

**Hang Seng Investment Series
(the “Series”)**

**Hang Seng Index Fund
(the “Fund”)**

Notice to Unitholders

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Explanatory Memorandum of the Series and Term Sheet of the Fund.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the relevant Fund’s offering documents (including the full text of the risk factors stated therein) in detail before making any investment decision.

SFC authorisation is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or their performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders

Updates in relation to the Fund

We, as the Manager of the Fund, are writing to inform you that effective from the date of this document, the Term Sheet and the Product Key Facts Statement of the Fund have been updated to reflect the establishment of new classes of Units of the Fund.

The following new classes of Units (“**New Classes of Units**”) have been established in relation to the Fund:

Fund	New Classes of Units
Hang Seng Index Fund	Class A USD – Income Units
	Class A USD – Accumulation Units

Investors should contact the Fund’s Authorised Distributors for the offering details. Each individual Authorised Distributor may have the discretion, from time to time, to decide which fund(s) and/or class(es) of Units of the Fund are made available to investors for subscription and/or switching, as such, investors should be aware that they may not be able to subscribe or switch to the Fund or any class(es) of Units of the Fund where the Fund or class(es) of Units are not made available by a particular Authorised Distributor. Selected class(es) of Units may be distributed via selected channel(s) as determined by individual Authorised Distributors and agreed by the Manager.

Details of the New Classes of Units are listed in the table below:

New Classes of Units	Currency of denomination	Initial issue price per unit	Management fee (expressed as the annual rate as a percentage of the Net Asset Value of the Fund)	Dealing frequency
Class A USD – Income Units	USD	10	Up to 1.00%	One dealing session on each Dealing Day
Class A USD – Accumulation Units	USD	10	Up to 1.00%	One dealing session on each Dealing Day

The issue prices of the New Classes of Units are listed as the “initial issue price per unit” above until after an initial investment into such classes of Units or as otherwise agreed between the Trustee and the Manager. Following such subscription, the New Classes of Units will be issued at the prevailing issue price. The issue price or redemption price of a Unit is rounded to the nearest four decimal places with any amount of 0.00005 or above being rounded up.

Please refer to the offering documents of the Fund for further details, including but not limited to the “Distribution Policy” and “Charges and Expenses” sections of the Term Sheet of the Fund.

For clarity, effective from the date of this document, the existing Class A – Income Units of the Fund would be renamed as “Class A HKD – Income Units”.

For the avoidance of doubt, (i) the establishment of the New Classes of Units will not amount to a material change to the Fund, (ii) there will be no material change or increase in the overall risk profile of the Fund, and (iii) the establishment of the New Classes of Units will not materially prejudice the interest of Unitholders of the Fund.

Amendments to the Term Sheet and the Product Key Facts Statement of the Fund have been made to reflect the establishment of the New Classes of Units. Please refer to the “Amendments to the Term Sheet of the Fund” enclosed for details. The updated Product Key Facts Statement of the Fund is available at www.hangsenginvestment.com (this website has not been reviewed by the SFC) from the date of this document.

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited

11 July 2025

**Hang Seng Investment Series
(the “Series”)**

**Hang Seng Index Fund
(the “Fund”)**

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Amendments to the Term Sheet of the Fund

The following amendments have been made to the Term Sheet of the Fund with effect from the date of this document. These amendments form part of and should be read in conjunction with the Term Sheet of the Fund.

Distribution Policy

The sub-section headed “*Income Units*” has been deleted in its entirety and replaced by the following:

“Income Units

For Class A HKD – Income Units, the Manager may at its discretion pay dividend out of the capital of the Fund. The Manager currently intends to make declaration of distribution on an annual basis (i.e. December in each year). Unless a Unitholder requests otherwise, each distribution from the Fund will be reinvested in the subscription of further Units. Those further Units will be issued on the day on which the distribution would otherwise be paid (or, if that day is not a Dealing Day, on the next succeeding Dealing Day) at a price equal to the issue price per Unit for the Afternoon Dealing Session (as defined below); no preliminary charge or redemption charge will be levied in respect of Units so issued. A Unitholder may at any time terminate the reinvestment of the Unitholder's distributions by giving notice in writing to the Manager.

