

宏利環球基金
可變資本投資公司
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

此乃重要文件，務須閣下即時垂注。閣下如有疑問，應尋求獨立的專業意見。本公司董事對本通知書所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

致股東通知書
(「通知書」)

2022年12月28日

親愛的股東：

我們謹此通知閣下宏利環球基金（「本公司」）作出的若干更改。

除非下文另有指明，否則這些更改反映在本公司日期為2022年12月的經修訂售股章程（及在適用的情況下及僅就香港股東而言，則為經修訂香港說明文件）。

除非另有指明，否則本通知書所用的詞語及字句的涵義與經修訂售股章程中所賦予者相同。

本公司的董事會（「董事」或「董事會」）已決定，自2022年12月28日（「生效日期」）起實施以下有關本公司之更改為合適的做法（除非下文另有指明）：

1. 歐盟可持續性財務披露條例——對可持續發展金融披露法規（SFDR）第8條及第9條所有基金的進一步監管披露要求

2021年3月，有關金融服務業可持續性相關披露的2019年11月27日頒佈的歐盟2019/2088號規例（「SFDR」）已生效，規定本公司的售股章程必須包括規範及符合標準的可持續性相關披露，為投資者提供更多資料，說明投資決策如何考慮可持續性風險，以及對投資回報的可能影響。

本公司於2021年首次將該等披露納入售股章程，但隨著歐盟（「EU」）繼續就其相關期望發佈進一步指引，SFDR披露要求隨後持續修訂。

除SFDR外，投資者亦應注意有關建立框架促進可持續投資的2020年6月18日頒佈的歐盟2020/852號規例的進一步披露要求，對歐盟2019/2088號規例（「分類規例」）作出修訂，並且建立歐盟範圍框架（稱為「分類法」分類系統），投資者及企業可據此從環境／氣候角度評估若干經濟活動是否符合可持續發展。分類規例相關的第一套披露要求於2022年1月1日生效。

我們為符合不斷發展的SFDR及分類規例第1級和第2級披露要求，根據2022年4月6日頒佈的委員會授權法規歐盟2022/1288號規例（SFDR的監管技術標準（RTS），「SFDR RTS」），對經修訂售股章程的現有披露作出如下更新：

- 進一步更新附錄一（「關於子基金資料」）關於環球氣候行動基金¹、可持續亞洲股票基金、可持續亞洲債券基金的「具體風險因素」標題為「可持續投資風險」部分所陳述的文字；
- 進一步更新附錄一（「關於子基金資料」）的「可持續性披露」部分的相關披露，特別是「可持續性風險對各子基金的潛在影響」與「可持續性不利影響」相關分節；及

¹投資者應注意，截至本通知書的日期，環球氣候行動基金的股份不向香港公眾發售。

- 將附錄一（「關於子基金資料」）關於環球氣候行動基金^[1]、可持續亞洲股票基金、可持續亞洲債券基金「環境及／或社會特性」的相關披露，更改為基於根據上述子基金（各為SFDR第8條或第9條基金）SFDR RTS的樣本進行的修訂披露。

2. 本公司及管理公司董事變動

經修訂售股章程亦進行修改，以反映Bernard Letendre辭去本公司及管理公司董事職務，自2022年8月8日起生效。

3. 其他更改

經修訂售股章程（及如適用，香港說明文件）亦進行更新，以反映其他一般事宜、行政及僅為編輯及／或澄清性質的更新。

一般資料

僅就香港股東而言：售股章程、香港說明文件及各子基金的產品資料概要可於任何工作日（星期六及公眾假期除外）之一般辦公時間在香港代表的辦事處免費索取，亦可於www.manulifefunds.com.hk²查閱。

股東若需要有關本通知書所載任何事項的進一步資料，可於一般辦公時間內隨時與本公司的執行人Citibank Europe plc, Luxembourg Branch聯絡（電話號碼：(352) 45 14 14 316 或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110 或傳真號碼：(852) 2810 9510）。

代表

宏利環球基金
董事會

²投資者應注意，截至本通知書的

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

**Notice to Shareholders
("Notice")**

28 December 2022

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the "**Company**").

Unless otherwise specified below, these changes are reflected in the revised Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the revised Hong Kong Covering Document) dated December 2022.

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the revised Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes with respect to the Company with effect from 28 December 2022 (the "**Effective Date**") (unless otherwise specified below):

1. *EU Sustainable Finance Disclosure Regulation – further regulatory disclosure requirements for all article 8 and 9 SFDR Funds*

In March 2021, the Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector ("**SFDR**") came into force, which stipulated that the Prospectus of the Company must include prescript and standardised sustainability-related disclosures in order to provide further information for investors on how sustainability risks are considered in the investment decisions, and the likely impact on investment returns.

The Company first introduced these disclosures into its Prospectus in 2021, however the SFDR disclosure requirements have evolved over time as the European Union ("**EU**") continues to issue further guidance on their expectations in relation thereto.

In addition to SFDR, investors should note that there are also further disclosure requirements concerning the Regulation (EU) 2020/852 of 18 June 2020 on the establishment of a framework to facilitate sustainable investments amending Regulation (EU) 2019/2088 (the "**Taxonomy Regulation**"), which sets out an EU-wide framework (a classification system known as "taxonomy") according to which investors and businesses can assess whether certain economic activities are sustainable from an environmental / climate perspective. The first set of disclosure requirements relating to the Taxonomy Regulation came into effect on 1 January 2022.

In response to the evolving SFDR and Taxonomy Regulation level 1 and level 2 disclosure requirements, we have updated the existing disclosures in the revised Prospectus pursuant to the Commission Delegated Regulation (EU) 2022/1288 of 6 April 2022 (Regulatory Technical Standards (RTS) under the SFDR, the "**SFDR RTS**") to:

- further update the wording of the risk factor headed “**Sustainable Investing Risk**” in the “**Specific Risk Factors**” section of Appendix I (“**Information on the Sub-Funds**”) relating to the Global Climate Action Fund¹, the Sustainable Asia Equity Fund and the Sustainable Asia Bond Fund;
- further update the relevant disclosures under the “**Sustainability Disclosures**” section of Appendix I (“**Information on the Sub-Funds**”), in particular the sub-sections relating to the “Likely impacts of sustainability risks on each Sub-Fund” and the “Adverse sustainability impacts”; and
- replace the relevant disclosures under the “**Environmental and/or Social Characteristics**” section in relation to the Global Climate Action Fund¹, the Sustainable Asia Equity Fund and the Sustainable Asia Bond Fund in Appendix I (“**Information on the Sub-Funds**”) with the revised disclosures based on the templates pursuant to the SFDR RTS for the above Sub-Funds, each being an Article 8 or 9 SFDR funds.

2. Change of Director of the Company and the Management Company

The revised Prospectus has also been amended to reflect the resignation of Bernard Letendre as a Director of the Company and the Management Company with effect as of 8 August 2022.

3. Other Miscellaneous Changes

The revised Prospectus (and where applicable, the Hong Kong Covering Document) has also been updated to reflect other general miscellaneous, administrative and merely editorial and/or clarificatory updates.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifefunds.com.hk².

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

Yours faithfully

Board
For and on behalf of Manulife Global Fund

¹ Investors should note that the Shares of the Global Climate Action Fund are not offered to the public of Hong Kong as of the date of this Notice.

² This website has not been reviewed by the SFC.