

宏利環球基金
可變資本投資公司
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

此乃重要文件，務請閣下即時垂注。閣下如有疑問，應尋求獨立的專業意見。本公司董事就本通知書所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

致股東通知書
(「通知書」)

2026年3月11日

親愛的股東：

我們茲致函通知閣下宏利環球基金（「本公司」）作出的若干更改。

除非下文另有指明，否則此等更改將反映在本公司日期將為2026年4月的經修訂售股章程（及在適用的情況下及僅就香港股東而言，則為經修訂香港說明文件）（統稱為「**經修訂售股章程**」）。本通知書概述有關更改以便閣下參考，並且應與本公司日期為2025年10月的現有售股章程（及在適用的情況下及僅就香港股東而言，則為日期為2025年10月的現有香港說明文件）（統稱為「**售股章程**」），以及（如可提供）經修訂售股章程的完整文本（其載列有關此等更改的全面及完整資料）一併閱讀。

除非另有指明，否則本通知書所用的詞語及字句的涵義與售股章程中所賦予者相同。

本公司的董事會（「**董事**」或「**董事會**」）已決定，自2026年4月27日（「**生效日期**」）起實施以下有關本公司的更改乃屬適當（除非下文另有指明）：

1. 委任領先動力基金的分投資管理人

為了更有效地運用宏利投資管理團隊在不同司法管轄區的專業知識及資源，領先動力基金的投資管理人Manulife Investment Management (US) LLC將委任Manulife Investment Management Limited為子基金的分投資管理人。

分投資管理人受加拿大安大略省證券委員會監管。投資管理人及分投資管理人均為宏利金融集團成員。

2. 亞洲高收益基金投資政策的修訂

亞洲高收益基金目前將其最少70%的淨資產投資於在亞洲上市或買賣及／或在亞洲註冊或擁有重大業務權益的企業、政府、機構及超國家所發行並被評為低於投資級別（即低於穆迪的Baa3或標準普爾或惠譽的BBB-）（或如無評級*，則釐定為具備相若質素）的高收益債務證券，以及售股章程詳述的其他投資。

子基金的投資政策將予修訂，以訂明其可將最多10%的淨資產投資於受壓證券，即由正面臨各種財務或盈利問題的發行機構所發行的證券，該等發行機構包括資本需求龐大或錄得負淨值的發行機構；正涉及、已涉及或可能涉及破產或重組程序的發行機構；有合理預期將會違約的發行機構；及／或已經違約的發行機構。

3. 環球股票基金的業績表現比較基準指數的變動

環球股票基金用作業績表現比較的基準指數將由MSCI明晟世界淨回報美元指數MSCI明晟世界淨回報美元指數更改為**MSCI明晟世界價值淨回報美元指數**（「新基準指數」）。新基準指數被認為更能代表子基金投資組合中的相關投資。

為免產生疑問，子基金將繼續奉行主動管理投資策略。子基金的投資目標及政策維持不變。

4. 有關增加管理費用的通知期變動

目前，在最少提前三個月給予存管處及有關子基金的股東擬加費之通知後（「相關通知期」），子基金須支付的管理年費可增加最多至相關子基金的資產淨值的**6%**。

相關通知期將由不少於三個月的事先通知，更改為不少於一個月的事先通知。

為免產生疑問，倘若增幅高於組織章程所規定的**6%**允許上限，仍然需要相關子基金的股東以通過特別決議案之形式批准。

5. 轉換費及相關披露的更新

目前，根據售股章程，除非與有關的股東另有商定，否則，對本公司或分銷商收到的所有轉換請求，將會徵收不超過正被贖回的股份應付的全部贖回價**1%**的轉換費用。

為了更符合市場慣例，並促進本公司股份透過不同分銷商及渠道分銷，轉換費將更新為「除非與有關的股東另有商定，否則最高為所轉換股份價值的**1%**」。

為免產生疑問，適用於現有投資者的最高轉換費百分比（即最高**1%**）在生效日期將維持不變。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

