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If you are in any doubt about the content you should consult your relationship manager or other professional adviser.

## BlackRock Global Funds (the "Company")

*Société d'investissement à capital variable*

Registered office: 2-4, rue Eugène Ruppert, L-2453 Luxembourg  
Grand Duchy of Luxembourg

2 March 2022

### Notice to Shareholders

Dear Shareholder,

We, BlackRock Asset Management North Asia Limited, as Hong Kong Representative are writing to inform you of a restructuring of the Company's administrator, paying agent, transfer agent and registrar, and listing agent.

Terms not defined herein shall have the same meaning as set out in the prospectus currently in force (available at [www.blackrock.com/hk](http://www.blackrock.com/hk)<sup>1</sup>) (the "**Prospectus**").

#### 1. **Restructuring of the administrator, paying agent, transfer agent and registrar, and listing agent**

As part of the implementation of the J.P. Morgan legal entity strategy within Europe, J.P. Morgan Bank Luxembourg S.A. the administrator, paying agent, transfer agent and registrar, and listing agent (as applicable), has merged into J.P. Morgan AG which at the same time has changed its legal form from a German Stock Corporation (Aktiengesellschaft) to a European Company (Societas Europaea), being J.P. Morgan SE (the "**Merger**").

The date when the Merger took legal effect is the date on which the local court of Frankfurt registered the Merger in the commercial register (the "**Merger Date**"), which was on 22 January 2022.

As from the Merger Date, J.P. Morgan SE, as legal successor of J.P. Morgan Bank Luxembourg S.A. continues to act as administrator, paying agent, transfer agent and registrar, and listing agent (as applicable) through its Luxembourg Branch.

As legal successor of J.P. Morgan Bank Luxembourg S.A., J.P. Morgan SE, Luxembourg Branch has assumed all rights and obligations that J.P. Morgan Bank Luxembourg previously had under the existing agreements with the Company.

Effective as from the Merger Date, J.P. Morgan SE is a European Company (*Societas Europaea*) organized under the laws of Germany, with registered office at Taunustor 1 (TaunusTurm), 60310 Frankfurt am Main, Germany and registered with the commercial register of the local court of Frankfurt.

It is a credit institution subject to direct prudential supervision by the European Central Bank (ECB), the German Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht*, BaFin) and *Deutsche Bundesbank*, the German Central Bank.

J.P. Morgan SE, Luxembourg Branch is authorized by the Luxembourg Financial Sector Supervisory Commission (*Commission de Surveillance du Secteur Financier*, "**CSSF**") to act as fund administrator.

<sup>1</sup> Investors should note that the website has not been authorised or reviewed by the Securities and Futures Commission.

J.P. Morgan SE, Luxembourg Branch is registered in the Luxembourg Trade and Companies' Register (RCS) under number B255938 and is subject to the supervision of the aforementioned home State supervisory authorities as well as local supervision by the CSSF.

Both J.P. Morgan Bank Luxembourg S.A. and J.P. Morgan AG (which at the Merger Date changed its legal form to J.P. Morgan SE) are members of the J.P. Morgan group of companies. The Merger does not change the scope of services provided to the Company by J.P. Morgan Bank Luxembourg S.A.. There will be no change of address or contact details of the administrator, paying agent, transfer agent and registrar, and listing agent.

The change described above does not result in any change in the fees and expenses borne by the Funds and/or their shareholders, nor result in any changes in the dealing arrangements of the Funds.

**2. Revised Prospectus**

Updated versions of the Company's prospectus will be available to download from our website ([www.blackrock.com/hk](http://www.blackrock.com/hk)<sup>1</sup>) and in hard copy format free of charge in due course upon request from your local representative on +852 3903-2688 or at the office of the Hong Kong Representative at the address stated below.

If you would like any further information or have any questions regarding this letter, please contact the Company's Hong Kong Representative, BlackRock Asset Management North Asia Limited, at 16/F Champion Tower, 3 Garden Road, Central, Hong Kong or by telephone on +852 3903-2688.