For Class A USD – Income Units, the Manager currently intends to make declaration of distribution on a monthly basis. Each distribution (if any) will be made in the form of cash payment. The cash distribution will be paid to relevant Unitholders at their own risk and expense by telegraphic transfer in the currency of the respective class of Units of the Fund normally within one calendar month after the declaration of such distribution by the Manager.

The Manager may amend the above distribution policy subject to the prior approval of the SFC and by giving not less than one month's prior notice to the relevant Unitholders.

Investors should note that payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital may result in an immediate reduction of the Net Asset Value per Unit of the Fund.

The compositions of the dividends (if any) (i.e. the percentages of dividends being paid out of (i) net distributable income and (ii) capital) for a rolling 12-month period are available from the Manager on request and on the website www.hangsenginvestment.com*."

Issue of Units

The section has been deleted in their entirety and replaced by the following:

"Class A HKD Units, Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class D Units, Class I Units and Class Z Units may be offered from time to time, and are subject to different levels of fees and charges, as set out in this Term Sheet. Where a particular class of Units is currently offered, the relevant Units are available for issue on each Dealing Day.

Class A HKD Units, Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units and Class D Units are available for subscription by retail investors. Class I Units are in general available for subscription by institutional investors. Class Z Units are only available for subscription by investors selected by the Manager. The Manager has an absolute discretion to determine from time to time the availability of any class of Units to any investor.

There are two dealing sessions ("Dealing Sessions"), one in the morning (the "Morning Dealing Session") and one in the afternoon (the "Afternoon Dealing Session") respectively on each Dealing Day for Class A HKD Units and Class I Income Units. There is only one Dealing Session, which is the Afternoon Dealing Session, for Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class D Units, Class I Accumulation Units and Class Z Units. In respect of jurisdiction(s) other than Hong Kong, the availability of the Dealing Sessions may be limited due to technical operational reasons or otherwise. Investors in such jurisdiction(s) may contact the relevant local Authorised Distributor(s) as to the Dealing Session(s) which is available in their jurisdiction(s).

For the currency hedged classes, the costs and resultant profit and loss on the hedging transaction shall be for the account of that currency hedged class only. The currency hedged class(es) which the Fund offers is/are portfolio currency hedged class(es).

Both Income Units and Accumulation Units are issued for Class A USD Units and Class I Units, only Income Units are issued for Class A HKD Units, and only Accumulation Units are issued for Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class D Units and Class Z Units. Ten designations of Units are available within the Fund for Hong Kong investors:-

Morning Dealing Session and Afternoon Dealing Session	Afternoon Dealing Session only
Income Units (Class A HKD)	Income Units (Class A USD)
Income Units (Class I)	Accumulation Units (Class A USD)
	Accumulation Units (Class A AUD (Hedged))
	Accumulation Units (Class A RMB (Hedged))
	Accumulation Units (Class A1)
	Accumulation Units (Class D)
	Accumulation Units (Class I)
	Accumulation Units (Class Z)

* This website has not been reviewed by the SFC.

To be dealt with on a Dealing Day, applications for Units must be received by the Manager before its cut-off time for receipt of subscription applications. For Class A HKD Units and Class I Income Units, the Manager's cut-off time for receipt of subscription applications, which are currently 12:00 noon (Hong Kong time) (the "Morning Cut-off Time") for the Morning Dealing Session and 4:00 p.m. (Hong Kong time) (the "Afternoon Cut-off Time") for the Afternoon Dealing Session. Each of the Morning Cut-off Time and the Afternoon Cut-off Time as applicable to subscription applications is also referred to as a "Dealing Cut-off Time" which may, as determined by the Manager with prior agreement of the Trustee, be changed to such other time prior to the calculation of the Net Asset Value of the relevant Units for the relevant Dealing Session.

For Class A HKD Units and Class I Income Units, in respect of subscription applications received before the Morning Cut-off Time on a Dealing Day, the relevant Units will be issued based on the issue price for the Morning Dealing Session and in respect of subscription applications received after the Morning Cut-off Time but before the Afternoon Cut-off Time on the same Dealing Day, the relevant Units will be issued based on the issue price for the Afternoon Dealing Session on that Dealing Day.

For Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class D Units, Class I Accumulation Units and Class Z Units, there is one cut-off time for receipt of applications for subscription by the Manager, being the Afternoon Cut-off Time.

