Manulife Hong Kong Series (the "Series")

- Manulife Global Multi-Asset Diversified Income Fund -
(the "Fund")

This document is important and requires your immediate attention. If in doubt, you should seek independent legal, financial or other professional advice.

The Manager accepts full responsibility for the accuracy of the information contained in this notice ("Notice") and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading.

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as ascribed to them in the prospectus of the Series dated March 2026 (the "Prospectus").

NOTICE TO UNITHOLDERS

17 August 2026

Dear Unitholder,

Termination of the Fund

We are writing to inform you of the termination of the Fund with effect from 30 October 2026 (the "**Termination Date**"). The details are set out below.

Reasons for Termination

Pursuant to Clause 28.3(b) of the Trust Deed, the Manager may terminate a Fund in its discretion by notice in writing where, in the opinion of the Manager, it is impracticable or inadvisable to continue such Fund (including without limitation, a situation where it is no longer economically viable to operate the Fund).

As of 30 June 2026, the fund size of the Fund was USD8.12 million. The ongoing charges figures for the period from 1 July 2025 to 30 June 2026 of each Class of Units of the Fund were as follows:

Class	Ongoing charges figures[#]
Class AA (USD) Acc	2.49%
Class AA (USD) Inc	2.50%
Class AA (HKD) Acc	2.50%
Class AA (HKD) Inc	2.50%
Class AA (RMB) Acc	2.49%
Class AA (RMB) Inc	2.50%
Class AA (RMB) Acc Hedged	2.49%
Class AA (RMB) Inc Hedged	2.49%

The Fund has not been able to attract substantive new investors since its inception. The ongoing charges of the Fund remain at a high level due to the limited growth in fund size. The Manager takes the view that the Fund is not positioned to raise significant subscriptions in the foreseeable future. As such, the Manager is in the opinion that it is impracticable or inadvisable to continue the Fund, as it is no longer

[#] The ongoing charges figure is expressed as a percentage of the sum of expenses over the average Net Asset Value of the Class for the corresponding period as described above. This figure may vary from year to year. The ongoing charges were capped at 2.50% of the average Net Asset Value of the relevant Class until 21 July 2026 (inclusive). Any ongoing expenses in excess of such cap during this period were borne by the Manager. For the period from 22 July 2026 and onwards, each Class of Units bears the actual ongoing expenses.

economically viable to operate the Fund. Accordingly, the Manager hereby notifies you that, in accordance with Clause 28.3(b) of the Trust Deed set out above, the Manager will exercise its discretion to compulsorily redeem all Units of the Fund in issue and terminate the Fund on the Termination Date. The Trustee has no objection to the termination of the Fund.

Implications of Termination

With effect from the date of this Notice, the Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscription or switches in from new investors.

The Fund will cease dealing after the Dealing Cut-off Point (as defined below).

The Manager will apply to the SFC for the withdrawal of authorisation of the Fund following its termination.

Options to Unitholders

Unitholders may continue to switch and redeem their holdings in the Fund on any Dealing Day during the period from the date of this Notice until 4:00 p.m. (Hong Kong time) on 20 October 2026 (the "**Dealing Cut-Off Point**"). Switching and redemption of Units in the Fund shall be free of any Switching Fee and Redemption Charge from the date of this Notice. Please note that some distributors, paying agents, correspondent banks or intermediaries may charge you redemption and/or transaction fees or expenses at their own discretion.

No applications for switching or redemption requests from Unitholders will be accepted after the Dealing Cut-Off Point.

If you choose to redeem your Units, the redemption proceeds will be paid to you in accordance with the provisions in section 7.5 and Appendix A4 of the Prospectus. If you choose to switch your Units to a holding in other sub-fund(s) of the Series, the proceeds will be utilised to purchase Units in the relevant sub-fund(s) of the Series specified by you in accordance with the provisions in section 8.1 and Appendix B of the Prospectus.

On the Termination Date, all Units of the Fund remaining in issue will be compulsorily redeemed at the Net Asset Value per Unit applicable as at the Termination Date, free of any Redemption Charge.

All available cash of the Fund will be distributed to the relevant Unitholder(s) in proportion to their holdings of those Units in the Fund as at the Termination Date. Such distributions are expected to be settled within 6 Business Days and in any event not later than one calendar month after the Termination Date. Any unclaimed proceeds or other cash held by the Trustee upon termination of the Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court, subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment.