Yours faithfully,

**BlackRock Asset Management North Asia Limited  
Hong Kong Representative**

此乃重要文件，務請垂注。

如閣下對本文件內容有任何疑問，應諮詢閣下之客戶經理或其他專業顧問。

## 貝萊德全球基金（「本公司」）

可變資本投資公司 (*Société d'investissement à capital variable*)

註冊辦事處：2-4, rue Eugène Ruppert, L-2453 Luxembourg  
Grand Duchy of Luxembourg

### 致股東之通知

親愛的股東：

貝萊德資產管理北亞有限公司作為香港代表，謹此修函通知有關本公司的行政管理人、付款代理人、過戶代理人及登記處，以及上市代理人進行重組的事宜。

本文件未予界定的詞彙具有現行有效的章程（可於[www.blackrock.com/hk](http://www.blackrock.com/hk)<sup>1</sup>閱覽）（「章程」）所載的相同涵義。

#### 1. 行政管理人、付款代理人、過戶代理人及登記處，以及上市代理人之重組

作為在歐洲實施 J.P. Morgan 法人實體策略的一部分，J.P. Morgan Bank Luxembourg S.A.（行政管理人、付款代理人、過戶代理人及登記處，以及上市代理人（以適用者為準））已併入 J.P. Morgan AG，而 J.P. Morgan AG 同時已將其法律形式從德國股份公司（Aktiengesellschaft）改為歐洲公司（Societas Europaea），即 J.P. Morgan SE（「合併」）。

合併發生法律效力的日期為法蘭克福地方法院在商業登記處登記合併的日期（「合併日期」），即 2022 年 1 月 22 日。

自合併日期起，J.P. Morgan SE 作為 J.P. Morgan Bank Luxembourg S.A. 的合法繼承人，繼續通過其盧森堡分行擔任行政管理人、付款代理人、過戶代理人及登記處，以及上市代理人（以適用者為準）。

作為 J.P. Morgan Bank Luxembourg S.A. 的合法繼承人，J.P. Morgan SE 盧森堡分行已承擔 J.P. Morgan Bank Luxembourg 之前根據其與本公司現有協議下所擁有的一切權利和義務。

自合併日期起生效，J.P. Morgan SE 是一間根據德國法律組成的歐洲公司（*Societas Europaea*），註冊辦事處位於 Taunustor 1 (TaunusTurm), 60310 Frankfurt am Main, Germany，並在法蘭克福地方法院的商業登記處註冊。

J.P. Morgan SE 是一間信貸機構，受歐洲中央銀行（ECB）、德國聯邦金融監管局（*Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin*）及德國中央銀行 *Deutsche Bundesbank* 的直接審慎監管。

J.P. Morgan SE 盧森堡分行獲盧森堡金融業監督委員會（*Commission de Surveillance du Secteur Financier, 「CSSF」*）認可擔任基金行政管理人。

J.P. Morgan SE 盧森堡分行在盧森堡貿易及公司註冊處（RCS）註冊，編號為 B255938，並受上述本國監管機構的監管及 CSSF 的當地監管。

J.P. Morgan Bank Luxembourg S.A. 及 J.P. Morgan AG（於合併日期將其法律形式改為 J.P. Morgan SE）均屬 J.P. Morgan 集團公司的成員。合併不會改變 J.P. Morgan Bank Luxembourg S.A. 向本公司提供服務的範圍。行政管理人、付款代理人、過戶代理人及登記處，以上市代理人的地址或聯絡資料維持不變。

上述變動不會導致各基金及／或其股東承擔的費用和開支有任何改變，亦不會導致各基金的交易安排有任何改變。

<sup>1</sup> 投資者應注意，此網址並未經證券及期貨事務監察委員會認可或審閱。

## 2. 經修訂章程

本公司的章程的更新版本將可從本公司網址 ([www.blackrock.com/hk](http://www.blackrock.com/hk)) 下載，印刷本可於適當時候致電+852 3903-2688向閣下的當地代表免費索取，或在香港代表辦事處（地址見下文）免費索取。

如需任何進一步資料或就本函有任何查詢，請親臨香港中環花園道3號冠君大廈16樓或致電+852 3903-2688聯絡本公司的香港代表貝萊德資產管理北亞有限公司。

香港代表  
貝萊德資產管理北亞有限公司

謹啟

2022年3月2日