6. 其他雜項更新

另外，請注意經修訂售股章程（及在適用的情況下，香港說明文件）的以下雜項更新：

- (a) 自2026年3月31日起，可持續亞洲債券基金的業績表現比較基準指數的名稱將由摩根大通ESG亞洲信貸總回報美元指數更新為**摩根大通篩選、偏向及重新加權亞洲信貸總回報美元指數**；
- (b) 由於新興東歐基金於2025年12月16日終止，經修訂售股章程相應地刪除與此子基金相關的披露及提述。僅就香港股東而言，請注意，儘管截至本通知書日期，此子基金仍獲得證監會認可，但其已不再在香港向公眾提呈發售；
- (c) 加強／澄清售股章程第6.3節及第9.2節中有關分銷安排（例如分銷商委任子分銷商及支付分銷費）的披露；
- (d) 由於核數師內部重組，自2025年7月1日起，核數師名稱由「*PricewaterhouseCoopers, Société coopérative*」變更為「*PricewaterhouseCoopers Assurance, Société coopérative*」；
- (e) 核數師營業地址的變更；
- (f) 自2025年10月24日起，新增Tricia Feng女士為本公司董事；
- (g) 僅就英國股東而言，有關本公司於海外基金制度下的認可計劃地位的更新；
- (h) 有關英國、中華人民共和國及印度稅務披露的更新；

- (i) 本公司的私隱聲明的更新，由生效日期起生效。已更新的私隱聲明將由生效日期起可在網站www.manulifeglobalfund.com中「私隱聲明」項下查閱。請注意，私隱聲明可能不時更新，建議閣下定期瀏覽本公司的網站以查閱任何修訂；及
- (j) 其他加強披露、行政、編輯及／或用於澄清的更新。

若閣下不同意上述更改，閣下可申請贖回或將閣下在相關子基金的持股轉換為任何其他子基金的相同類別或分類的股份，惟須根據發售文件支付轉換費，但贖回費則獲免付。然而，閣下的銀行或財務顧問可能會就該等轉換／贖回指示向閣下收取費用。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

閣下只可將所持有的股份轉換為同一子基金或另一子基金的相同類別或分類的股份，而該等股份乃根據相關發售文件的條文在閣下的司法管轄區發售或出售，以及該轉換須符合所有適用的最低初次投資額及最低持股額的要求，並須符合投資者資格的準則。請參閱售股章程，了解各類別的特點的進一步詳情。茲提醒閣下就任何替代投資選項的適用性自行徵詢意見。

如屬贖回，贖回所得款項將根據售股章程的條文向閣下支付。如屬轉換，轉換所得款項將根據售股章程（及僅就香港股東而言，則為香港說明文件）的條文用作以適用的股價購買閣下指定的子基金股份。閣下股份的轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就各自的公民身份、居籍或居住所在國家的任何適用稅項尋求獨立專業意見。

一般資料

僅就香港股東而言：售股章程、香港說明文件及各子基金的產品資料概要可於任何工作日（星期六及公眾假期除外）之一般辦公時間內在香港代表的辦事處免費索取，亦可於www.manulifeim.com.hk*閱覽。

閣下若有任何疑問或需要有關本通知書所載任何事項的任何進一步資料，可於一般辦公時間內隨時與本公司的執行人Citibank Europe plc, Luxembourg Branch聯絡（電話號碼：(352) 45 14 14 316或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110或傳真號碼：(852) 2810 9510），或聯絡閣下的銀行、分銷商或財務顧問。

代表

**宏利環球基金
董事會**

謹啟

*此網站未經證監會審閱。

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders
("Notice")

11 March 2026

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the "**Company**").

Unless otherwise specified below, these changes will be reflected in the revised Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the revised Hong Kong Covering Document) (collectively, the "**Revised Prospectus**") to be dated April 2026. This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated October 2025 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated October 2025) (collectively, the "**Prospectus**") and, when available, the full text of the Revised Prospectus (which contains full and complete information about these changes).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes with respect to the Company with effect from 27 April 2026 (the "**Effective Date**") (unless otherwise specified below):

7. Appointment of Sub-Investment Manager for Dynamic Leaders Fund

To better utilise the expertise and resources of Manulife's investment management teams in different jurisdictions, Manulife Investment Management (US) LLC, the Investment Manager of the Dynamic Leaders Fund, will appoint Manulife Investment Management Limited as the Sub-Investment Manager of the Sub-Fund.

The Sub-Investment Manager is regulated by the Ontario Securities Commission in Canada. The Investment Manager and the Sub-Investment Manager are both members of the Manulife Financial group.

8. Amendment to investment policy of Asian High Yield Fund

The Asian High Yield Fund currently invests at least 70% of its net assets in higher-yielding debt securities listed or traded in Asia and/or issued by corporations, governments, agencies and supra-nationals domiciled in or with substantial business interests in Asia and rated below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch) or if

unrated, determined to be of comparable quality, along with other investments as detailed in the Prospectus.

