

## 宏利環球基金

可變資本投資公司

註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg B.26141

此乃重要文件，務請閣下立即垂注。  
如有任何疑問，請徵詢專業意見。

### 致宏利環球基金一大中華機會基金股東通告 (「本通告」)

2020年3月31日

股東敬啟：

宏利環球基金（「本公司」）董事會（「董事會」）謹此知會閣下，計劃終止宏利環球基金 — 大中華機會基金（「子基金」），自2020年5月15日起生效（「生效日期」）。

除非另有指明，否則本通告中所用詞語及字句與本公司售股章程（「售股章程」）具有相同涵義。

#### 1. 終止子基金

截至2020年2月28日，子基金管理的資產為15.05百萬美元，且從2018年10月1日至2019年9月30日期間，就AA類別股份而言，子基金的總開支比率（表示營業開支及費用總額（不包括交易成本）佔子基金平均資產淨值的百分比）為2.41%。

本公司組織章程第21條規定，倘本公司子基金的資產總值下跌至董事會就該子基金釐定的適當最低水準，或者董事會認為符合子基金相關股東的最佳利益，則本公司可透過向該子基金的所有股東發送書面通知，以於通知期屆滿後贖回該子基金的全部股份。

董事會現時認為，子基金的資產總值已下跌至無法經濟有效運作的水準，故子基金不適宜繼續存續。因此，董事會認為終止子基金符合股東的最佳利益。據此，董事會謹此通知閣下，根據上述本公司組織章程第21條的規定，董事會已議決於生效日期贖回相關子基金的全部股份並終止子基金。於交易截止時間（定義見下文）尚未行使贖回或轉換子基金股份的權利的股東，將於生效日期自動贖回其於子基金的股份，贖回價格按生效日期下午4時正（盧森堡時間）的每股資產淨值計算，同時無須支付任何贖回費用。應付該等股東的贖回所得款項預期將於5個營業日內結算，且任何情況下不得遲於生效日期後30日。

投資經理預計將於生效日期之前約五個工作日開始進行子基金的清盤工作。於清盤過程中，儘管投資經理意圖於生效日期之前根據其投資策略管理子基金，子基金或無法始終遵照投資策略進行管理。此外，自本通告日期起，將不得再向公眾推銷子基金，亦不得接受新投資者的認購。

#### 2. 終止子基金的成本

與終止子基金相關的所有成本（包括法律及行政成本）將由本公司的總分銷商 Manulife Investment Management International Holdings Limited 承擔。與子基金有關的所有成立費用已悉數攤銷。

### 3. 股東權利

閣下可根據售股章程的規定（倘為香港股東，則根據香港說明文件），申請贖回於子基金的股份或將其轉換為本公司其他一項或多項子基金的股份（如屬香港股東，獲香港證券及期貨事務監察委員會（「證監會」）認可向香港公眾人士銷售的子基金<sup>1</sup>），且無須支付任何轉換或贖回費用。該等贖回及／或轉換申請將於盧森堡時間 2020 年 5 月 8 日下午 1 時正（若為香港股東，則香港時間下午 5 時正）（「交易截止時間」）之前受理。交易截止時間之後，概不受理股東的任何贖回或轉換申請。

倘閣下選擇贖回股份，則將根據售股章程條文向閣下支付贖回所得款項。倘閣下選擇將股份轉換為本公司其他子基金的股權，則將根據售股章程條文將所得款項用於購買閣下所指定的子基金之股份，並採用該子基金適用的認購價。

**轉換或贖回閣下的任何股份或會影響閣下的稅務情況。因此，閣下應就閣下註冊、成立、為公民或居民或作為住所的司法管轄區之任何適用稅項徵詢專業顧問的意見。**

截至交易截止時間未收到贖回或轉換申請的股份將以上文「1. 終止子基金」所述方式自動贖回，就此而言，閣下無須採取任何其他行動以此方式贖回閣下的股份。

### 4. 稅項

各股東終止子基金的稅務影響各不相同，取決於閣下註冊、成立、為公民或居民或作為住所的司法管轄區之稅收法律。轉換或贖回閣下的任何股份或會影響閣下的稅務情況。因此，閣下應就閣下註冊、成立、為公民或居民或作為住所的司法管轄區之任何適用稅項徵詢專業顧問的意見。

