

*Manulife Hong Kong Series (the “Series”)*

*- Manulife Global Multi-Asset Diversified Income Fund -*

**This document is important and requires your immediate attention. If in doubt, you should seek independent legal, financial or other professional advice.**

**The Manager accepts full responsibility for the accuracy of the information contained in this notice (“Notice”) and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading.**

**Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as ascribed to them in the prospectus of the Series dated March 2025 (the “Prospectus”).**

**NOTICE TO UNITHOLDERS**

30 April 2025

Dear Unitholder,

**Upcoming change to Manulife Global Multi-Asset Diversified Income Fund (the “Fund”)**

We are writing to inform you of an upcoming change to the Fund.

Background

As disclosed in the Prospectus, the master fund of the Fund, Global Multi-Asset Diversified Income Fund (a sub-fund of Manulife Global Fund) (the “**Master Fund**”) – and hence, indirectly, the Fund – is currently subject to a management company fee (the “**Management Company Fee**”) of up to 0.013% per annum, as calculated based on the net asset value of the Master Fund.

To reflect increased oversight and control function costs of the management company of the Master Fund in response to the evolving regulatory requirements, the Management Company Fee imposed on the Master Fund will be increased to a maximum of 0.04% per annum with effect from 1 June 2025 (the “**Effective Date**”). Therefore, to reflect such increase at the Master Fund level, the level of Management Company Fee to which the Fund is indirectly subject will also be increased correspondingly from the Effective Date (the “**Change**”).

Implications on the Fund

The Change may result in an increase in the fee level for the Fund. Currently, as disclosed in the product key facts statement of the Fund (the “**KFS**”), for the first 36 months from the launch date of the Fund (i.e. from 22 July 2022 to 21 July 2025 (both dates inclusive)), the ongoing charges figures (“**OCF**”)<sup>1</sup> of each Class of the Fund is capped at 2.50% of the average Net Asset Value of the relevant Class of the Fund (the “**OCF Cap**”). Any ongoing expenses in excess of such OCF Cap will be borne by the Manager.

The Manager has, at its sole discretion, determined to further extend the OCF Cap by 1 year. As such, unless the Manager at its sole discretion determines to further extend the effective period of the OCF Cap, the OCF Cap is expected to take effect until 21 July 2026 (inclusive).

Taking into account the OCF Cap in place, the OCF of each Class of the Fund is expected to be increased as a result of the Change, where applicable, to the OCF Cap between 1 June 2025 to 21 July 2026 (both dates inclusive), until the expiry of the OCF Cap.

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<sup>1</sup> The OCF is expressed as a percentage of the sum of expenses over the average Net Asset Value of the relevant Class for the corresponding period. This figure may vary from year to year. The figure is currently disclosed in the **KFS** of the Fund and updated from time to time.

Please also refer to the section headed “Update to Documentation” below for further details of update(s) to the published OCF in the KFS of the Fund, after the expiry of the OCF Cap.

Save as otherwise described above, the Change (i) will not result in any other changes in the operation and/or manner in which the Fund is being managed, (ii) will not result in any other change in features of or risks applicable to the Fund, (iii) will not result in any other change in the fee level or cost in managing the Fund (i.e. other than as described above), and (iv) will not materially prejudice any of the rights or interests of the existing investors of the Fund.

#### Options to Unitholders

Unitholders may continue to switch and redeem their holdings in the Fund in accordance with the current Prospectus. Switching and redemption of Units in the Fund shall be free of any Switching Fee and Redemption Charge (if any) from the date of this Notice up to the Business Day prior to the Effective Date, provided that the switching and redemption requests are received by the Manager no later than the Dealing Deadline at 4:00 p.m. (Hong Kong time) on the Business Day prior to the Effective Date. Please note that some distributors, paying agents, correspondent banks or intermediaries may charge you redemption and/or transaction fees or expenses at their own discretion.

Should there be any significant redemption from the Fund prior to the Change, the Manager may apply any liquidity risk management tool(s) specified in the risk factor entitled “**Liquidity risk**” in the Prospectus (for example, restrictions on redemption, etc.) to ensure Unitholders are treated fairly.

#### Costs and Expenses

The legal, mailing and other administrative expenses associated with Change are estimated to be approximately USD12,000 which shall be borne by the Fund.

#### Update to Documentation

The Prospectus and the KFS of the Fund will be amended on or around the Effective Date to reflect the Change. Thereafter, should the published OCF in the KFS of the Fund vary by 5% or more from the published OCF (including due to the expiry of the OCF Cap or otherwise), the Manager will update the KFS of the Fund as soon as practicable.

#### General

Copies of the Trust Deed (including the executed supplemental deeds), the current Prospectus, the current KFS of the Fund and the latest financial reports of the Series and the Fund are available for inspection, free of charge, at the office of the Manager stated below during normal working hours. The current Prospectus and KFS of the Fund are also available on the website of the Manager [www.manulifeim.com.hk](http://www.manulifeim.com.hk).<sup>2</sup>

Should you have any questions relating to these matters, or should you require further information about the matters set out in this Notice, you may contact the Manager at 10th Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, or by phone at (852) 2108 1110.

Yours faithfully,

**The Manager**  
**Manulife Investment Management (Hong Kong) Limited**

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<sup>2</sup> This website has not been reviewed by the SFC.

