

**Hang Seng Investment Series
(the “Series”)**

**Hang Seng Asian Bond Fund
Hang Seng China 50 Index Fund
Hang Seng China A Industry Top Index Fund
Hang Seng China Enterprises Index Fund
Hang Seng China Equity Fund
Hang Seng China Index Fund
Hang Seng China New Economy Index Fund
Hang Seng Consumer Sector FlexiPower Fund
Hang Seng Continental European Index Fund
Hang Seng Corporate Sustainability Index Fund
Hang Seng Financial Sector FlexiPower Fund
Hang Seng Global Balanced Fund
Hang Seng Global Bond Fund
Hang Seng Global Conservative Fund
Hang Seng Global High Growth Fund
Hang Seng Global Investment Grade Bond Fund
Hang Seng Global Technology Fund
Hang Seng Hong Kong Bond Fund
Hang Seng Hong Kong Equity Fund
Hang Seng HSCEI Daily (1.5x) Leveraged Fund
Hang Seng HSI Daily (1.5x) Leveraged Fund
Hang Seng Index Fund
Hang Seng Japan Index Fund
Hang Seng Mainland China Bond Fund
Hang Seng MidCap Index Fund
Hang Seng Pacific Index Fund
Hang Seng Ping An Asian Income Fund
Hang Seng Property Sector FlexiPower Fund
Hang Seng Taiwan Index Fund
Hang Seng UK Index Fund
(each a “Fund”, collectively the “Funds”)**

Notice to Unitholders

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional advice.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Explanatory Memorandum of the Series and Term Sheets of the Funds.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the relevant Fund’s offering documents (including the full text of the risk factors stated therein) in detail before making any investment decision.

SFC authorisation is not a recommendation or endorsement of the Funds nor does it guarantee the commercial merits of the Funds or their performance. It does not mean the Funds are suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders

**Amendments to the Explanatory Memorandum of the Series and
the Term Sheets and Product Key Facts Statements of the Funds**

We, as the Manager of the Series and the Funds, are writing to inform you that with effect from the date of this document, amendments have been made to the Explanatory Memorandum of the Series, the Term Sheets and Product Key Facts Statements of the Funds to reflect the following:

- (i) general enhancements and/or updates to risk disclosures;
- (ii) enhancement of disclosure on the Series' policy on securities financing transactions and counterparty and collateral and consequential addition of related risks. For the avoidance of doubt, currently, the Manager has no intention to have any securities financing transactions or similar over-the-counter transactions for the account of a Fund (including an index fund). In the future, where the Manager intends to enter into securities financing transactions or similar over-the-counter transactions for the account of a Fund, subject to SFC's prior approval (if necessary), 1 month's prior notice will be given to the relevant Unitholders. Currently, the Manager also has no intention to enter into any transactions whereby a Fund will provide or receive collateral;
- (iii) clarification to reflect that a Unitholder may at any time after a suspension of the determination of the Net Asset Value has been declared and before termination of such suspension withdraw any request for the redemption of Units of such class by notice in writing to the Manager;
- (iv) for Hang Seng Corporate Sustainability Index Fund, update to reflect the current sustainability performance requirement of the index, namely, Hang Seng Corporate Sustainability Index;
- (v) general updates of information on classes of Units of each Fund; and
- (vi) other general, administrative, clarificatory and editorial updates (including removal of obsolete information).

For the avoidance of doubt: (i) the amendments outlined in this document do not amount to material changes to the Funds; (ii) there will be no material change or increase in the overall risk profile of the Funds as a result of the amendments outlined in this document; and (iii) the amendments outlined in this document do not have any material adverse impact on the rights or interests of the Unitholders.

The updated Explanatory Memorandum of the Series, the Term Sheets and Product Key Facts Statements of the Funds are available at the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC).

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
30 April 2025

恒生精選基金系列
（「基金系列」）

恒生亞洲債券基金
恒生神州 50 指數基金
恒生 A 股行業龍頭指數基金
恒生中國企業指數基金
恒生中國股票基金
恒生中國指數基金
恒生中國新經濟指數基金
恒生消費行業動力基金
恒生歐洲大陸指數基金
恒生可持續發展企業指數基金
恒生金融行業動力基金
恒生環球均衡增長基金
恒生環球債券基金
恒生環球平穩增長基金
恒生環球高增長基金
恒生環球投資級別債券基金
恒生環球科技基金
恒生香港債券基金
恒生香港股票基金
恒生國指每日槓桿(1.5x)基金
恒生恒指每日槓桿(1.5x)基金
恒生指數基金
恒生日本指數基金
恒生中國內地債券基金
恒生中型股指數基金
恒生太平洋指數基金
恒生平安亞洲收益基金
恒生地產行業動力基金
恒生臺灣指數基金
恒生英國指數基金
（各稱「基金」，合稱「此等基金」）

單位持有人通告

此乃重要文件，務請閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求獨立及專業的意見。

如沒有特別說明，本文件中所用詞彙與基金系列的基金說明書及此等基金的條款單張所定義的有著相同涵義。

投資者須注意，所有投資均涉及風險（包括可能會損失投資本金），基金單位價格可升亦可跌，過往表現並不可作為日後表現的指引。投資者在作出任何投資決定前，應詳細閱讀有關基金之銷售文件（包括當中所載之風險因素之全文）。

證監會認可不等如對此等基金作出推介或認許，亦不是對此等基金的商業利弊或表現作出保證，更不代表此等基金適合所有投資者，或認許此等基金適合任何個別投資者或任何類別的投資者。

致各單位持有人

對基金系列的基金說明書、
此等基金的條款單張及產品資料概要之修訂

我們作為基金系列及此等基金之基金經理，現通知閣下，由本文件刊發日起，基金系列的基金說明書及此等基金的條款單張及產品資料概要已作出修訂，以反映如下：

- (i) 風險披露的一般加強及／或更新；
- (ii) 加強披露基金系列有關證券融資交易、交易對手及抵押品的政策以及相應增加的相關風險。為免生疑問，現時，基金經理無意為某一基金（包括指數基金）進行任何證券融資交易或類似的場外交易。將來，若基金經理擬為某一基金進行任何證券融資交易或類似的場外交易，在取得證監會的預先批准（如必要）下，將會向有關單位持有人發出 1 個月事先通知。現時，基金經理亦無意訂立任何基金將於其中提供或收取抵押品的交易。
- (iii) 澄清以反映任何單位持有人可在宣佈暫停釐定資產淨值後及在取消有關暫停前的任何時間，以書面通知基金經理撤回任何贖回該類別單位的要求。
- (iv) 就恒生可持續發展企業指數基金而言，更新以反映相關指數（即恒生可持續發展企業指數）目前的可持續發展表現要求。
- (v) 各基金單位類別資料的一般更新；及
- (vi) 其他一般、行政、澄清及編輯更新（包括刪除過時資料）。

為免生疑問：(i)本文件所列修訂不構成此等基金的重大變動；(ii)此等基金的總體風險狀況不會因本文件所列修訂而產生重大變化或有所增加；及(iii)本文件所列修訂對單位持有人的權利或利益並無任何重大不利影響。

已更新的基金系列的基金說明書及此等基金的條款單張及產品資料概要，可於基金經理的網站 www.hangsenginvestment.com（此網站內容未經證監會審核）瀏覽。

倘若閣下對上述事宜有任何疑問，請於辦公時間內致電(852) 2198 5890 與我們聯絡。

我們對本文件所載資料於其刊發日之準確性承擔全部責任。

恒生投資管理有限公司
2025年4月30日