Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders

("Notice")

20 August 2026

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the "**Company**").

Unless otherwise specified below, these changes will be reflected in the revised Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the revised Hong Kong Covering Document) (collectively, the "**Revised Prospectus**") to be dated October 2026. This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated July 2026 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated July 2026) (collectively, the "**Prospectus**") and, when available, the full text of the Revised Prospectus (which contains full and complete information about these changes).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes with respect to the Company with effect from 1 October 2026 (the "**Effective Date**") (unless otherwise specified below):

1. ***Rationalisation of investment management arrangements of Dynamic Leaders Fund, Japan Equity Fund, Asia Total Return Fund and Asian High Yield Fund***

To better utilise the expertise and resources of Manulife's investment management teams in different jurisdictions, the Company will implement the following changes to the investment management arrangements of certain Sub-Funds (the "**Relevant Sub-Funds**"):

(a) in respect of Dynamic Leaders Fund, Manulife Investment Management (Europe) Limited ("**MIM Europe**") will be appointed as a Sub-Investment Manager of the Sub-Fund;

(b) in respect of Japan Equity Fund, MIM Europe will replace Manulife Investment Management (Hong Kong) Limited ("**MIM Hong Kong**") as the Investment Manager of the Sub-Fund; and

(c) in respect of each of Asia Total Return Fund and Asian High Yield Fund, MIM Europe will cease to act as a Co-Investment Manager of the Sub-Funds (while MIM Hong Kong will remain as the sole Investment Manager), and Manulife Investment Management (Singapore) Pte. Ltd. ("**MIM Singapore**") will be appointed a Sub-Investment Manager of the Sub-Funds.

MIM Europe and MIM Singapore (being the Investment Manager and/or Sub-Investment Manager, as applicable, to be appointed in respect of the Relevant Sub-Funds on the Effective Date) are regulated by the Financial Conduct Authority in the United Kingdom and the Monetary Authority of Singapore respectively.

All existing and upcoming Investment Manager(s) and Sub-Investment Manager(s) (where applicable) of the Relevant Sub-Funds are members of the Manulife Financial group.

Implications on New CIES Investors of Japan Equity Fund (for Hong Kong Shareholders only)

As announced by the Hong Kong Government, a new Capital Investment Entrant Scheme ("**New CIES**") has been launched with effect from 1 March 2024 to further enrich the talent pool and attract more new capital to Hong Kong. Under the New CIES, eligible collective investment schemes ("**eligible CIS**") are a type of permissible investment assets (under the category of permissible financial assets).

Currently, Japan Equity Fund is an eligible CIS under the New CIES. Following the rationalisation of investment management arrangements described above, Japan Equity Fund will cease to be an eligible CIS from the Effective Date. Shareholders who have obtained entrant status in Hong Kong under the New CIES ("**Entrants**" or "**New CIES Investors**") on the basis of their investment in (amongst others) Japan Equity Fund should take note.

In accordance with the current scheme rules of the New CIES ("**Scheme Rules**"), there is no requirement for an Entrant to mandatorily switch to another permissible financial asset when a permissible financial asset has subsequently become non-permissible for whatever reason. In such a situation, so long as the financial asset is still beneficially held by the Entrant, that financial asset is still deemed to be permissible for the purpose of fulfilling the portfolio maintenance requirements set out in the Scheme Rules.

In light of the above, New CIES Investors who have invested in Japan Equity Fund prior to the Effective Date may continue to remain invested in the Sub-Fund without impact to their fulfilment of the portfolio maintenance requirements.

Please refer to the Scheme Rules for further details of the requirements in relation to permissible investment assets and portfolio maintenance requirements. For the latest list of eligible CISs under the New CIES, please refer to the dedicated webpage on the SFC's website at https://www.sfc.hk.

Existing New CIES Investors' eligibility and status under the New CIES would depend on their individual circumstances. Existing New CIES Investors are advised to consult their own professional advisers and/or the New Capital Investment Entrant Scheme Office on their eligibility and status under the New CIES.

The Investment Manager will continue to accept subscriptions from non-New CIES Investors into Japan Equity Fund. However, from the Effective Date, the Investment Manager will no longer accept subscription for Japan Equity Fund for New CIES purpose.