All subscription applications received after the relevant Dealing Cut-off Time (the Morning Cut-off Time or the Afternoon Cut-off Time, as the case may be) will be treated as received in the next Dealing Session for that class(es) of Units and dealt with accordingly. However, where any subscription application from an Authorised Distributor is received by the Manager after the relevant Dealing Cut-off Time due to situation(s) considered by the Manager as special situation(s) including but not limited to system failure or other disastrous situation(s), and provided that 1) evidence of the special situation(s) is provided by the relevant Authorised Distributor to the satisfaction of the Manager; 2) the late application is received by the Manager prior to the calculation of the Net Asset Value of the relevant Units; 3) the Manager and the Trustee consider that the interests of other Unitholders of the Fund will not be adversely affected if such late application is treated as accepted for that Dealing Cut-off Time; and 4) the relevant application was received by the Authorised Distributor before the relevant Dealing Cut-off Time, the Manager shall have the discretion to determine whether to treat such late application as an application received before the relevant Dealing Cut-off Time on that Dealing Day.

Payment for Units being applied for, together with any preliminary charge, is due within the settlement period for transactions on SEHK (currently 2 Business Days of the relevant Dealing Day) unless the Manager agrees to accept late payment. Payment must be made in the base currency of the corresponding class.

The Manager may levy a preliminary charge of up to 3.0% of the issue price of Class A HKD Units, Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units and Class D Units, and up to 2.0% of the issue price of Class I Units on the issue of such Units. No preliminary charge will be levied on the issue of Class Z Units.

Class M RMB (Hedged) Units of the Fund is available to investors in the mainland China only and is not offered in Hong Kong. Details in relation to Class M RMB (Hedged) Units are included in a separate document."

Redemption and Switching of Units

The section has been deleted in their entirety and replaced by the following:

"Investors should note that the redemption price per Unit will be calculated based on the value of the Fund's investments at the time of redemption. Investors may lose all or substantial part of their investment in the Fund.

For Class A HKD Units and Class I Income Units, for each Dealing Day, there are 2 cut-off times for receipt of applications for redemption by the Manager, being the Morning Cut-off Time and the

Afternoon Cut-off Time. However, a redemption application can only be made in respect of Units which have already been registered against the name of the applicant in the register of Unitholders. As such, investors should note in particular that Units subscribed in the Morning Dealing Session are not available for redemption in the Afternoon Dealing Session of the same Dealing Day as such Units have not yet been registered against the name of the applicant in the register of Unitholders. Each of the Dealing Cut-off Time as applicable to redemption applications may, as determined by the Manager with prior agreement of the Trustee, be changed to such other time prior to the calculation of the Net Asset Value of the relevant Units for the relevant Dealing Session.

For Class A HKD Units and Class I Income Units, in respect of redemption applications received before the Morning Cut-off Time on a Dealing Day, the relevant Units will be redeemed based on the redemption price for the Morning Dealing Session and in respect of redemption applications received after the Morning Cut-off Time but before the Afternoon Cut-off Time on the same Dealing Day, the relevant Units will be redeemed based on the redemption price for the Afternoon Dealing Session on that Dealing Day.

For Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class D Units, Class I Accumulation Units and Class Z Units, there is one cut-off time for receipt of applications for redemption by the Manager, being the Afternoon Cut-off Time.

Investors should note that for each Dealing Day, there is only one cut-off time for receipt of all applications for switching into or out of all classes of Units of the Fund which shall be the Afternoon Cut-off Time, or such other time prior to the calculation of the Net Asset Value of the relevant Units as the Manager may determine and agree with the Trustee.

All redemption applications received after the relevant Dealing Cut-off Time (the Morning Cut-off Time or the Afternoon Cut-off Time, as the case may be) will be treated as received in the next Dealing Session for that class(es) of Units and dealt with accordingly. All switching applications received after the relevant Afternoon Cut-off Time will be treated as received before the next Afternoon Cut-off Time and dealt with accordingly. However, where any redemption and/or switching application from an Authorised Distributor is received by the Manager after the relevant Dealing Cut-off Time due to situation(s) considered by the Manager as special situation(s) including but not limited to system failure or other disastrous situation(s), and provided that 1) evidence of the special situation(s) is provided by the relevant Authorised Distributor to the satisfaction of the Manager; 2) the late application is received by the Manager prior to the calculation of the Net Asset Value of the relevant Units; 3) the Manager and the Trustee consider that the interests of other Unitholders of the Fund will not be adversely affected if such late application is treated as accepted for that Dealing Cut-off Time; and 4) the relevant application was received by the Authorised Distributor before the relevant Dealing Cut-off Time, the Manager shall have the discretion to determine whether to treat such late application as an application received before the relevant Dealing Cut-off Time on that Dealing Day.

