

Manulife InvestChoice

0% Fund Subscription Fee Offer



Terms and Conditions

1. The Manulife InvestChoice 0% Fund Subscription Fee Offer (the “Offer”) will take place from 26 July to 31 December 2023, both dates inclusive (the “Promotional Period”).
2. Only holders of Manulife InvestChoice Accounts (“Eligible Clients”) are eligible to participate in the Offer.
3. Eligible Clients who meet one of the following requirements will enjoy the Offer:
 - (i) “Existing Client” – hold a single-name or joint-name Manulife InvestChoice Account before 26 July 2023 and during the Promotional Period enter the promo code [FUND2023] to the lumpsum subscription instruction online for the first time and all subsequent lumpsum subscriptions conducted for the same Manulife InvestChoice Account up till the Promotional Period end will be included in the subscription fee waiver calculation. The sooner you enter the promo code, the longer time for you to get more fee waivers.
 - (ii) “New Client” – open a new single-name or joint-name Manulife InvestChoice Account online for the first time during the Promotional Period all lumpsum subscriptions conducted for the new Manulife InvestChoice Account up till the Promotional Period end will be included in the subscription fee waiver calculation.
4. Each New Client who holds existing Manulife MPF account(s) and/or in-force insurance policy(ies) and meet the above requirements will receive an additional HK\$300 cash reward.
5. Each New Client who holds Manulife Advanced Fund SPC (“MAF”) shareholder account, Manulife Global Fund (“MGF”) shareholder account, Manulife Hong Kong Series (“MHK”) unitholder accounts and meets the above requirements together with a complete transfer of ALL the fund units held in such MAF/MGF/MHK accounts to the new Manulife InvestChoice Account; will receive an additional HK\$300 cash reward.
6. Each Eligible Client can enjoy the Offer for subscription amounts accumulated up to HKD500,000 (or its equivalent) instructed by the Eligible Client during the Promotional Period and successfully executed as confirmed in the related contract notes.
7. The Offer is not applicable to any subscriptions under monthly investment plan.
8. The subscription fee for the fund must be for a “New Investment”, which means an investment in funds via (a) cash which has not previously been invested in any fund before and/or (b) asset transfer-in. The reward amount for an Asset-based Account is calculated by multiplying the new fund subscription amount by 3%.
9. Eligible Clients shall pay their subscription fees upfront for their online lumpsum subscription instructions made during the Promotional Period. The waived subscription fees and, where applicable, the additional cash rewards stated in paragraphs 4 and 5 above will be credited into the HKD Cash Account of the relevant Manulife InvestChoice Account within two months after the closing of the Promotional Period.
10. Each of the first 2,000 Eligible Clients who meet all the relevant conditions stated above during the Promotional Period will receive an email about the fee waivers and cash rewards from Manulife Investment Management (Hong Kong) Limited within one month after the closing of the Promotional Period.
11. Each of the first 500 Existing Clients who successfully meet with Manulife Financial Managers and update the Risk Profile Questionnaires during the Promotional Period will receive additional HK\$300 cash coupons.
12. Any New Client who has registered for participation by completing the online form <https://asia.manulifeam.com/mic-2023fae-en.html> before opening a new single-name or joint-name Manulife InvestChoice Account during the Promotion Period will receive an extra limited-edition gift, while stocks last.
13. Each Eligible Client’s Manulife InvestChoice Account(s) in single-name or joint-name having met the above requirements can enjoy the Offer.
14. The reward will be forfeited if the Eligible Client’s account is closed before the reward distribution date.
15. The Offer is not open to any existing staff or agent of Manulife group.
16. Manulife reserves the right to amend these terms and conditions at any time without prior notice. In the event of any dispute, Manulife has the absolute right to determine all matters relating to the Offer including but not limited to termination of the Offer, the Promotional Period, the waiver and cash reward amount and timing, the type of gift and determination of the eligibility of the waiver and cash reward recipients.

Investment involves risk. Investors should not make investment decisions based on this material alone and should read the offering document for details, including the risk factors, charges and features of the product. This material has not been reviewed by the Securities and Futures Commission. Issued by Manulife Investment Management (Hong Kong) Limited.