

宏利環球基金

可變資本投資公司

註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg
R.C.S. Luxembourg B.26141

**此乃重要文件，務請閣下立即垂注。
如有任何疑問，應徵詢專業意見。**

致宏利環球基金-亞洲威力股息股票基金股東的通知書 (「本通知書」)

2021年5月10日

親愛的股東：

宏利環球基金(「本公司」)的董事會(「董事」)謹此知會閣下，宏利環球基金-亞洲威力股息股票基金(「子基金」)擬定終止，並於2021年6月30日(「生效日期」)生效。

除非另有指明，否則本通知書中所使用的詞語及字句的涵義與本公司售股章程(「售股章程」)所賦予者相同。

1. 終止子基金

截至2021年5月3日，子基金管理的資產規模為1,656萬美元，且從2020年1月1日至2020年12月31日期間的總開支比率(即營業開支及費用總額(不包括交易成本)佔子基金平均資產淨值的百分比)，就AA類別股份而言為2.47%，就AA收益類別股份而言為2.46%，而就AA累積類別¹股份而言為2.47%。

本公司的《組織章程》第21條規定，當本公司某子基金的資產總值降至董事會就該子基金釐定的適當最低水平，或董事認為符合該子基金相關股東的最佳利益，則本公司可通過向該子基金所有股東發出書面通知書而於通知期屆滿後贖回該子基金的全部股份。

董事現時認為，子基金的資產總值已降至無法經濟有效運作的水平，以致子基金不適宜繼續有效經營。因此，董事認為終止子基金符合股東最佳利益。據此，董事會謹此通知閣下，根據上述本公司的《組織章程》第21條規定，董事已議決於生效日期贖回子基金所有已發行股份，並終止子基金。於交易截止時間(定義如下)之前尚未行使贖回或轉換子基金股份權利的股東，則其於子基金的股份將於生效日期按當日估值時間計算的每股資產淨值自動被贖回，並不收取任何贖回費。應付該等股東的贖回所得款項預期將於生效日期後的5個營業日內支付，且任何情況下不超過生效日期後的30日。

投資管理人預期將於2021年6月22日開始進行子基金的投資組合清盤工作。於清盤過程中，儘管投資管理人計劃在生效日期前根據其投資策略進行管理，但子基金未必總能遵守其投資策略。此外，自本通知書日期起，子基金將不再允許向公眾推銷，亦將不接受新投資者認購。

2. 終止子基金的成本

有關終止該子基金的所有費用，包括法律及行政費用，將由本公司的總分銷商 Manulife Investment Management International Holdings Limited 承擔。子基金的所有相關成立費用已全部攤銷。

¹ 由於此類別股份尚未發行，此數字是根據子基金AA類別股份的開支作估計。

3. 股東權利

閣下可根據售股章程（就香港股東而言，則為香港說明文件）的規定申請贖回閣下於子基金的股份，或將之轉換為本公司一個或多個其他子基金的股份（就香港股東而言，則為香港證券及期貨事務監察委員會（「證監會」）認可向香港公眾人士銷售的子基金²），且無須支付任何轉換費或贖回費。該等贖回及／或轉換申請將在盧森堡時間 2021 年 6 月 22 日下午一時正（就香港股東而言，則為香港時間下午五時正）（「交易截止時間」）之前受理。交易截止時間之後，將不接受股東的贖回或轉換申請。

若閣下選擇贖回股份，贖回所得款項則將根據售股章程規定向閣下支付。若閣下選擇將股份轉換為本公司其他子基金的股份，則將根據售股章程規定將所得款項用於購買閣下所指定子基金股份，並採用該子基金的股份適用的認購價。

閣下股份的任何轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就閣下註冊、成立、為公民身份、居住或本籍的司法管轄區的任何適用稅項向專業顧問尋求指引。

截至交易截止時間未收到贖回或轉換申請的股份將按照上文「1. 終止子基金」所述方式被自動贖回。就此而言，閣下無需採取進一步行動即可以此方式贖回相關股份。

4. 稅項

子基金終止所產生的稅務後果對個別股東而言不盡相同，視乎閣下註冊、成立、公民身份、居住或本籍的司法管轄區的稅法而定。閣下股份的任何轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就註冊、成立、公民身份、居住或本籍的司法管轄區的適用稅項向專業顧問尋求指引。

僅針對香港股東：一般而言，終止子基金對香港股東不應有任何稅務影響。對於子基金的股息或其他收益分派，或因出售、變現或以其他方式處置子基金股份所獲得的資本增益，香港股東均無需繳納任何稅項，但若有關交易構成在香港經營的行業、專業或業務的一部分，則需繳納香港利得稅。然而，香港股東應根據其具體情況尋求特定稅務建議。

5. 一般資料

僅針對香港股東：本公司的售股章程、香港說明文件及子基金的產品資料概要（「香港提呈發售文件」）可於香港代表的辦事處索取，亦可於 www.manulifefunds.com.hk³ 查閱。反映子基金終止的香港提呈發售文件的更新版本將適時提供。

股東若需要有關本通知書所載任何事項的進一步資料，可於一般辦公時間內隨時與本公司的執行人 Citibank Europe plc, Luxembourg Branch 聯絡（電話號碼：(352) 45 14 14 316 或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110 或傳真號碼：(852) 2810 9510）。

就董事所知所信（已採取一切合理審慎措施以確保事實如此），本通知書所載資料均與事實相符，且並無任何有可能影響該等資料於本通知書日期的重要性的遺漏。據此，董事就本通知書內容的準確性承擔責任。

代表
宏利環球基金
董事會

謹啟

² 證監會的認可不是對本公司或其子基金的推薦或認許，亦不擔保本公司或其子基金的商業價值或業績。這不代表本公司或其子基金適合所有投資者，亦不代表認可任何特定投資者或特定類別的投資者適用。

³ 此網站未經證監會審閱。

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg
R.C.S. Luxembourg B.26141

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

**Notice to Shareholders of the Manulife Global Fund – Asia Value Dividend Equity Fund
("Notice")**

10 May 2021

Dear Shareholder

The board of directors (the "**Directors**") of Manulife Global Fund (the "**Company**") is writing to you to advise you of the proposed termination of Manulife Global Fund – Asia Value Dividend Equity Fund (the "**Sub-Fund**"), with the effective date of 30 June 2021 (the "**Effective Date**").