Preparation of Termination Audit Report (as defined below) covering the Termination Audit Period (as defined below)

Under Chapter 11.6 of the Code, the Manager is required to publish and distribute audited annual financial reports containing the information required in Appendix E of the Code to investors within four months of the end of the covered period (i.e. from 1 July 2025 to 30 June 2026). With a view to minimising operational costs, the Manager will rely on Note (2) to Chapter 11.6 of the Code which permits extension of reporting period for the audited annual financial reports in the case of fund termination.

As the Termination Date falls within the first four months of the end of the covered period, the Manager will combine the Fund's audited annual financial report for the financial year ended 30 June 2026 with the Fund's termination audit (the "**Termination Audit Report**"), covering an extended reporting period from 1 July 2025 to the Termination Date (the "**Termination Audit Period**").

The Manager will publish the annual report of the Fund as follows:

(i) the contents of the Termination Audit Report shall comply with the requirements under 4.5(f) and Appendix E of the Code, and all other applicable provisions of the Code, other applicable laws and regulations; and

(ii) the Termination Audit Report will be published on the Manager's website at www.manulifeim.com.hk[1] as soon as practicable and in any event no later than four months after the Termination Date and will remain published on the Manager's website for a period of at least one year after the date on which the authorisation of the Fund is withdrawn from the SFC.

Once issued, hard copies of the Termination Audit Report will be available upon request of Unitholders free of charge at any time during normal business hours on any Business Day at the office of the Manager. Copies of the Termination Audit Report may be posted or emailed to Unitholders on request.

The Manager considers that the Unitholders will not be prejudiced by the above arrangement.

Save as otherwise set out above and in the section headed "Preparing for the Termination of the Fund" below, the Manager will continue to comply with all the other applicable provisions of the Code, the applicable provisions in the Trust Deed and other applicable laws and regulations in respect of the Series and the Fund.

Costs and Expenses

All costs associated with the termination and subsequent withdrawal of authorisation of the Fund from the SFC including legal, regulatory and administration costs will be borne by the Manager. For the avoidance of doubt, such costs and expenses do not include normal operating expenses such as the trading-related transaction costs associated with the disposal of the Fund's investments and the normal operating expenses such as the costs of preparing the Fund's Termination Audit Report, which will continue to be borne by the Fund.

As of 13 July 2026, the unamortised preliminary expenses of the Fund amounted to USD5,790.40, which will continue to be borne by the Fund and will be amortised (based on daily amortisation) up to the Termination Date. Any remaining unamortised preliminary expenses will be debited against the Fund's assets on the Termination Date.

Preparing for the Termination of the Fund

The Manager is expected to commence the liquidation of the underlying investment of the Fund approximately 7 Business Days prior to the Termination Date. From the date of this Notice up to the commencement of the liquidation process, the Manager intends to continue to manage the Fund in accordance with its investment objective and policy. However, during the liquidation process (notably on the days immediately preceding the Termination Date), the Fund may not always be able to adhere to its investment objective, policy and/or restrictions.

[1] This website has not been reviewed by the SFC.

Tax Implications

Unitholders should note that under current law and practice in Hong Kong, the Series and the Fund are not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Series or the Fund or in respect of any capital gains arising on a sale, redemption or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong.

Unitholders should consult their own professional advisers on the potential taxation consequences of their transferring, selling, redemption or otherwise disposing of the Units in the Fund.

General

Copies of the Trust Deed (including the supplemental deeds), the current Prospectus, KFS of the Fund and the latest financial reports of the Series and the Fund are available for inspection, free of charge, at the office of the Manager stated below during normal working hours. The current Prospectus and KFS of the Fund are also available on the website of the Manager at www.manulifeim.com.hk.[2]

Should you have any questions relating to these matters, or should you require further information about the matters set out in this Notice, you may contact the Manager at 10th Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, or by phone at (852) 2108-1110 during normal working hours.

Yours faithfully,

The Manager
Manulife Investment Management (Hong Kong) Limited

[2] This website has not been reviewed by the SFC.