No redemption charge will be levied on the redemption of Class A HKD Units, Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class D Units, Class I Units and Class Z Units.

Unless otherwise agreed by the Manager, Units of the Fund may only be switched into Units of the same class of another Fund in the Hang Seng Investment Series or Units of the same class of a fund in other investment series managed by the Manager. Similarly, unless otherwise agreed by the Manager, Units of another Fund in the Hang Seng Investment Series or units of a fund in other investment series managed by the Manager may only be switched into Units of the same class of the Fund. Where the switching is between units denominated in different currencies, currency conversion is involved and the relevant Unitholders are subject to exchange rate risk. The table below sets out the switching fee charged in respect of switching into Units of the Fund.

Switching fee	Class A HKD	Up to 2.0% of the issue price of the Fund
	Class A USD	
	Class A AUD (Hedged)	

	Class A RMB (Hedged)	
	Class A1	
	Class D	
	Class I	Up to 1.0% of the issue price of the Fund
	Class Z	

Details in relation to Class M RMB (Hedged) Units (which is available to investors in the mainland China only and is not offered in Hong Kong) are included in a separate document.”

Charges and Expenses

The first paragraph under the sub-section headed “**Management Fee and Trustee Fee**” has been deleted in its entirety and replaced by the following:

“The table below sets out the Management Fee and Trustee Fee of the Fund¹, each expressed as a percentage per annum of the Net Asset Value of the Fund:-

Management Fee	Class A HKD	Up to 1.00%
	Class A USD	
	Class A AUD (Hedged)	
	Class A RMB (Hedged)	
	Class A1	Up to 0.55%
	Class D	
	Class I	Up to 0.50%
	Class Z	0%
Trustee Fee	Class A HKD	0.045%
	Class A USD	
	Class A AUD (Hedged)	
	Class A RMB (Hedged)	
	Class A1	
	Class D	
	Class I	
	Class Z	

Note(s):

1. Each of the above Management Fee and Trustee Fee of the Fund accrues on each Dealing Day and is calculated once only during the valuation of the Fund undertaken after the Afternoon Cut-off Time and is payable monthly in arrears. No such fee

calculation will be performed during the valuation of the Fund undertaken after the Morning Cut-off Time.”

Valuation

The section has been deleted in its entirety and replaced by the following:

“For Class A HKD Units and Class I Income Units, the Net Asset Value of the Fund will be calculated twice in respect of each Dealing Day as at such time after each of the Morning Cut-off Time and the Afternoon Cut-off Time respectively but before the next relevant Dealing Cut-off Time. For Class A USD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class D Units, Class I Accumulation Units and Class Z Units, the Net Asset Value of the Fund will be calculated once in respect of each Dealing Day as at such time after the Afternoon Cut-off Time. The details of the valuation rules are described in the Explanatory Memorandum under “VALUATION OF FUNDS AND UNIT PRICES”.

For Class A HKD Units, Class A AUD (Hedged) Units, Class A RMB (Hedged) Units, Class A1 Units, Class I Units and Class Z Units, the issue price or redemption price of a Unit is rounded to the nearest two decimal places with any amount of 0.005 or above being rounded up. For Class A USD Units and Class D Units, the issue price or redemption price of a Unit is rounded to the nearest four decimal places with any amount of 0.00005 or above being rounded up. Any amount corresponding to the rounding up or down shall accrue to the Fund.”

Base Currency and Class Currency

The section has been deleted in its entirety and replaced by the following:

“The base currency of the Fund is HK dollars. Class A HKD, Class A1, Class D, Class I and Class Z are denominated in HK dollars. Class A USD is denominated in US dollars. Class A AUD (Hedged) is denominated in AUD. Class A RMB (Hedged) is denominated in RMB.

