

*Manulife Hong Kong Series (the “Series”)*

- *Manulife Global Dynamic Asset Allocation Fund* -
  - *Manulife Global Multi-Asset Diversified Income Fund* -
  - *Manulife Stable Fund* -
  - *Manulife STARS Income and Growth Fund*<sup>1</sup> -
- (collectively, the “Funds”)

**This document is important and requires your immediate attention. If in doubt, you should seek independent legal, financial or other professional advice.**

**The Manager accepts full responsibility for the accuracy of the information contained in this notice (“Notice”) and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading.**

**Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as ascribed to them in the prospectus of the Series dated March 2026 (the “Prospectus”).**

**NOTICE TO UNITHOLDERS**

27 March 2026

Dear Unitholder,

**Changes to the Funds and Other Updates**

We are writing to inform you of certain changes we are making to the Series and the Funds.

**A. Proposed Offering of Manulife Stable Fund (the “Relevant Fund”) to Investors in Chinese Mainland**

The Manager intends to offer Class BA (USD) Acc, Class BA (HKD) Acc, Class BA (RMB) Acc, Class BA (USD) Inc (N), Class BA (HKD) Inc (N) and Class BA (RMB) Inc (N) (collectively, the “**MRF Unit Classes**”) to investors in Chinese Mainland only under the Mainland-Hong Kong Mutual Recognition of Funds arrangement.

Please note that the MRF Unit Classes of the Relevant Fund will only be offered after the Relevant Fund obtains the approval of the China Securities Regulatory Commission under the Mainland-Hong Kong Mutual Recognition of Funds arrangement. Investors in Chinese Mainland should refer to the supplementary offering document of the Series distributed in Chinese Mainland for details in relation to such MRF Unit Classes in the Relevant Fund.

**B. Changes to Investment Policy of the Relevant Fund**

The following changes have been made to the investment policy of the Relevant Fund:-

- (a) update to the investment policy of the Relevant Fund to (i) reduce its investment in short-term and high quality Chinese Mainland onshore fixed income and debt securities from less than 30% of its NAV to less than 20% of its NAV; and (ii) to clarify that its total exposure to Chinese Mainland onshore market will be less than 20% of its NAV;
- (b) update to the list of examples of short-term deposits and short-term and high quality money market instruments in which the Relevant Fund may invest to remove commercial bills and bankers’ acceptances;
- (c) update to remove the 30% limit of investment in any single country or region other than Greater China (including Chinese Mainland onshore market, Chinese Mainland offshore market, Hong Kong, Macau and Taiwan) and the United States, and to reflect that there is no specific geographical allocation of the country or region of issue of the Relevant Fund’s investments; and

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<sup>1</sup> STARS is an acronym for Strategic and Tactical Asset Rebalancing Strategy.

- (d) clarificatory update to specify that, subject to the 20% limit to Chinese Mainland onshore market (as referred to in (a) above), the Relevant Fund may invest 30% or more of its NAV in Greater China and/or United States.

### **C. Cap on Ongoing Charges Figures for the Relevant Fund**

For the period until 27 March 2026 (inclusive), the ongoing charges of all Classes of Units of the Relevant Fund have been capped at 0.45% of the average NAV of the relevant Class of Units of the Relevant Fund. Such cap will be extended at the same level until 27 March 2027. The product key facts statement (“KFS”) of the Relevant Fund has been updated to reflect such cap. Any ongoing expenses in excess of such cap were/will be borne by the Manager.

### **D. Reduction of Management Fee for Class AA Units of Manulife Global Dynamic Asset Allocation Fund**

With effect from 27 March 2026, the management fee for all Class AA Units of Manulife Global Dynamic Asset Allocation Fund has been reduced from 1.20% per annum of the NAV of the relevant Class to 0.75% per annum of the NAV of the relevant Class.

### **E. Other General Updates**

The Prospectus (and, where applicable, the KFS of the Funds) has been updated to reflect the following general updates:

- (a) update to the directors of the Manager to reflect the appointment of Mr. Calvin Chiu;
- (b) update to tax and risk disclosures in relation to investment in Chinese Mainland; and
- (c) other miscellaneous, editorial and administrative tidy-ups, updates and/or general clarificatory amendments, including updates to facilitate the proposed offering of the Relevant Fund to investors in Chinese Mainland under the Mainland-Hong Kong Mutual Recognition of Funds arrangement (which will be subject to the approval of the China Securities Regulatory Commission).

### **F. Availability of Documents**

The Prospectus (and, where applicable, the KFS of the Funds) has been updated to reflect the changes set out above.

Copies of the Trust Deed (including the supplemental deeds), the current Prospectus and the KFS of the Funds, and the latest financial reports of the Series and the Funds are available for inspection, free of charge, at the office of the Manager stated below during normal working hours. The current Prospectus and KFS of the Funds are also available on the website of the Manager [www.manulifeim.com.hk](http://www.manulifeim.com.hk).<sup>2</sup>

### **G. Enquiries**

Should you have any questions relating to these matters, or should you require further information about the matters set out in this Notice, you may contact the Manager at 10th Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, or by phone at (852) 2108 1110.