2. *Updates relating to liquidity management tools*

In accordance with the EC European Parliament and Council Directive 2009/65, as recently amended by Directive (EU) 2024/927 of 13 March 2024 (collectively, the "**UCITS Directive**"), and in light of the entry into force of the final Regulatory Technical Standards on liquidity management tools ("**LMTs**"), the Management Company, together with the Company, may select any of the LMTs listed in points 2 to 8 of Annex IIA of the UCITS Directive following an assessment of the suitability of the LMTs in light of each Sub-Fund's investment strategy, liquidity profile and redemption policy.

As at the date of this notice, the LMTs that may be used in respect of each Sub-Fund are redemption gate and swing pricing, which shall be further detailed in the Revised Prospectus.

The Revised Prospectus will also clarify that, in exceptional circumstances, where required and duly justified in the interests of investors, the Management Company, in collaboration with the Company, may (in addition to the current ability to temporarily suspend the subscription, repurchase and redemption of Shares) implement active side pocketing arrangements, in accordance with the Revised Prospectus.

To ensure compliance with updated regulatory requirements and relevant provisions on the application of LMTs, the Prospectus will be revised to reflect certain enhancements, clarifications and/or amendments, including but not limited to the following:-

- **Redemption gate**: Updates relating to the limitations on redemptions (i.e. the redemption gate) to reflect that the activation threshold will be determined based on the aggregate net redemption requests received representing more than 10% of the total net assets of the relevant Sub-Fund on a Dealing Day, as opposed to 10% of the total number of Shares then in issue in the relevant Sub-Fund on a Dealing Day;

- **Swing pricing**: Enhancement of disclosures to clarify that any swing factor adopted by a relevant Sub-Fund from time to time shall take into account the explicit transaction costs (such as brokerage fees, trading levies, taxes and settlement fees) and, where applicable, implicit transaction costs (such as bid-ask spread and market impact) of buying and/or selling the underlying investments of the Sub-Fund. In addition, the Revised Prospectus shall clarify that the Company adopts a partial swing methodology, whereby swing pricing shall only be triggered to adjust the NAV per Share upwards or downwards if net subscriptions or redemptions in a relevant Sub-Fund exceed the applicable swing threshold.

  In addition, as currently disclosed in the Prospectus, under exceptional circumstances (such as in periods of significantly increased volatility or market dislocation), the Directors may, in the interest of Shareholders, decide to temporarily increase the maximum swing factor currently disclosed in the Prospectus, subject to prior notification thereof to Shareholders and investors. In order to ensure that Directors are able to protect the interests of Shareholders and act in a timely matter under exceptional circumstances, the Prospectus shall be updated such that prior notification is no longer required. Instead, the maximum swing factor may be temporarily increased with immediate effect, and Shareholders will be notified of such a decision, for instance, via the Company's website at www.manulifeglobalfund.com*;

- **Suspensions**: Enhancement of disclosures to clarify, amongst others, that (i) where a Sub-Fund has multiple Classes, the suspension of issue, redemption and switching of Shares shall apply to all such Classes, and (ii) to the extent required by applicable regulations, any suspension shall be applied to subscriptions, redemptions and switching simultaneously. In addition, subject to the approval of the Shareholders to amend the Articles of Incorporation of the Company (the "**Articles**") as detailed below, an additional ground of suspensions is proposed to be included, namely, where (in the opinion of the Directors) exceptional circumstances make it impracticable or unfair to allow Shareholders to continue dealing in the Shares;

- **Redemption in-kind**: Enhancement of disclosures to clarify that the Company has an existing right under the current Articles to satisfy redemption requests by way of redemption in-kind. For the avoidance of doubt, redemption in-kind is not currently being treated as one of the LMTs for the purposes of the UCITS Directive nor is it currently available to any Shareholder of the Company. Where redemption in-kind is to be used as a LMT and/or made available to Shareholders in the future, it shall only be offered to professional investors and prior consent from the redeeming Shareholder will be obtained before redemption in-kind can be effected; and

* This website has not been reviewed by the SFC.