Details in relation to Class M RMB (Hedged) Units (which is available to investors in the mainland China only and is not offered in Hong Kong) are included in a separate document.”

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited

11 July 2025

恒生精選基金系列
（「基金系列」）

恒生指數基金
（「本基金」）

單位持有人通告

此乃重要文件，務請閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求獨立及專業的財務意見。

如沒有特別說明，本文件中所用詞彙與基金系列的基金說明書及本基金的條款單張所定義的有著相同涵義。

投資者須注意，所有投資均涉及風險（包括可能會損失投資本金），基金單位價格可升亦可跌，過往表現並不可作為日後表現的指引。投資者在作出任何投資決定前，應詳細閱讀有關基金之銷售文件（包括當中所載之風險因素之全文）。

證監會認可不等如對本基金作出推介或認許，亦不是對本基金的商業利弊或表現作出保證，更不代表本基金適合所有投資者，或認許本基金適合任何個別投資者或任何類別的投資者。

致各單位持有人

有關本基金的更新

我們作為本基金之基金經理，現通知閣下，由本文件刊發日起，本基金的條款單張及產品資料概要已作出更新，以反映本基金新單位類別之成立。

已就本基金成立以下新單位類別（「新單位類別」）：

本基金	新單位類別
恒生指數基金	A 類美元 – 派息單位
	A 類美元 – 累積收益單位

投資者應聯絡本基金的認可分銷商以獲取銷售詳情。各認可分銷商或有酌情權不時決定哪些基金及／或本基金哪種單位類別可供投資者透過其認購及／或轉換，因此，投資者應注意，他們可能無法認購或轉換至本基金或本基金的任何單位類別（如果特定認可分銷商並無提供本基金或單位類別）。特定單位類別可由某一認可分銷商決定並經基金經理同意經特定渠道分銷。

有關新單位類別的詳情載列於下表：

新單位類別	計值貨幣	每單位 首次發 行價	管理費（佔本基 金資產淨值的每 年度百分比）	交易頻密程度
A 類美元 – 派 息單位	美元	10	最高為1.00%	每個交易日一個交易時段
A 類美元 – 累 積收益單位	美元	10	最高為1.00%	每個交易日一個交易時段

新單位類別的發行價為上述「每單位首次發行價」，直至投資者首次投資於該單位類別或受託人與基金經理另有協定之時為止。在該認購後，新單位類別將以當時的發行價發行。單位的發行價或贖回價須調整至最接近的四個小數位，最後一個小數位採用四捨五入法進行調整。

進一步詳情請參閱本基金的銷售文件，包括並不限於本基金條款單張內的「派息政策」及「收費及支出」部分。

為清晰起見，自本文件刊發日起，本基金的現有 A 類 – 派息單位將被重新命名為「A 類港元 – 派息單位」。

為免生疑問，(i)新單位類別之成立並不對本基金構成重大變更；(ii)本基金的整體風險狀況將不會有重大變更或增加；及(iii)新單位類別之成立將不會重大地損害本基金單位持有人的利益。

本基金的條款單張及產品資料概要已作出修訂，以反映新單位類別之成立。詳情請參閱隨函附上的「本基金的條款單張之修訂」。已更新的本基金的產品資料概要可自本文件刊發日起於基金經理的網站 www.hangsenginvestment.com（此網站內容未經證監會審核）取得。

倘若閣下對上述事宜有任何疑問，請於辦公時間內致電(852) 2198 5890與我們聯絡。

我們對本文件所載資料於其刊發日之準確性承擔全部責任。

恒生投資管理有限公司

2025 年 7 月 11 日

恒生精選基金系列
(「基金系列」)

恒生指數基金
(「本基金」)

此乃重要文件，務請閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求獨立及專業的意見。

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本基金的條款單張之修訂

本基金的條款單張由本文件刊發日起已作出以下修訂。此等修訂構成本基金條款單張的一部分，並應與本基金的條款單張一併閱讀。

派息政策

標題為「派息單位」的分節已被全部刪去並由以下取代：

「派息單位

就 A 類港元 – 派息單位而言，基金經理可酌情從本基金的資本中作出派息。現時基金經理擬每年（即於每年 12 月）宣佈派息。除非單位持有人另有要求，否則本基金每次所派收益均會以作再投資方式認購更多單位。該等更多單位將於收益支付當日（或如該日並不是交易日，則於緊接的下一交易日）以「下午之交易時段」（定義見下文）每單位的發行價發行，並且將不會被徵收認購費或贖回費。單位持有人可隨時以書面通知基金經理，終止將其獲發的收益作再投資。

