1] 此網站未經證監會審閱。