

宏利盈進基金SPC（「本公司」）

P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands

此乃重要文件，務請閣下立即垂注。閣下如有任何疑問，應徵詢獨立法律、財務或其他專業意見。本公司董事對本通知書所載資料的準確性承擔全部責任，並經一切合理查詢後確認，盡其所知所信，本通知書並無遺漏足以令其任何陳述具誤導成分的其他事實。

除非另有指明，否則本通知書中所使用的詞語及字句的涵義與本公司日期為 2021 年 3 月的售股章程（「經修訂售股章程」）中所賦予者相同。

致股東通知書

2021 年 3 月 31 日

親愛的股東：

我們謹此通知閣下現正對本公司及獨立資產組合作出的若干更改。

A. 人民幣債券獨立資產組合（「債券基金」）的投資策略之更改

目前，債券基金透過 QFII 制度主要（即不少於其淨資產的 70%）投資於中國內地人民幣債務票據，以及可透過債券通及／或有關規例不時容許的其他途徑將其不超過 30%的淨資產直接投資於中國銀行間債券市場的中國內地人民幣債務票據。

為提供進入中國內地債務證券市場的途徑之靈活性，由 2021 年 3 月 31 日起，債券基金的投資策略已作出修訂，以訂明債券基金可透過 QFII 制度、債券通、外國准入制度及／或有關規例不時容許的其他途徑主要投資（即不少於其淨資產的 70%及最多 100%）於中國內地人民幣債務票據。

儘管策略有所更改，惟債券基金的投資目標維持不變，即主要投資於中國內地發行及上市或在中國內地銀行間債券市場交易並以人民幣計價的債務票據，以提供資本增長及產生收入。

經修訂售股章程及債券基金的產品資料概要（「**產品資料概要**」）已作出更新，以反映債券基金投資政策的上述更改，包括加強通過外國准入制度進行投資的相關風險披露，並納入中國法律意見及託管安排的披露，以及其他相關更新。有關進一步詳情，請參閱經修訂售股章程及債券基金的產品資料概要。

B. 其他雜項更新

除上述 A 節的更改外，經修訂售股章程，以及中國 A 股基金及債券基金的產品資料概要亦已作出更新，以反映下列更改：

- (a) 反映對中國內地「合格投資者」制度最新更新（包括取消額度限制、合併 QFII 和 RQFII 制度及其他相關更新）的修訂；
- (b) 納入售股章程第一份及第二份補充所反映的更新；

- (c) 反映執行人的名稱由 CIBC Bank and Trust Company (Cayman) Limited 更改為 FirstCaribbean International Bank and Trust Company (Cayman) Limited 的更新；
- (d) 就防止洗黑錢／制裁作出的更新及有關披露，以及與開曼群島有關的更新；及
- (e) 其他雜項、編輯及行政方面的整理及更新、加強披露及／或一般澄清修訂。

C. 更改的影響

本通知書載述的更改並不對本公司及獨立資產組合構成重大變更。經作出更改後，本公司及獨立資產組合（尤其是債券基金）的整體風險狀況將不會出現重大改變或增加；以及該等更改並不對股東的權利或權益構成重大不利影響（包括可能限制股東行使其權利的變動）。

D. 可供索取文件

經修訂售股章程及債券基金和中國A股基金各自的產品資料概要的副本可於投資管理人的網站查閱，網址為<http://www.manulifefunds.com.hk>¹。

E. 查詢

股東如需要關於本通知書所載事項的進一步資料，可於相關地區當地的正常營業時間內隨時聯絡分行人Citibank Europe plc, Luxembourg Branch，電話(352) 45 14 14 316或傳真(352) 45 14 14 850，或聯絡總顧問及分銷商宏利投資管理（香港）有限公司，電話(852) 2108 1110或傳真(852) 2810 9510（關於AA類股份），或電話(852) 2510 3055或傳真(852) 2907 2076（關於C類、D類、I類及P類股份）。

代表
宏利盈進基金SPC
董事會

謹啟

¹ 此網站未經證監會審閱。

Manulife Advanced Fund SPC (the “Company”)

P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands

This document is important and requires your immediate attention. If in doubt, you should seek independent legal, financial or other professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as ascribed to them in the Prospectus of the Company dated March 2021 (the “Revised Prospectus”).