就 A 類美元 – 派息單位而言，現時基金經理擬每月宣佈派息。本基金之每次派息將會以現金形式支付。現金派息通常會在基金經理宣佈該派息後的一個曆月內以相關類別基金單位的貨幣電匯支付予有關單位持有人，所涉風險及費用由有關單位持有人承擔。

基金經理可在得到證監會的預先批准及於發給有關單位持有人不少於一個月的預先通知的情況下修訂以上派息政策。

投資者須注意，從資本中作出派息相當於從投資者原本的投資中或從原本的投資應佔的任何資本收益中退回或提取部分金額。任何涉及從本基金的資本中作出派息的分派均可能導致本基金的每單位資產淨值即時減少。

可向基金經理及從網站 www.hangsenginvestment.com*取得連續 12 個月期間的派息（如有）成份資料（即從(i)可分派淨收益及(ii)資本中所作出的派息的百份比）。」

* 此網站內容未經證監會審核。

單位的發行

該部分已被全部刪去並由以下取代：

「本基金可能不時發售 A 類港元單位、A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、D 類單位、I 類單位及 Z 類單位。不同類別之單位附帶不同水平的費用及收費，並列於此條款單張。若特定單位類別現時提供發售，則有關單位於每一交易日可供發行。

A 類港元單位、A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位及 D 類單位供散戶投資者認購；I 類單位一般供機構投資者認購。Z 類單位只供基金經理選取之投資者認購。基金經理有絕對酌情權不時決定可供任何投資者認購的任何單位類別。

就 A 類港元單位及 I 類派息單位而言，於每一交易日均分別有兩個交易時段（「交易時段」），一個於上午（「上午之交易時段」），一個於下午（「下午之交易時段」）。就 A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、D 類單位、I 類累積收益單位及 Z 類單位而言，只設有一個「交易時段」，為「下午之交易時段」。就香港以外的司法管轄區，可供交易的「交易時段」可基於技術操作或其他原因而受限。於該（等）司法管轄區的投資者可聯絡當地的有關認可分銷商，以了解於該（等）司法管轄區可供交易的「交易時段」。

就貨幣對沖類別而言，對沖交易的成本以及最終盈利或虧損應僅計入該貨幣對沖類別。本基金所提供的貨幣對沖類別為投資組合貨幣對沖類別。

A 類美元單位及 I 類單位發行派息單位及累積收益單位，A 類港元單位僅發行派息單位，而 A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、D 類單位及 Z 類單位僅發行累積收益單位。本基金共備有十種單位可供香港投資者認購：

「上午之交易時段」及「下午之交易時段」	只有「下午之交易時段」
派息單位（A 類港元）	派息單位（A 類美元）
派息單位（I 類）	累積收益單位（A 類美元）
	累積收益單位（A 類澳元（對沖））
	累積收益單位（A 類人民幣（對沖））
	累積收益單位（A1 類）
	累積收益單位（D 類）
	累積收益單位（I 類）
	累積收益單位（Z 類）

如欲就某一交易日申請認購單位，有關申請必須由基金經理在收取認購申請的截止時間前收妥。就 A 類港元單位及 I 類派息單位而言，基金經理現時收取認購申請的截止時間為：就「上午之交易時段」而言，香港時間中午 12 時正（「上午之截止時間」）；及就「下午之交易時段」而言，香港時間下午 4 時正（「下午之截止時間」）。每一個適用於認購申請之「上午之截止時間」及「下午之截止時間」，亦被稱為一個「交易截止時間」，而「交易截止時間」可由基金經理事先經受託人同意後決定，改為計算有關單位在有關「交易時段」的資產淨值前之其他時間。

就 A 類港元單位及 I 類派息單位而言，就某一交易日「上午之截止時間」前接獲之認購申請，有關單位將以「上午之交易時段」的發行價發行，而就同一交易日於「上午之截止時間」後但於「下午之截止時間」前接獲之認購申請，有關單位將以該交易日「下午之交易時段」的發行價發行。