- **Side pockets**: Enhancement of disclosures to clarify that side pocketing is available as one of the LMTs pursuant to applicable LMT regulations, in order to mitigate liquidity risks relating to assets held by a Sub-Fund whose economic or legal characteristics have changed significantly or become uncertain due to exceptional circumstances.

Separately, to better align with the current regulatory framework and to implement the relevant updates relating to LMTs as described above, the Management Company and the Company propose to amend the Articles, subject to the approval of the Shareholders by way of an Extraordinary General Meeting. Please refer to the Notice of Extraordinary General Meeting of the Shareholders dated 20 August 2026 for more details of the proposed changes relating to LMT as well as other proposed reforms of the Articles.

3. *Other miscellaneous updates*

Please also take note of the following miscellaneous updates to the Revised Prospectus (and where applicable, the Hong Kong Covering Document):

(a) change(s) to the board of directors of the Management Company;

(b) in light of the upcoming termination of Asia Dynamic Income Fund and Global Climate Action Fund on 15 September 2026, the removal of disclosures and references relating to the Sub-Funds from the Revised Prospectus. For Hong Kong Shareholders only, please note that, as of the date of the Revised Prospectus, the Sub-Funds will no longer be offered to the public in Hong Kong, although each of them will remain authorised by the SFC; and

(c) other enhancement and/or simplification of disclosures, administrative, editorial and/or clarificatory updates.

If you do not agree with such changes, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to switching charges but free of redemption charges, in accordance with the Offering Documents. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. Please refer to the Prospectus for further details of the features of each Class. You are reminded to seek your own advice as to the suitability of any alternative investment option.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk*.

* This website has not been reviewed by the SFC.

Should you have any questions or require any further information about any of the matters set out in this Notice, you may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours, or your bank, distributor or financial adviser.

Yours faithfully

Board
For and on behalf of Manulife Global Fund

宏利環球基金
可變資本投資公司
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

此乃重要文件，務請閣下即時垂注。閣下如有疑問，應尋求獨立的專業意見。本公司董事就本通知書所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

致股東通知書

（「通知書」）

2026年8月20日

親愛的股東：

我們茲致函通知閣下宏利環球基金（「**本公司**」）作出的若干更改。

除非下文另有指明，否則此等更改將反映在本公司日期將為2026年10月的經修訂售股章程（及在適用的情況下及僅就香港股東而言，則為經修訂香港說明文件）（統稱為「**經修訂售股章程**」）。本通知書概述有關更改以便閣下參考，並且應與本公司日期為2026年7月的現有售股章程（及在適用的情況下及僅就香港股東而言，則為日期為2026年7月的現有香港說明文件）（統稱為「**售股章程**」），以及（如可提供）經修訂售股章程的完整文本（其載列有關此等更改的全面及完整資料）一併閱讀。

除非另有指明，否則本通知書所用的詞語及字句的涵義與售股章程中所賦予者相同。

本公司的董事會（「**董事**」或「**董事會**」）已決定，自2026年10月1日（「**生效日期**」）起實施以下有關本公司的更改乃屬適當（除非下文另有指明）：

1. *理順領先動力基金、日本股票基金、亞洲總回報基金及亞洲高收益基金的投資管理安排*

為了更有效地運用宏利投資管理團隊在不同司法管轄區的專業知識及資源，本公司將對若干子基金（「**相關子基金**」）的投資管理安排作出以下更改：

(a) 就領先動力基金而言，Manulife Investment Management (Europe) Limited（「**MIM Europe**」）將獲委任為該子基金的分投資管理人；

(b) 就日本股票基金而言，MIM Europe將取代宏利投資管理（香港）有限公司（「**MIM香港**」）擔任該子基金的投資管理人；及

(c) 就亞洲總回報基金及亞洲高收益基金各自而言，MIM Europe將不再擔任該等子基金的聯合投資管理人（而MIM香港將繼續擔任唯一投資管理人），而Manulife Investment Management (Singapore) Pte. Ltd.（「**MIM Singapore**」）將獲委任為該等子基金的分投資管理人。

MIM Europe及MIM Singapore（作為將於生效日期獲委任的相關子基金的投資管理人及／或分投資管理人（取適用者））分別受英國金融行為監管局及新加坡金融管理局監管。

