

**Hang Seng Investment Series
(the “Series”)**

**Hang Seng Asian Bond Fund
Hang Seng China 50 Index Fund
Hang Seng China A Industry Top Index Fund
Hang Seng China Enterprises Index Fund
Hang Seng China Equity Fund
Hang Seng China Index Fund
Hang Seng China New Economy Index Fund
Hang Seng Consumer Sector FlexiPower Fund
Hang Seng Continental European Index Fund
Hang Seng Corporate Sustainability Index Fund
Hang Seng Financial Sector FlexiPower Fund
Hang Seng Global Balanced Fund
Hang Seng Global Conservative Fund
Hang Seng Global High Growth Fund
Hang Seng Global Investment Grade Bond Fund
Hang Seng Global Technology Fund
Hang Seng Hong Kong Bond Fund
Hang Seng Hong Kong Equity Fund
Hang Seng HSCEI Daily (1.5x) Leveraged Fund
Hang Seng HSI Daily (1.5x) Leveraged Fund
Hang Seng Index Fund
Hang Seng Mainland China Bond Fund
Hang Seng MidCap Index Fund
Hang Seng Pacific Index Fund
Hang Seng Property Sector FlexiPower Fund
Hang Seng Taiwan Index Fund
Hang Seng UK Index Fund
Hang Seng Asian Growth and Income Fund
(each a “Fund”, collectively the “Funds”)**

Notice to Unitholders

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional advice.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Explanatory Memorandum of the Series and Term Sheets of the Funds.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the relevant Fund’s offering documents (including the full text of the risk factors stated therein) in detail before making any investment decision.

SFC authorisation is not a recommendation or endorsement of the Funds nor does it guarantee the commercial merits of the Funds or their performance. It does not mean the Funds are suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders

**Amendments to the Explanatory Memorandum of the Series and
the Term Sheets and Product Key Facts Statements of the Funds**

We, as the Manager of the Series and the Funds, are writing to inform you that with effect from the date of this document, amendments have been made to the Explanatory Memorandum of the Series, the Term Sheets and Product Key Facts Statements of the Funds to reflect the following:

- (i) general updates of information on classes of Units of each Fund;
- (ii) general update of the company background description of the Manager;
- (iii) updates to the director list of the Manager;
- (iv) general updates of the PRC Taxation Policy; and
- (v) other general, administrative, clarificatory and editorial updates (including removal of obsolete information).

For the avoidance of doubt: (i) the amendments outlined in this document do not amount to material changes to the Funds; (ii) there will be no material change or increase in the overall risk profile of the Funds as a result of the amendments outlined in this document; and (iii) the amendments outlined in this document do not have any material adverse impact on the rights or interests of the Unitholders.

The updated Explanatory Memorandum of the Series, the Term Sheets and Product Key Facts Statements of the Funds are available at the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC).

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
30 April 2026

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(the “Series”)**

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Hang Seng China A Industry Top Index Fund
Hang Seng China Enterprises Index Fund
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Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the relevant Fund’s offering documents (including the full text of the risk factors stated therein) in detail before making any investment decision.

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Dear Unitholders

**Amendment to the Term Sheets and
Product Key Facts Statements of the Funds**

We, as the Manager of the Funds, are writing to inform you that with effect from the date of this document, amendments have been made to the Term Sheets and the Product Key Facts Statements of the Funds to reflect the engagement of securities lending transactions for the Funds as per the announcement issued on 31 March 2026.

For the avoidance of doubt: (i) the amendments outlined in this document do not amount to material changes to the Funds; (ii) there will be no material change or increase in the overall risk profile of the Funds as a result of the amendments outlined in this document; and (iii) the amendments outlined in this document do not have any material adverse impact on the rights or interests of the Unitholders.

The updated Term Sheets and Product Key Facts Statements of the Funds are available at the Manager’s website at www.hangsenginvestment.com (this website has not been reviewed by the SFC).

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
30 April 2026

恒生精選基金系列
(「基金系列」)

恒生亞洲債券基金
恒生神州 50 指數基金
恒生 A 股行業龍頭指數基金
恒生中國企業指數基金
恒生中國股票基金
恒生中國指數基金
恒生中國新經濟指數基金
恒生消費行業動力基金
恒生歐洲大陸指數基金
恒生可持續發展企業指數基金
恒生金融行業動力基金
恒生環球均衡增長基金
恒生環球平穩增長基金
恒生環球高增長基金
恒生環球投資級別債券基金
恒生環球科技基金
恒生香港債券基金
恒生香港股票基金
恒生國指每日槓桿(1.5x)基金
恒生恒指每日槓桿(1.5x)基金
恒生指數基金
恒生中國內地債券基金
恒生中型股指數基金
恒生太平洋指數基金
恒生地產行業動力基金
恒生臺灣指數基金
恒生英國指數基金
恒生亞洲增長及收益基金
(各稱「基金」，合稱「此等基金」)