就 A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、D 類單位、I 類累積收益單位及 Z 類單位而言，基金經理接受認購申請只設有一個截止時間，為「下午之截止時間」。

所有於有關「交易截止時間」（「上午之截止時間」或「下午之截止時間」，視屬何情況而定）後

收到之該（等）單位類別的認購申請，將被視為於下一個「交易時段」接獲的申請，並相應地予以處理。惟若於有關「交易截止時間」後，基金經理方從某一認可分銷商接獲任何認購申請，而這是由於一些基金經理認為是特殊的情況所致（包括但不限於系統故障或其他災難性情況），及若 1) 有關認可分銷商提供了基金經理滿意的有關特殊情況的證明；2) 該過時申請是於計算有關單位資產淨值前，由基金經理接獲；3) 基金經理及受託人認為，若將該過時申請當作是於該「交易截止時間」前所接獲，本基金的其他單位持有人的利益將不會受到不利影響；及 4) 有關申請是由該認可分銷商在有關「交易截止時間」前接獲，則基金經理將有酌情權決定是否視該過時申請為於該交易日的有關「交易截止時間」前所接獲的申請。

申請認購單位之應繳款項（連同任何認購費），須於聯交所的交易結算期限內清付（現為有關交易日後的 2 個營業日），除非基金經理同意接受延遲付款，則另作別論。款項必須以相應類別的報價貨幣支付。

基金經理可就本基金單位的發行收取認購費，就 A 類港元單位、A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位及 D 類單位而言，金額最高為該類單位發行價的 3.0%；而就 I 類單位而言，金額最高則為該類單位發行價的 2.0%。Z 類單位的發行將不會被徵收認購費。

本基金的 M 類人民幣（對沖）單位僅供中國內地投資者認購，並不在香港要約發售。有關 M 類人民幣（對沖）單位的詳情載於另一份文件。」

單位的贖回及轉換

該部分已被全部刪去並由以下取代：

「投資者應注意，每單位贖回價將根據贖回時本基金的投資價值計算得出。投資者可能會損失其於本基金之全部或重大部分投資。」

就 A 類港元單位及 I 類派息單位而言，就每一交易日，基金經理對收取贖回申請設有兩個截止時間，分別為「上午之截止時間」及「下午之截止時間」。然而，只可就單位持有人名冊內已登記於申請人名下的單位提出贖回申請，因此，投資者須特別注意，於「上午之交易時段」認購的單位是不可以於同一個交易日的「下午之交易時段」贖回的，因為該等單位於單位持有人名冊內仍未登記於申請人名下。贖回申請之「交易截止時間」，可由基金經理事先經受託人同意後決定，改為計算有關單位在有關「交易時段」的資產淨值前之其他時間。

就 A 類港元單位及 I 類派息單位而言，就某一交易日「上午之截止時間」前接獲之贖回申請，有關單位將以「上午之交易時段」的贖回價贖回，而就同一交易日於「上午之截止時間」後但於「下午之截止時間」前接獲之贖回申請，有關之單位將以該交易日「下午之交易時段」的贖回價贖回。

就 A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、D 類單位、I 類累積收益單位及 Z 類單位而言，基金經理接受贖回申請只設有一個截止時間，為「下午之截止時間」。

投資者須注意就每一交易日，收取所有轉入或轉出本基金之所有單位類別的申請只設有一個截止時間，為「下午之截止時間」，或由基金經理決定並與受託人協商在計算有關單位的資產淨值前的其他時間。

所有於有關「交易截止時間」（「上午之截止時間」或「下午之截止時間」，視屬何情況而定）後接獲之該（等）單位類別的贖回申請，將被視為在下一個「交易時段」接獲的申請，並相應地予以處理。所有於有關之「下午之截止時間」後接獲的轉換申請，將被視為在下一個「下午之截止時間」前接獲的轉換申請，並相應地予以處理。惟若於有關「交易截止時間」後，基金經理方從某一認可分銷商接獲任何贖回及／或轉換申請，而這是由於一些基金經理認為是特殊的情況所致（包括但不限於系統故障或其他災難性情況），及若 1) 有關認可分銷商提供了基金經理滿意的有關特殊情況的證明；2) 該過時申請是於計算有關單位資產淨值前，由基金經理接獲；3) 基金經理及受託人認為，若將該過時申請當作是於該「交易截止時間」前所接獲，本基金的其他單位持有人的利益