The investment policy of the Sub-Fund will be amended to provide that it may invest up to 10% of its net assets in distressed securities, which are securities of issuers that are encountering a variety of financial or earnings problems, including issuers with substantial capital needs or negative net worth or issuers that are, have been, or may become, involved in bankruptcy or reorganisation proceedings; issuers for which there is a reasonable expectation of default; and/or issuers who have already defaulted.

9. *Change of performance comparison benchmark of Global Equity Fund*

The benchmark for performance comparison purposes of the Global Equity Fund will change from MSCI World NR USD index to **MSCI World Value NR USD index** (the “**New Benchmark**”). The New Benchmark is considered more representative of the underlying investments in the Sub-Fund’s portfolio.

For the avoidance of doubt, the Sub-Fund will continue to pursue an actively managed investment strategy. The investment objective and policy of the Sub-Fund remain unchanged.

10. *Change of notice period in relation to increase in management fees*

Currently, the annual management fees payable by the Sub-Funds may be increased to a maximum of 6% of the Net Asset Value of the relevant Sub-Fund by giving not less than three months’ prior notice (the “**Relevant Notice Period**”) of the proposed increase to the Depositary and to the Shareholders of the relevant Sub-Fund.

The Relevant Notice Period shall be changed from not less than three months’ prior notice, to not less than one month’s prior notice.

For the avoidance of doubt, any increases beyond the permitted maximum rate of 6% as prescribed in the Articles of Incorporation will continue to require the approval of the Shareholders of the relevant Sub-Fund(s) passed by extraordinary resolution.

11. *Update to switching charge and related disclosures*

Currently, in accordance with the Prospectus, a switching charge of up to 1% of the total Redemption Price payable on the Shares being redeemed shall apply in respect of all switching requests received by the Company or the Distributor, unless otherwise agreed with the relevant Shareholders.

In order to better align with market practice and to facilitate the distribution of Shares of the Company through different distributors and channels, the switching charge shall be updated to “up to 1% of the value of the Share(s) being switched, unless otherwise agreed with the relevant Shareholders”.

For the avoidance of doubt, the maximum percentage level of switching charges (namely, up to 1%) applicable to existing investors will remain unchanged on the Effective Date. You are advised to contact your bank, distributor or financial adviser should you have any questions.

12. *Other miscellaneous updates*

Please also take note of the following miscellaneous updates to the Revised Prospectus (and where applicable, the Hong Kong Covering Document):

- (a) update of the name of the performance comparison benchmark of Sustainable Asia Bond Fund from JP Morgan ESG Asia Credit TR USD index to **JP Morgan Screened, Tilted & Reweighted Asia Credit TR USD index**, with effect from 31 March 2026;

- (b) in light of the termination of Emerging Eastern Europe Fund on 16 December 2025, the consequential removal of disclosures and references relating to this Sub-Fund from the Revised Prospectus. For Hong Kong Shareholders only, please note that this Sub-Fund is no longer offered to the public in Hong Kong although it remains authorised by the SFC as of the date of this notice;
- (c) enhancements and/or clarification of disclosures relating to distribution arrangements (such as appointment of sub-distributors by the Distributor and payment of distribution fees) under section 6.3 and 9.2 of the Prospectus;
- (d) change of name of the Auditors from “*PricewaterhouseCoopers, Société coopérative*” to “*PricewaterhouseCoopers Assurance, Société coopérative*” as a result of an internal reorganisation of the Auditors with effect from 1 July 2025;
- (e) change of business address of the Auditors;
- (f) addition of Ms. Tricia Feng as a Director of the Company with effect from 24 October 2025;
- (g) for Shareholders in the United Kingdom only, update of the Company’s status as a recognised scheme under the Overseas Funds Regime;
- (h) updates to disclosures relating to taxation in the United Kingdom, the People’s Republic of China, and India;
- (i) updates to the Privacy Notice of the Company with effect from the Effective Date. The updated Privacy Notice will be available under “Privacy Notice” on the website www.manulifeglobalfund.com from the Effective Date onwards. Please note that the Privacy Notice may be updated from time to time and you are advised to visit our website regularly to check for any amendments; and
- (j) other enhancement of disclosures, administrative, editorial and/or clarificatory updates.

If you do not agree with the changes above, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to switching charges but free of redemption charges, in accordance with the Offering Documents. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. Please refer to the Prospectus for further details of the features of each Class. You are reminded to seek your own advice as to the suitability of any alternative investment option.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk*.

Should you have any questions or require any further information about any of the matters set out in this Notice, you may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours, or your bank, distributor or financial adviser.

Yours faithfully

Board

For and on behalf of Manulife Global Fund

* This website has not been reviewed by the SFC.