單位持有人通告

此乃重要文件，務請閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求獨立及專業的意見。

如沒有特別說明，本文件中所用詞彙與基金系列的基金說明書及此等基金的條款單張所定義的有著相同涵義。

投資者須注意，所有投資均涉及風險（包括可能會損失投資本金），基金單位價格可升亦可跌，過往表現並不可作為日後表現的指引。投資者在作出任何投資決定前，應詳細閱讀有關基金之銷售文件（包括當中所載之風險因素之全文）。

證監會認可不等如對此等基金作出推介或認許，亦不是對此等基金的商業利弊或表現作出保證，更不代表此等基金適合所有投資者，或認許此等基金適合任何個別投資者或任何類別的投資者。

致各單位持有人

基金系列的基金說明書、
此等基金的條款單張及產品資料概要之修訂

我們作為基金系列及此等基金之基金經理，現通知閣下，由本文件刊發日起，基金系列的基金說明書及此等基金的條款單張及產品資料概要已作出修訂，以反映如下：

- (i) 各基金單位類別資料的一般更新；
- (ii) 基金經理的公司背景描述的一般更新；
- (iii) 基金經理董事名單的更新；
- (iv) 中國稅務政策的一般更新；及
- (v) 其他一般、行政、澄清及編輯更新（包括刪除過時資料）。

為免生疑問：(i) 本文件所列修訂不構成此等基金的重大變動；(ii) 此等基金的總體風險狀況不會因本文件所列修訂而產生重大變化或有所增加；及 (iii) 本文件所列修訂對單位持有人的權利或利益並無任何重大不利影響。

已更新的基金系列的基金說明書及此等基金的條款單張及產品資料概要，可於基金經理的網站 www.hangsenginvestment.com（此網站內容未經證監會審核）瀏覽。

倘若閣下對上述事宜有任何疑問，請於辦公時間內致電(852) 2198 5890 與我們聯絡。

我們對本文件所載資料於其刊發日之準確性承擔全部責任。

恒生投資管理有限公司
2026年4月30日

恒生精選基金系列
(「基金系列」)

恒生亞洲債券基金
恒生 A 股行業龍頭指數基金
恒生中國企業指數基金
恒生中國股票基金
恒生中國指數基金
恒生消費行業動力基金
恒生歐洲大陸指數基金
恒生可持續發展企業指數基金
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恒生環球平穩增長基金
恒生環球高增長基金
恒生環球投資級別債券基金
恒生環球科技基金
恒生香港股票基金
恒生國指每日槓桿(1.5x)基金
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恒生太平洋指數基金
恒生臺灣指數基金
恒生英國指數基金
恒生亞洲增長及收益基金
(各稱「基金」，合稱「此等基金」)

單位持有人通告

此乃重要文件，務請閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求獨立及專業的意見。

如沒有特別說明，本文件中所用詞彙與基金系列的基金說明書及此等基金的條款單張所定義的有著相同涵義。

投資者須注意，所有投資均涉及風險（包括可能會損失投資本金），基金單位價格可升亦可跌，過往表現並不可作為日後表現的指引。投資者在作出任何投資決定前，應詳細閱讀有關基金之銷售文件（包括當中所載之風險因素之全文）。

證監會認可並非對此等基金作出推介或認許，亦不是對此等基金的商業利弊或表現作出保證，更不代表此等基金適合所有投資者，或認許此等基金適合任何個別投資者或任何類別的投資者。

致各單位持有人

此等基金的條款單張及產品資料概要之修訂

我們作為此等基金的基金經理，現通知閣下，由本文件刊發日起，此等基金的條款單張及產品資料概要已作出修訂，以反映 2026 年 3 月 31 日的公告所述之此等基金證券借出交易訂立。

為免生疑問：(i)本文件所列修訂不構成此等基金的重大變動；(ii)此等基金的總體風險狀況不會因本文件所列修訂而產生重大變化或有所增加；及(iii)本文件所列修訂對單位持有人的權利或利益並無任何重大不利影響。

已更新的此等基金的條款單張及產品資料概要，可於基金經理的網站 www.hangsenginvestment.com（此網站內容未經證監會審核）瀏覽。

倘若閣下對上述事宜有任何疑問，請於辦公時間內致電(852) 2198 5890 與我們聯絡。

我們對本文件所載資料於其刊發日之準確性承擔全部責任。

恒生投資管理有限公司

2026年4月30日