相關子基金的所有現任及即將獲委任的投資管理人及分投資管理人（在適用的情況下）均為宏利金融集團成員。

對日本股票基金的新**CIES**投資者的影響（僅適用於香港股東）

按香港政府公佈，新資本投資者入境計劃（「**新CIES**」）已由2024年3月1日起推出，以進一步豐富人才庫及吸引更多新資本落戶香港。在新CIES下，合資格集體投資計劃（「**合資格CIS**」）為其中一類獲許投資資產（屬獲許金融資產種類項下）。

目前，日本股票基金為新CIES下的合資格CIS。在上述投資管理安排理順後，自生效日期起，日本股票基金將不再為合資格CIS。透過投資（其中包括）日本股票基金而已獲取新CIES下的香港新投資者身份的股東（「**新投資者**」或「**新CIES投資者**」）務須注意。

根據新CIES的現行計劃規則（「**計劃規則**」），當某項獲許金融資產其後因任何原因變成不獲許，並無強制規定新投資者將有關資產轉換為另一項獲許金融資產。在該情況下，只要該金融資產仍由新投資者實益持有，則就符合計劃規則載列的投資組合維護規定而言，該金融資產仍被視作獲許金融資產。

鑑於上述情況，在生效日期前已投資於日本股票基金的新CIES投資者可繼續投資於該子基金，而不會影響其符合投資組合維護規定。

有關獲許投資資產及投資組合管理規定的進一步詳情，請參閱計劃規則。有關新CIES下合資格CIS的最新名單，請參閱證監會網站https://www.sfc.hk的專設網頁。

現有新CIES投資者在新CIES下的資格及身份將視乎其個別情況而定。現有新CIES投資者應就其在新CIES下的資格及身份諮詢其本身的專業顧問及／或新資本投資者入境計劃辦公室。

投資管理人將繼續接受非新CIES投資者認購日本股票基金。然而，自生效日期起，投資管理人將不再接受為新CIES目的而作出的日本股票基金認購。

2. *有關流動性管理工具的更新*

根據歐洲議會及理事會第2009/65/EC號指令（最近經2024年3月13日指令（歐盟）第2024/927號修訂）（統稱「**UCITS指令**」），並鑑於有關流動性管理工具（「**流動性管理工具**」）的最終監管技術標準已經生效，在因應各子基金的投資策略、流動性狀況及贖回政策評估流動性管理工具的合適程度後，管理公司連同本公司可選用UCITS指令附件IIA第2至8點所列的任何流動性管理工具。

截至本通知書日期，各子基金可使用的流動性管理工具為贖回門檻及波幅定價，進一步詳情載於經修訂售股章程。

經修訂售股章程亦將澄清，在特殊情況下，如為保障投資者利益而有需要且具充分理據，管理公司可與本公司合作（除現時能夠暫停股份的認購、購回及贖回外），根據經修訂售股章程實施主動側袋安排。

為確保遵守已更新的監管規定及有關應用流動性管理工具的條文，售股章程將予修訂，以反映若干加強、澄清及／或修訂，包括但不限於以下各項：－

- **贖回門檻**：有關贖回限制（即贖回門檻）的更新，以反映啟動門檻將按照某交易日所收到的淨贖回要求總額超過相關子基金總淨資產的10%釐定，而非按照相關子基金於某交易日當時的已發行股份總數的10%釐定；

- **波幅定價**：加強披露，以澄清相關子基金不時採用的任何波幅因子將計及買入及／或出售子基金相關投資的顯性交易成本（例如：經紀費用、交易徵費、稅項及結算費用），以及（在適用的情況下）隱含交易成本（例如：買賣差價及市場影響）。此外，經修訂售股章程將澄清，本公司採用部分波幅定價方法，即只有當相關子基金的淨認購或淨贖回超過適用的波幅門檻時，波幅定價方會被觸發，以向上或向下調整每股資產淨值。

此外，如售股章程目前所披露，在特殊情況下（例如：波動顯著加劇或市場錯置期間），董事可為了股東利益，決定暫時提高售股章程目前披露的最高波幅因子，惟須事先通知股東及投資者。為了確保董事能夠在特殊情況下保障股東利益並及時採取行動，售股章程將予更新，以訂明不再需要事先通知。相反，最高波幅因子可暫時提高並即時生效，而股東將例如透過本公司網站www.manulifeglobalfund.com*獲通知該項決定；