僅針對香港股東：通常，終止子基金不會對香港股東產生任何稅務影響。香港股東無須就子基金的股息或其他收入分派或因子基金股份的銷售、變現或其他處置所得任何資本收益繳納任何稅項，但若有關交易構成在香港經營行業、專業或業務的一部分，則須繳納香港利得稅。但是，建議香港股東就其具體情況徵詢具體稅務建議。

### 5. 一般資料

僅針對香港股東：本公司的售股章程、香港說明文件及各子基金的產品資料概要（「香港提呈發售文件」）可於香港代表的辦事處查詢，亦可於 [www.manulifefunds.com.hk](http://www.manulifefunds.com.hk)<sup>2</sup> 查詢。反映子基金終止的香港提呈發售文件更新版將於適當時候公開。

股東若需要有關本通告所載任何事項的進一步資料，可於一般辦公時間內隨時致電(352) 45 14 14 316 或發送傳真至(352) 45 14 14 850，以聯絡本公司的執行人 Citibank Europe plc, Luxembourg Branch，亦可致電(852) 2108 1110 或發送傳真至(852) 2810 9510，以聯絡香港分銷商宏利投資管理（香港）有限公司。

盡董事會（已採取所有合理謹慎以確保如此）所悉及所信，本通告包含的資料與事實相符，且未遺漏任何可能會影響該等資料於本通告日期的含義的事項。據此，董事會對本通告內容的準確性負責。

## 董事會

### 為及代表宏利環球基金

謹啟

<sup>1</sup> 證監會的認可並非對本公司或其子基金的推薦或認許，亦非對本公司或其子基金的商業利弊或其表現作出保證。證監會的認可並不表示本公司或其子基金適合所有投資者，亦非認許其適合任何特定投資者或投資者類別。

<sup>2</sup> 此網站未經證監會審閱。

**Manulife Global Fund**  
Société d'investissement à capital variable  
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg B.26141

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.  
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

**Notice to Shareholders of the Manulife Global Fund – Greater China Opportunities Fund  
("Notice")**

31 March 2020

Dear Shareholder

The board of directors (the "**Directors**") of Manulife Global Fund (the "**Company**") is writing to you to advise you of the proposed termination of Manulife Global Fund – Greater China Opportunities Fund (the "**Sub-Fund**"), with the effective date of 15 May 2020 (the "**Effective Date**").

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the prospectus of the Company (the "**Prospectus**").

**1. Termination of the Sub-Fund**

As of 28 February 2020, the assets under management of the Sub-Fund were US\$15.05 million and the total expense ratio of the Sub-Fund (which represents the total operating expenses and fees (excluding transaction costs) as a percentage of the Sub-Fund's average Net Asset Value) for the period from 1 October 2018 to 30 September 2019 was 2.41% in respect of Class AA Shares.

Article 21 of the Articles of Incorporation of the Company states that where the value of the total assets of a sub-fund of the Company declines to an amount determined by the Directors to be the minimum appropriate level for the sub-fund, or where the Directors deem it is in the best interests of the relevant shareholders of the sub-fund, the Company may by written notice to all Shareholders of the sub-fund to redeem all shares of such sub-fund following expiry of the notice period.