宏利香港系列（「本系列」）

—宏利環球多元資產入息基金—
（「該基金」）

此乃重要文件，務請閣下立即垂注。閣下如有任何疑問，應徵詢獨立的法律、財務或其他專業意見。

管理人願就本通告（「本通告」）所載資料的準確性承擔全部責任，並於作出一切合理查詢後確認，盡其所知所信，本通告並無遺漏足以令其任何陳述具誤導成分的其他事實。

除非另有指明，否則本通告中所用之的詞語及字句的涵義與本系列日期為 2026 年 3 月的售股章程（「售股章程」）中所賦予者相同。

致單位持有人通告

2026 年 8 月 17 日

親愛的單位持有人：

終止該基金

我們茲致函通知閣下，該基金將自 2026 年 10 月 30 日（「**終止日期**」）起終止。詳情載於下文。

終止原因

根據信託契約第 28.3(b)條，如管理人認為繼續營運某基金不切實可行或不適宜（包括但不限於無法再以經濟上可行方式營運該基金的情況），管理人可酌情以書面通知終止該基金。

截至 2026 年 6 月 30 日，該基金的基金規模為 812 萬美元。由 2025 年 7 月 1 日起至 2026 年 6 月 30 日期間，該基金各單位類別的經常性開支比率如下：

類別	**經常性開支比率**[#]
AA（美元）累積類別	2. 49%
AA（美元）收益類別	2.50%
AA（港元）累積類別	2.50%
AA（港元）收益類別	2.50%
AA（人民幣）累積類別	2. 49%
AA（人民幣）收益類別	2.50%
AA（人民幣）對沖累積類別	2. 49%
AA（人民幣）對沖收益類別	2. 49%

該基金自成立以來一直未能吸引實質的新投資者。由於基金規模增長有限，該基金的經常性開支仍維持在高水平。管理人認為該基金在可預見的將來無法募集大量認購。故此，由於無法再以經濟上可行方式營運該基金，管理人認為繼續營運該基金不切實可行或不適宜。因此，管理

[#] 經常性開支比率是以該類別在上文所述相應期間的開支總和佔平均資產淨值的百分比表達。此數字每年均可能有所變動。直至2026年7月21日（包括該日），經常性開支的上限為相關類別的平均資產淨值的2.50%。在此期間，任何超出該上限的經常性開支由管理人承擔。自2026年7月22日起往後期間，各類別單位均承擔實際經常性開支。

人謹此通知閣下，管理人將根據上文所載信託契約第 28.3(b)條行使酌情權，在終止日期強制贖回該基金所有已發行單位及終止該基金。受託人對終止該基金並無異議。

終止的影響

由本通告日期起，該基金不再獲准在香港公開銷售及不得接受新投資者的認購及轉換。

該基金將於交易截止時間（定義見下文）後停止交易。

管理人將於該基金終止後向證監會申請撤銷該基金的認可資格。

單位持有人的選項

自本通告日期起至 2026 年 10 月 20 日下午 4 時正（香港時間）（「**交易截止時間**」）期間，單位持有人可在任何交易日繼續轉換及贖回其在該基金持有的單位。自本通告日期起，轉換及贖回該基金單位可獲豁免任何轉換費及贖回費。請注意，某些分銷商、支付代理、代理銀行或中介機構可能會按其本身酌情決定向閣下收取贖回及／或交易費用或開支。

於交易截止時間後，單位持有人的轉換申請或贖回要求將不予接受。

若閣下選擇贖回閣下的單位，贖回所得款項將根據售股章程第 7.5 節及附錄 A4 的規定向閣下支付。若閣下選擇將閣下的單位轉換為本系列其他子基金的單位，所得款項將根據售股章程第 8.1 節及附錄 B 的規定，用作購買閣下指定的本系列相關子基金的單位。

於終止日期，該基金所有剩餘已發行單位將根據於終止日期適用的每單位資產淨值強制贖回，而毋須支付任何贖回費。

該基金的所有可用現金將按照相關單位持有人於終止日期持有的該基金該等單位的比例分派予相關單位持有人。預期該等分派將在 6 個營業日內及無論如何不遲於終止日期後一個曆月內結算。該基金終止時，受託人持有的任何未獲認領的所得款項或其他現金，可於該等款項到期應付之日起計十二個月屆滿後繳存法院，惟受託人有權從中扣除其在作出該繳存時可能招致的任何開支。