NOTICE TO SHAREHOLDERS

31 March 2021

Dear Shareholder,

We are writing to inform you of certain changes we are making to Company and the Segregated Portfolios.

A. Change to the investment strategy of the Renminbi Bond Segregated Portfolio (the “Bond Fund”)

Currently, the Bond Fund invests primarily (i.e. not less than 70% of its net assets) in Mainland China RMB Debt Instruments through the QFII regime, and may invest not more than 30% of its net assets directly in Mainland China RMB Debt Instruments in the China Interbank Bond Market via Bond Connect and/or other means as may be permitted by the relevant regulations from time to time.

To provide for flexibility in the means to access the debt securities market in Mainland China, with effect from March 2021, the investment strategy of the Bond Fund has been amended to provide that the Bond Fund may invest primarily (i.e. not less than 70% and up to 100% of its net assets) in Mainland China RMB Debt Instruments via the QFII regime, the Bond Connect, the Foreign Access Regime and/or other means as may be permitted by the relevant regulations from time to time.

Notwithstanding the change, the Bond Fund’s investment objective to provide capital appreciation and income generation by investing primarily in RMB-denominated debt instruments issued and listed in Mainland China or traded in the Mainland China Interbank Bond Market remains unchanged.

The Revised Prospectus and the product key facts statement (“KFS”) of the Bond Fund have been updated to reflect the above change to the investment policy of the Bond Fund, including enhancement of risk disclosures relating to investment via the Foreign Access Regime and inclusion of disclosures on PRC legal opinion and custody arrangements, and other related updates. Please refer to the Revised Prospectus and the KFS of the Bond Fund for further details.

B. Other miscellaneous updates

In addition to the change set out in section A above, the Revised Prospectus and the KFS of the China A Fund and the Bond Fund have been updated to reflect the following changes:-

- (a) amendments to reflect the latest updates to the “qualified investors” regime in Mainland China (including the removal of the quota restriction, the merger of the QFII and RQFII regimes and other related updates);
- (b) incorporation of the updates reflected by the First and the Second Supplements to the Prospectus;
- (c) updates to reflect the change of name of the Administrator from CIBC Bank and Trust Company (Cayman) Limited to FirstCaribbean International Bank and Trust Company (Cayman) Limited;
- (d) updates to anti-money laundering/sanctions and related disclosures and Cayman Islands related updates; and
- (e) other miscellaneous, editorial and administrative tidy-ups and updates, enhancement of disclosures and/or general clarificatory amendments.

C. Implications of the Changes

The changes set out in this Notice do not amount to a material change to the Company and the Segregated Portfolios. There will be no material change or increase in the overall risk profile of the Company and the Segregated Portfolios (in particular, the Bond Fund) following the changes; and the changes do not have a material adverse impact on Shareholders’ rights or interests (including changes that may limit Shareholders’ ability in exercising their rights).

D. Availability of Documents

A copy of the Revised Prospectus and the KFS of each of the Bond Fund and the China A Fund are available on the website of the Investment Manager at <http://www.manulifefunds.com.hk>¹.

E. Enquiries

Shareholders requiring further information about the matters set out in this Notice may contact the Sub-Administrator, Citibank Europe plc, Luxembourg Branch on telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850, or the General Adviser and Distributor, Manulife Investment Management (Hong Kong) Limited, on telephone number (852) 2108 1110 or fax number (852) 2810 9510 (relating to Class AA Shares), or telephone number (852) 2510 3055 or fax number (852) 2907 2076 (relating to Class C, Class D, Class I and Class P Shares) at any time during normal local business hours.

**For and on behalf of the Board
Manulife Advanced Fund SPC**

¹ This website has not been reviewed by the SFC.