將不會受到不利影響；及 4) 有關申請是由該認可分銷商在有關「交易截止時間」前接獲，則基金經理將有酌情權決定是否視該過時申請為於該交易日的有關「交易截止時間」前所接獲的申請。

A 類港元單位、A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、D 類單位、I 類單位及 Z 類單位的贖回將不會被徵收贖回費。

除非基金經理同意，否則本基金的單位只可轉換為恒生精選基金系列內之其他基金的同類單位或由基金經理管理之其他基金系列內之某基金的同類單位。同樣地，除非基金經理同意，否則恒生精選基金系列內之其他基金的單位或由基金經理管理之其他基金系列內之某基金的單位只可轉換為本基金的同類單位。若是以不同貨幣計值的單位之間的轉換，會涉及貨幣兌換而有關單位持有人須承受匯率風險。以下表格載列關於轉入為本基金的單位之轉換費。

轉換費	A 類港元	最高為本基金發行價之 2.0%
	A 類美元	
	A 類澳元（對沖）	
	A 類人民幣（對沖）	
	A1 類	
	D 類	
	I 類	最高為本基金發行價之 1.0%
	Z 類	

有關 M 類人民幣（對沖）單位（僅供中國內地投資者認購，並不在香港要約發售）的詳情載於另一份文件。」

收費及支出

標題為「**管理費及受託人費用**」的分節下的第一段已被全部刪去並由以下取代：

「以下表格載列本基金的管理費及受託人費用¹，各以本基金資產淨值的每年度百分比率表示：

管理費	A 類港元	最高為 1.00%
	A 類美元	
	A 類澳元（對沖）	
	A 類人民幣（對沖）	
	A1 類	最高為 0.55%
	D 類	
	I 類	最高為 0.5%
	Z 類	0%
受託人費用	A 類港元	0.045%
	A 類美元	

	A 類澳元（對沖）	
	A 類人民幣（對沖）	
	A1 類	
	D 類	
	I 類	
	Z 類	

備註：

1. 本基金各上述的管理費及受託人費用會在每一交易日累算及只在本基金於「下午之截止時間」後進行估值時計算一次，及應於每月期末支付。此費用將不會在本基金於「上午之截止時間」後進行估值時計算。」

估值

該部分已被全部刪去並由以下取代：

「就 A 類港元單位及 I 類派息單位而言，本基金的資產淨值將會在每一交易日計算兩次，分別於每個「上午之截止時間」及「下午之截止時間」後，但在下一個有關「交易截止時間」前。就 A 類美元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、D 類單位、I 類累積收益單位及 Z 類單位而言，本基金的資產淨值會在每一交易日計算一次，於「下午之截止時間」後計算。基金說明書中的「基金的估值及單位價格」項下詳列有關估值的規則。

就 A 類港元單位、A 類澳元（對沖）單位、A 類人民幣（對沖）單位、A1 類單位、I 類單位及 Z 類單位而言，單位的發行價或贖回價須調整至最接近的兩個小數位，最後一個小數位採用四捨五入法進行調整。就 A 類美元單位及 D 類單位而言，單位的發行價或贖回價須調整至最接近的四個小數位，最後一個小數位採用四捨五入法進行調整。向上或向下取整的任何相應金額應撥歸本基金。」

報價貨幣及類別貨幣

該部分已被全部刪去並由以下取代：

「本基金是以港元為報價貨幣。A 類港元、A1 類、D 類、I 類及 Z 類以港元計值。A 類美元以美元計值。A 類澳元（對沖）以澳元計值。A 類人民幣（對沖）以人民幣計值。

有關 M 類人民幣（對沖）單位（僅供於中國內地的投資者認購，並不在香港要約發售）的詳情載於另一份文件。」

倘若閣下對上述事宜有任何疑問，請於辦公時間內致電(852) 2198 5890 與我們聯絡。

我們對本文件所載資料於其刊發日之準確性承擔全部責任。

恒生投資管理有限公司

2025 年 7 月 11 日