## 宏利香港系列（「本系列」）

### —宏利環球多元資產入息基金—

此乃重要文件，務請閣下立即垂注。閣下如有任何疑問，應徵詢獨立的法律、財務或其他專業意見。

管理人願就本通告（「本通告」）所載資料的準確性承擔全部責任，並於作出一切合理查詢後確認，盡其所知所信，本通告並無遺漏足以令其任何陳述具誤導成分的其他事實。

除非另有指明，否則本通告中所用之的詞語及字句的涵義與本系列日期為 2025 年 3 月的售股章程（「售股章程」）中所賦予者相同。

### 致單位持有人通告

2025 年 4 月 30 日

親愛的單位持有人：

宏利環球多元資產入息基金（「本基金」）即將作出的更改

我們謹通知閣下有關於本基金即將作出的更改。

#### 背景

如售股章程所披露，本基金的主基金環球多元資產入息基金（宏利環球基金的子基金）（「主基金」） - 以及因而本基金間接 - 目前須承擔按主基金的資產淨值計算的管理公司收費（「管理公司收費」）每年最高 0.013%。

為反映主基金的管理公司因應不斷變更的監管規定而增加的監督及控制職能成本，自 2025 年 6 月 1 日（「生效日期」）起，向主基金徵收的管理公司收費將上調至每年最高 0.04%。因此，為反映主基金層面的有關上調，本基金須間接承擔的管理公司收費水平自生效日期起亦會相應上調（「本更改」）。

#### 對本基金的影響

本更改可能導致本基金的收費水平上調。目前，如本基金的產品資料概要（「產品資料概要」）所披露，自本基金推出日期起計首 36 個月（即由 2022 年 7 月 22 日至 2025 年 7 月 21 日（包括首尾兩日）），本基金各類別的經常性開支比率（「經常性開支比率」）<sup>1</sup>上限為本基金相關類別的平均資產淨值的 2.50%（「經常性開支比率上限」）。任何超出該經常性開支比率上限的經常性開支將由管理人承擔。

管理人已全權酌情決定將經常性開支比率上限進一步延長一年。因此，除非管理人全權酌情決定進一步延長經常性開支比率上限的有效期，否則預期經常性開支比率上限將生效至 2026 年 7 月 21 日（包括該日）。

考慮到現行經常性開支比率上限，在 2025 年 6 月 1 日至 2026 年 7 月 21 日（包括首尾兩日）期間，預期本基金各類別的經常性開支比率將會因本更改而上調（如適用），直至經常性開支比率上限的期限屆滿。

在經常性開支比率上限的期限屆滿後，請亦參閱下文標題「文件更新」一節有關本基金在產品資料概要中已公佈的經常性開支比率更新的進一步詳情。

<sup>1</sup> 經常性開支比率以有關類別在相應期間的開支總和佔平均資產淨值的百分比表達。此數字每年均可能有所變動。該數字目前已在本基金產品資料概要中披露，並會不時更新。

除了上文另有載述者外，本更改(i)將不會對本基金的運作及／或管理方式構成任何其他更改，(ii)將不會對適用於本基金的特性或風險狀況構成任何其他更改，(iii)將不會對管理本基金的收費水平或成本構成任何其他更改（即除了上文載述者外的更改），及(iv)將不會對本基金任何現有投資者的權利及權益構成重大損害。

#### 單位持有人的選項

單位持有人可繼續根據現行售股章程轉換及贖回其所持有的本基金單位。自本通告日期起至生效日前的營業日，轉換及贖回本基金單位將免付任何轉換費及贖回費（如有），惟轉換及贖回要求不得遲於生效日期前的營業日香港時間下午 4 時正的交易截止時間送抵管理人。請注意，某些分銷商、支付代理、代理銀行或中介機構可能會按其本身酌情決定向閣下收取贖回及／或交易費用或開支。

倘本基金於本更改前有任何大量贖回，管理人可應用售股章程中標題「**流動性風險**」風險因素中載明之任何流動性風險管理工具（例如贖回限制等），以確保單位持有人獲公平待遇。

#### 成本及開支

與本更改相關之法律、郵遞及其他行政開支估計約為 12,000 美元，將由本基金承擔。

#### 文件更新

本基金的售股章程及產品資料概要將於生效日期當日或前後予以修訂，以反映本更改。其後，如在本基金的產品資料概要中公佈的經常性開支比率與已公佈的經常性開支比率相差 5% 或以上（包括因經常性開支比率上限的期限屆滿或其他原因所致），管理人將在實際可行的情況下盡快更新本基金的產品資料概要。

#### 一般資料

本基金的信託契約（包括已執行的補充契約）、現有售股章程、現有產品資料概要的副本及本系列及本基金的最新財務報告的副本於一般辦公時間內在下述管理人的辦事處可供免費查閱。本基金的現有售股章程及產品資料概要亦可於管理人的網站查閱，網址為 [www.manulifeim.com.hk](http://www.manulifeim.com.hk)。<sup>2</sup>

倘閣下對此等事宜有任何疑問，或需要有關本通告所載任何事項的進一步資料，閣下可按以下地址：香港銅鑼灣希慎道 33 號利園一期 10 樓，或致電(852) 2108 1110 與管理人聯絡。

**管理人**  
**宏利投資管理（香港）有限公司**

謹啟

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<sup>2</sup>此網站未經證監會審閱。