It is now the view of the Directors that the value of the total assets of the Sub-Fund has declined to a level whereby the Sub-Fund cannot be operated in an economically efficient manner, such that the Sub-Fund is not viable as a going concern. The Directors therefore believe it is in the best interests of the Shareholders to terminate the Sub-Fund. Accordingly, the Directors hereby notify you that, in accordance with the provisions of article 21 of the Articles of Incorporation of the Company set out above, they have resolved to redeem all Shares of the Sub-Fund in issue and terminate the Sub-Fund on the Effective Date. Shareholders who have not exercised their right to redeem or switch their Shares in the Sub-Fund by the Dealing Cut-Off Point (defined below) will have their Shares in the Sub-Fund automatically redeemed free of any redemption charges on the Effective Date, at a Net Asset Value per Share calculated as at 4:00p.m. (Luxembourg time) on the Effective Date. The redemption proceeds due to such Shareholders will be expected to be settled within 5 Business Days and in any event not more than 30 days after the Effective Date.

The Investment Manager is expected to commence the liquidation of the Sub-Fund's portfolio approximately five Business Days prior to the Effective Date. During the liquidation process, although the Investment Manager intends to manage in accordance with its investment policy until the Effective Date, the Sub-Fund may not always be able to adhere to its investment policy. Further, with effect from the date of this Notice, the Sub-Fund is no longer allowed to be marketed to the public and shall not accept subscriptions from new investors.

## 2. Costs of the Termination of the Sub-Fund

All costs associated with the termination of the Sub-Fund, including legal, and administration costs will be borne by the general distributor of the Company, Manulife Investment Management International Holdings Limited. All formation expenses in respect of the Sub-Fund have been fully amortised.

## 3. Shareholder Rights

You may apply to redeem your Shares in the Sub-Fund or switch them into Shares of one or more of the other Sub-Funds of the Company (in the case of Hong Kong Shareholders, which are authorised by the Securities and Futures Commission of Hong Kong (“SFC”) for sale to the public in Hong Kong<sup>1</sup>) in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document), free of any switching or redemption charges. Such redemption and/or switching requests will be accepted up to 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 8 May 2020 (“**Dealing Cut-Off Point**”). No redemption or switching requests from Shareholders will be accepted after the Dealing Cut-Off Point.

If you choose to redeem your Shares, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. If you choose to switch your Shares to a holding in a different Sub-Fund of the Company, the proceeds will be utilised to purchase Shares in the Sub-Fund(s) specified by you at the Subscription Price applicable to that Sub-Fund in accordance with the provisions of the Prospectus.

**Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.**

Shares in respect of which no redemption or switching request is received up to the Dealing Cut-Off Point will be automatically redeemed as set out above in “1. Termination of the Sub-Fund” and in this connection, no further action is required from you in order for your Shares to be redeemed this way.

## 4. Taxation

The tax consequences of the termination of the Sub-Fund may vary for individual Shareholders depending on the tax laws in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence. Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

For Hong Kong Shareholders only: Ordinarily, the termination of the Sub-Fund should not have any tax implications for Hong Kong Shareholders. No tax will be payable by Hong Kong Shareholders in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Shares of the Sub-Fund, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. However, Hong Kong Shareholders are advised to seek specific tax advice based on their specific circumstances.

## 5. General Information

For Hong Kong Shareholders only: The Company’s Prospectus, the Hong Kong Covering Document and the Product Key Facts Statement of the Sub-Fund (the “**Hong Kong Offering Documents**”) will be available from the office of the Hong Kong Representative and at [www.manulifefunds.com.hk](http://www.manulifefunds.com.hk)<sup>2</sup>. The

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<sup>1</sup> The SFC’s authorisation is not a recommendation or endorsement of the Company or its Sub-Funds nor does it guarantee the commercial merits of the Company or its Sub-Funds or their performance. It does not mean the Company or its Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

<sup>2</sup> This website has not been reviewed by the SFC.

updated version of the Hong Kong Offering Documents reflecting the termination of the Sub-Fund will be made available in due course.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this Notice. The Directors accept responsibility for the accuracy of the contents of this Notice accordingly.

Yours faithfully

**Board of Directors**

**For and on behalf of Manulife Global Fund**

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