Yours faithfully,

**The Manager**  
**Manulife Investment Management (Hong Kong) Limited**

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<sup>2</sup> This website has not been reviewed by the SFC.

宏利香港系列（「本系列」）

- 宏利環球動態資產配置基金—
  - 宏利環球多元資產入息基金—
  - 宏利穩定基金—
  - 宏利STARS 收益及增長基金<sup>1</sup>—
- （統稱「各基金」）

此乃重要文件，務請閣下立即垂注。閣下如有任何疑問，應徵詢獨立的法律、財務或其他專業意見。

管理人願就本通告（「本通告」）所載資料的準確性承擔全部責任，並於作出一切合理查詢後確認，盡其所知所信，本通告並無遺漏足以令其任何陳述具誤導成分的其他事實。

除非另有指明，否則本通告中所用之的詞語及字句的涵義與本系列日期為 2026 年 3 月的售股章程（「售股章程」）中所賦予者相同。

致單位持有人通告

2026 年 3 月 27 日

親愛的單位持有人：

各基金的變更及其他更新

我們謹此通知閣下現正對本系列及各基金作出的若干更改。

**A. 擬向中國內地投資者發售宏利穩定基金（「相關基金」）**

管理人擬僅根據內地與香港基金互認安排，向中國內地投資者發售 BA（美元）累積類別、BA（港元）累積類別、BA（人民幣）累積類別、BA（美元）收益（N）類別、BA（港元）收益（N）類別及 BA（人民幣）收益（N）類別（統稱「基金互認單位類別」）。

請注意，相關基金的基金互認單位類別僅會在相關基金根據內地與香港基金互認安排獲得中國證券監督管理委員會批准後方會發售。中國內地投資者應參閱在中國內地派發的本系列補充發售文件，以了解相關基金中該等基金互認單位類別的詳情。

**B. 相關基金的投資政策的更改**

相關基金的投資政策已作出以下更改：—

- (a) 更新相關基金的投資政策，以(i)將其對短期及優質的中國內地在岸固定收益及債務證券的投資比例由少於其 30%的資產淨值下調至少於其 20%的資產淨值；及(ii)澄清其對中國內地在岸市場的總投資參與將少於其 20%的資產淨值；
- (b) 更新相關基金可投資的短期存款，以及短期及優質貨幣市場工具的示例清單，以刪除商業匯票及銀行承兌匯票；
- (c) 更新以刪除對大中華區（包括中國內地在岸市場、中國內地離岸市場、香港、澳門及台灣）及美國以外的任何單一國家或地區的 30%投資限制，並反映相關基金的投資的發行國家或地區並無特定地理配置比例；及

<sup>1</sup> STARS 是「Strategic and Tactical Asset Rebalancing Strategy」（策略性及戰略性資產重設比重策略）中各個英文大寫字母的縮寫。

(d) 作出澄清性更新，以指明在符合中國內地岸市場的 20%限制下（如上文(a)所述），相關基金可將其 30%或以上的資產淨值投資於大中華區及／或美國。

### C. 相關基金的經常性開支比率上限

截至 2026 年 3 月 27 日（包括該日）止期間，相關基金所有單位類別的經常性開支比率上限為相關基金的相關單位類別平均資產淨值的 0.45%。該上限將以相同水平延長至 2027 年 3 月 27 日。相關基金的產品資料概要（「**產品資料概要**」）已經更新，以反映該上限。任何超出該上限的經常性開支已／將由管理人承擔。

### D. 宏利環球動態資產配置基金 AA 類別單位的管理費下調

由 2026 年 3 月 27 日起，宏利環球動態資產配置基金所有 AA 類別單位的管理費已由相關類別資產淨值每年 1.20%下調至相關類別淨值每年 0.75%。

### E. 其他一般更新

售股章程（及各基金的產品資料概要（如適用））已作出更新，以反映以下一般更新：

- (a) 更新管理人的董事以反映邱鎧平先生的委任；
- (b) 更新與投資中國內地相關的稅務及風險披露；及
- (c) 其他雜項、編輯及行政上的整理、更新及／或用於澄清的一般修訂，包括為配合擬根據內地與香港基金互認安排向中國內地投資者發售相關基金（將須經中國證券監督管理委員會批准）而作出的更新。

### F. 可供查閱文件

售股章程（及各基金的產品資料概要（如適用））已作出更新，以反映上述更改。

各基金的信託契約（包括補充契約）、現有售股章程及產品資料概要的副本，以及本系列及各基金的最新財務報告的副本於一般辦公時間內在下述管理人辦事處可供免費查閱。各基金的現有售股章程及產品資料概要亦可於管理人的網站查閱，網址為 [www.manulifeim.com.hk](http://www.manulifeim.com.hk)。<sup>2</sup>

### G. 查詢

倘閣下對此等事宜有任何疑問，或需要有關本通告所載任何事項的進一步資料，閣下可按以下地址：香港銅鑼灣希慎道 33 號利園一期 10 樓，或致電(852) 2108 1110 與管理人聯絡。

管理人  
宏利投資管理（香港）有限公司

謹啟

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<sup>2</sup> 此網站未經證監會審閱。