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the prospectus of the Company (the "**Prospectus**").

1. Termination of the Sub-Fund

As of 3 May 2021, the assets under management of the Sub-Fund were US\$16.56 million and the total expense ratio of the Sub-Fund (which represents the total operating expenses and fees (excluding transaction costs) as a percentage of the Sub-Fund's average Net Asset Value) for the period from 1 January 2020 to 31 December 2020 was 2.47% in respect of Class AA Shares, 2.46% in respect of Class AA Inc Shares and 2.47%¹ in respect of Class AA Acc Shares.

Article 21 of the Articles of Incorporation of the Company states that where the value of the total assets of a sub-fund of the Company declines to an amount determined by the Directors to be the minimum appropriate level for the sub-fund, or where the Directors deem it is in the best interests of the relevant shareholders of the sub-fund, the Company may by written notice to all Shareholders of the sub-fund to redeem all shares of such sub-fund following expiry of the notice period.

It is now the view of the Directors that the value of the total assets of the Sub-Fund has declined to a level whereby the Sub-Fund cannot be operated in an economically efficient manner, such that the Sub-Fund is not viable as a going concern. The Directors therefore believe it is in the best interests of the Shareholders to terminate the Sub-Fund. Accordingly, the Directors hereby notify you that, in accordance with the provisions of article 21 of the Articles of Incorporation of the Company set out above, they have resolved to redeem all Shares of the Sub-Fund in issue and terminate the Sub-Fund on the Effective Date. Shareholders who have not exercised their right to redeem or switch their Shares in the Sub-Fund by the Dealing Cut-Off Point (defined below) will have their Shares in the Sub-Fund automatically redeemed free of any redemption charges on the Effective Date, at a Net Asset Value per Share calculated as at the Valuation Point on the Effective Date. The redemption proceeds due to such Shareholders will be expected to be settled within 5 Business Days and in any event not more than 30 days after the Effective Date.

The Investment Manager is expected to commence the liquidation of the Sub-Fund's portfolio on 22 June 2021. During the liquidation process, although the Investment Manager intends to manage in accordance with its investment policy until the Effective Date, the Sub-Fund may not always be able to adhere to its investment policy. Further, with effect from the date of this Notice, the Sub-Fund is no longer allowed to be marketed to the public and shall not accept subscriptions from new investors.

¹ As the Share Class was not activated, the figure is estimated on the basis of the expenses of Class AA Shares of the Sub-Fund.

2. Costs of the Termination of the Sub-Fund

All costs associated with the termination of the Sub-Fund, including legal, and administration costs will be borne by the general distributor of the Company, Manulife Investment Management International Holdings Limited. All formation expenses in respect of the Sub-Fund have been fully amortised.

3. Shareholder Rights

You may apply to redeem your Shares in the Sub-Fund or switch them into Shares of one or more of the other Sub-Funds of the Company (in the case of Hong Kong Shareholders, which are authorised by the Securities and Futures Commission of Hong Kong (“SFC”) for sale to the public in Hong Kong²) in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document), free of any switching or redemption charges. Such redemption and/or switching requests will be accepted up to 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 22 June 2021 (“**Dealing Cut-Off Point**”). No redemption or switching requests from Shareholders will be accepted after the Dealing Cut-Off Point.

If you choose to redeem your Shares, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. If you choose to switch your Shares to a holding in a different Sub-Fund of the Company, the proceeds will be utilised to purchase Shares in the Sub-Fund(s) specified by you at the Subscription Price applicable to that Sub-Fund in accordance with the provisions of the Prospectus.

Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, residence or domicile.

Shares in respect of which no redemption or switching request is received up to the Dealing Cut-Off Point will be automatically redeemed as set out in the paragraph above titled “1. Termination of the Sub-Fund” and in this connection, no further action is required from you in order for your Shares to be redeemed this way.

4. Taxation

The tax consequences of the termination of the Sub-Fund may vary for individual Shareholders depending on the tax laws in the jurisdiction of your respective incorporation, establishment, citizenship, residence or domicile. Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, residence or domicile.

For Hong Kong Shareholders only: Ordinarily, the termination of the Sub-Fund should not have any tax implications for Hong Kong Shareholders. No tax will be payable by Hong Kong Shareholders in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Shares of the Sub-Fund, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. However, Hong Kong Shareholders are advised to seek specific tax advice based on their specific circumstances.

5. General Information

For Hong Kong Shareholders only: The Company’s Prospectus, the Hong Kong Covering Document and the Product Key Facts Statement of the Sub-Fund (the “**Hong Kong Offering Documents**”) will be available from the office of the Hong Kong Representative and at www.manulifefunds.com.hk³. The updated version of the Hong Kong Offering Documents reflecting the termination of the Sub-Fund will be made available in due course.

² The SFC’s authorisation is not a recommendation or endorsement of the Company or its Sub-Funds nor does it guarantee the commercial merits of the Company or its Sub-Funds or their performance. It does not mean the Company or its Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

³ This website has not been reviewed by the SFC.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this Notice. The Directors accept responsibility for the accuracy of the contents of this Notice accordingly.

Yours faithfully

Board of Directors

For and on behalf of Manulife Global Fund