

**IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, please seek independent professional advice.**

Capitalised terms in this letter have the same meaning as in the offering documents of the funds under JPMorgan Funds (Unit Trust Range) (each a “Fund”, collectively the “Funds”) unless otherwise specified.

30 April 2026

Dear Investor,

### **JPMorgan Funds (Unit Trust Range)**

We are writing to inform you about certain changes to the Funds.

#### **1. Enhancement of investment policy of JPMorgan Asian Smaller Companies Fund**

The investment policy of JPMorgan Asian Smaller Companies Fund has been enhanced to provide that the derivatives in which the Fund may invest include swaps. For the avoidance of doubt, there is no change in the manner in which the Fund is being managed.

#### **2. Other general updates**

Other enhancement of disclosures and miscellaneous amendments that have been made in the offering documents of the Funds include:

- update of tax notes;
- clarification on the PRC tax provisioning policy;
- elaboration on distribution policy of the classes with the suffix “(mth)”; and
- other general and miscellaneous updates.

The trust deed of each Fund is available for inspection free of charge during normal working hours at the registered office of JPMorgan Funds (Asia) Limited<sup>1</sup>. The revised offering documents of the Funds reflecting the above amendments, are available free of charge upon request during normal working hours at the registered office of JPMorgan Funds (Asia) Limited<sup>1</sup>, and on our website [am.jpmorgan.com/hk](http://am.jpmorgan.com/hk)<sup>2</sup>.

The Manager of the Funds accepts responsibility for the accuracy of the content of this letter.

If you have any questions with regard to the content of this letter or any other aspect of the Funds, please do not hesitate to contact:

- your bank or financial adviser;

<sup>1</sup> The registered office of JPMorgan Funds (Asia) Limited is located at 19th Floor, Chater House, 8 Connaught Road Central, Hong Kong.

<sup>2</sup> The website has not been reviewed by the Securities and Futures Commission.

- your designated client adviser, account manager, pension scheme trustee or administrator; or
- if you normally deal directly with us, our J.P. Morgan Funds InvestorLine on (852) 2265 1188.

Yours faithfully,

For and on behalf of

JPMorgan Funds (Asia) Limited

A handwritten signature in black ink, appearing to be 'Edwin TK Chan', with a stylized flourish at the end.

Edwin TK Chan

Director

**重要資料：務請即時細閱本重要函件。如閣下對本函件的內容有任何疑問，應尋求獨立專業意見。**

除非另有指明，否則本函件內使用的術語應與摩根基金（單位信託系列）內的基金（各稱及統稱「**基金**」）的銷售文件所載者具有相同的涵義。

敬啟者：

## 摩根基金（單位信託系列）

此函旨在告知閣下有關基金的若干變更。

### 1. 加強摩根亞洲小型企業基金的投資政策

摩根亞洲小型企業基金的投資政策已作出加強，以規定基金可投資的衍生工具包括掉期。為免產生疑問，基金的管理方式並無改變。

### 2. 其他一般更新

基金的銷售文件內已作出的其他加強披露及雜項修訂包括：

- 更新稅務附註；
- 澄清中國稅項撥備政策；
- 闡述以「（每月派息）」為後綴之類別的收益分派政策；及
- 其他一般及雜項更新。

閣下可於一般辦公時間內於摩根基金（亞洲）有限公司之註冊辦事處<sup>1</sup>免費查閱各基金的信託契約。閣下可於一般辦公時間內於摩根基金（亞洲）有限公司之註冊辦事處<sup>1</sup>，以及瀏覽本公司網頁 [am.jpmorgan.com/hk](http://am.jpmorgan.com/hk)<sup>2</sup> 免費索取反映上述修訂的基金的經修訂銷售文件。

基金的經理人就本函件內容之準確性承擔責任。

如閣下對本函件的內容或基金任何其他方面有任何疑問，請聯絡：

- 閣下的銀行或財務顧問；

<sup>1</sup> 摩根基金（亞洲）有限公司之註冊辦事處位於香港中環干諾道中8號遮打大廈19樓。

<sup>2</sup> 此網頁並未經證券及期貨事務監察委員會審閱。

- 閣下指定的客戶顧問、客戶經理、退休金計劃受託人或行政管理人；或
- 如閣下通常直接與我們聯絡，請致電摩根基金理財專線 (852) 2265 1188。

摩根基金(亞洲)有限公司



董事  
陳俊祺  
謹啟

2026年4月30日