- **暫停交易**：加強披露，以澄清（其中包括）(i)如子基金設有多個類別，股份發行、贖回及轉換的暫停將適用於所有該等類別；及(ii)在適用規例所規定的範圍內，任何暫停均同時應用於認購、贖回及轉換。此外，在獲股東批准如下文詳述修訂本公司的組織章程（「**組織章程**」）的前提下，建議納入一項新增的暫停交易理由，即（董事認為）特殊情況使得允許股東繼續買賣股份不切實可行或不公平；

- **實物贖回**：加強披露，以澄清根據現行組織章程，本公司擁有現有權利以實物贖回方式滿足贖回要求。為免產生疑問，就UCITS指令而言，實物贖回目前並不被視為其中一項流動性管理工具，目前亦不可供本公司任何股東使用。如日後實物贖回將被用作流動性管理工具及／或可提供予股東，則僅應向專業投資者提供，而在進行實物贖回前，將事先取得進行贖回的股東的同意；及

- **側袋**：加強披露，以澄清根據適用的流動性管理工具規例，側袋可供用作為其中一項流動性管理工具，以減低子基金所持資產因特殊情況導致其經濟或法律特徵出現重大變化或變得不確定而產生的流動性風險。

另外，為了更符合現行監管框架，並實施上述有關流動性管理工具的相關更新，管理公司及本公司建議修訂組織章程，但須經股東在股東特別大會上批准。有關流動性管理工具的建議更改及組織章程的其他建議修訂的進一步詳情，請參閱日期為2026年8月20日的股東特別大會通告。

3. *其他雜項更新*

請亦注意經修訂售股章程（及在適用的情況下，則為香港說明文件）以下的雜項更新：

(a) 管理公司董事會的變動；及

(b) 鑑於亞洲動力入息基金及環球氣候行動基金將於2026年9月15日終止，經修訂售股章程將刪除與該等子基金相關的披露及提述。僅就香港股東而言，請注意，截至經修訂售股章程日期，該等子基金將不再在香港向公眾提呈發售，惟該等子基金各自將仍獲證監會認可；及

(c) 其他加強及／或簡化披露、行政、編輯及／或用於澄清的更新。

若閣下不同意該等更改，閣下可申請贖回或將閣下在相關子基金的持股轉換為任何其他子基金的相同類別或分類的股份，惟須根據發售文件支付轉換費，但贖回費則獲免付。然而，閣下的銀行或財務顧問可能會就該等轉換／贖回指示向閣下收取費用。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

閣下只可將所持有的股份轉換為同一子基金或另一子基金的相同類別或分類的股份，而該等股份乃根據相關發售文件的條文在閣下的司法管轄區發售或出售，以及該轉換須符合所有適用的最低初次投資額及最低持股額的要求，並須符合投資者資格的準則。請參閱售股章程，了解各類別的特點的進一步詳情。茲提醒閣下就任何替代投資選項的適用性自行徵詢意見。

如屬贖回，贖回所得款項將根據售股章程的條文向閣下支付。如屬轉換，轉換所得款項將根據售股章程（及僅就香港股東而言，則為香港說明文件）的條文用作以適用的股價購買閣下指定的子基金股份。閣下股份的轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就各自的公民身份、居籍或居住所在國家的任何適用稅項尋求獨立專業意見。

* 此網站未經證監會審閱。

一般資料

僅就香港股東而言：售股章程、香港說明文件及各子基金的產品資料概要可於任何工作日（星期六及公眾假期除外）之一般辦公時間內在香港代表的辦事處免費索取， 亦可於www.manulifeim.com.hk*閱覽。

閣下若有任何疑問或需要有關本通知書所載任何事項的任何進一步資料，可於一般辦公時間內隨時與本公司的執行人Citibank Europe plc, Luxembourg Branch聯絡（電話號碼：(352) 45 14 14 316或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110或傳真號碼：(852) 2810 9510），或聯絡閣下的銀行、分銷商或財務顧問。

代表

宏利環球基金
董事會

謹啟

* 此網站未經證監會審閱。