編製涵蓋終止審計期（定義見下文）的終止審計報告（定義見下文）

根據該守則第 11.6 章，管理人須在涵蓋期（即由 2025 年 7 月 1 日起至 2026 年 6 月 30 日）結束後四個月內，發佈載有該守則附錄 E 規定資料的經審核年度財務報告，並向投資者派發。為了盡量減低營運成本，管理人將依據該守則第 11.6 章註釋(2)的規定，准許在基金終止的情況下延長經審核年度財務報告的報告期。

由於終止日期在涵蓋期結束後的首四個月內，管理人將把該基金截至 2026 年 6 月 30 日止財政年度的經審核年度財務報告與該基金的終止審計（「**終止審計報告**」）合併，即涵蓋由 2025 年 7 月 1 日起至終止日期的延長報告期（「**終止審計期**」）。

管理人將按以下方式發佈該基金的年度報告：

(i) 終止審計報告的內容須符合該守則第 4.5(f)條及附錄 E 的規定，以及該守則的所有其他適用條文、其他適用法律及規例；及

(ii) 終止審計報告將在切實可行的情況下盡快及無論如何不得遲於終止日期後四個月在管理人的網站 www.manulifeim.com.hk[1]上發佈，並將在證監會撤銷該基金認可資格的日期後至少一年內繼續在管理人的網站上發佈。

終止審計報告一經刊發，單位持有人即可於任何營業日一般辦公時間內隨時在管理人辦事處免費索取印刷本。終止審計報告的副本亦可應要求郵寄或電郵予單位持有人。

管理人認為，單位持有人不會因上述安排而受到損害。

除上文及下文題為「準備終止該基金」一節另有規定外，管理人將繼續就本系列及該基金遵守該守則的所有其他適用條文、信託契約的適用條文，以及其他適用法律及規例。

費用及開支

與終止該基金及隨後向證監會撤銷該基金的認可資格相關的所有費用，包括法律、監管及行政費用，將由管理人承擔。為免產生疑問，該等費用及開支並不包括出售該基金投資所涉及的交易成本等正常營運開支及編製該基金終止審計報告的費用等正常營運開支，該等正常營運開支將繼續由該基金承擔。

截至 2026 年 7 月 13 日，該基金未攤銷的前期開支為 5,790.40 美元，該開支將繼續由該基金承擔，並將按日攤銷至終止日期。任何剩餘的未攤銷前期開支將於終止日期從該基金的資產中扣除。

準備終止該基金

預期管理人將在終止日期前約 7 個營業日開始對該基金的相關投資進行清盤。自本通告日期起至清算過程開始為止，管理人擬繼續根據該基金的投資目標及政策管理該基金。然而，在清盤過程期間（特別是緊接在終止日期前的日子），該基金或未能時刻遵循其投資目標、政策及／或限制。

稅務影響

單位持有人應注意，根據香港現行法律及慣例，預期本系列及該基金毋須就任何獲認可活動繳納香港稅項。

香港單位持有人將毋須就本系列或該基金的股息或其他收入分派或因出售、贖回或以其他方式處置單位而產生的任何資本收益而繳納任何稅項，惟倘該等交易構成在香港從事買賣、專業或業務之一部分，則須就有關收益繳納香港利得稅。

單位持有人應就其轉讓、出售、贖回或以其他方式處置該基金單位可能產生的稅務後果諮詢其專業顧問。

一般資料

該基金的信託契約（包括補充契約）、現有售股章程及產品資料概要的副本，以及本系列及該基金的最新財務報告的副本於一般辦公時間內在下述管理人辦事處可供免費查閱。本基金的現有售股章程及產品資料概要亦可於管理人的網站查閱，網址為 www.manulifeim.com.hk。[2]

[1] 此網站未經證監會審閱。
[2] 此網站未經證監會審閱。

倘閣下對此等事宜有任何疑問，或需要有關本通告所載任何事項的進一步資料，閣下可於一般辦公時間內按以下地址：香港銅鑼灣希慎道 33 號利園一期 10 樓，或致電(852) 2108-1110 與管理人聯絡。

管理人
宏利投資管理（香港）有限公司

謹啟