

宏利香港系列（「本系列」）
— 宏利全天候投資組合—資本穩健基金—
（「本基金」）

此乃重要文件，務請閣下立即垂注。閣下如有任何疑問，應徵詢獨立的法律、財務或其他專業意見。

管理人願就本通告（「本通告」）所載資料的準確性承擔全部責任，並於作出一切合理查詢後確認，盡其所知所信，本通告並無遺漏足以令其任何陳述具誤導成分的其他事實。

除非另有指明，否則本通告中所用之詞語及字句的涵義與本系列日期為 2020 年 1 月的售股章程（經日期為 2020 年 6 月的售股章程的第一份補編修訂或補充（統稱「售股章程」）中所賦予者相同。

致單位持有人通告

2021 年 2 月 26 日

親愛的單位持有人：

本基金名稱的更改

我們謹此通知閣下，本基金名稱將自 2021 年 3 月 29 日起由「宏利全天候投資組合—資本穩健基金」更改為「**宏利資本穩健基金**」（「**該名稱更改**」），以更清楚反映本基金的管理方式。儘管有該名稱更改，本基金現時的投資目標及政策或適用於本基金的投資限制將無任何變更。

售股章程將通過經修訂售股章程（「**經修訂售股章程**」）方式進行更新，本基金的產品資料概要（「**產品資料概要**」）將相應進行更新以反映該名稱更改。本系列的經修訂售股章程及本基金的產品資料概要之副本將可於 2021 年 3 月 29 日或前後在管理人的網站取閱，網址為 <http://www.manulifefunds.com.hk>（該網站未經證監會審閱或認可）。信託契約（包括使該名稱更改生效的補充契約）之副本於一般辦公時間內在管理人的辦事處可供查閱，誠如經修訂售股章程進一步載述。

倘閣下對此等事宜有任何疑問，或需要有關本通告所載任何事宜的進一步資料，閣下可通過書面方式與管理人聯絡，地址如下：香港銅鑼灣希慎道 33 號利園一期 16 樓。基金 AA 類單位的投資者亦可致電(852) 2108-1110 與管理人聯絡。

管理人
宏利投資管理（香港）有限公司

謹啟

Manulife Hong Kong Series (the “Series”)

*- Manulife All-weather Portfolio - Capital Conservative Fund -
(the “Fund”)*

This document is important and requires your immediate attention. If in doubt, you should seek independent legal, financial or other professional advice.

The Manager accepts full responsibility for the accuracy of the information contained in this notice (“Notice”) and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading.

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as ascribed to them in the prospectus of the Series dated January 2020, as amended or supplemented by the First Addendum to the prospectus dated June 2020 (altogether the “Prospectus”).

NOTICE TO UNITHOLDERS

26 February 2021

Dear Unitholder,

Change of the name of the Fund

We are writing to inform you that, with effect from 29 March 2021, the name of the Fund will be changed from “Manulife All-weather Portfolio - Capital Conservative Fund” to “**Manulife Capital Conservative Fund**” (the “**Change of Name**”) to provide a clearer reflection of the way in which the Fund is managed. Notwithstanding the Change of Name, there will be no change to the current investment objective and policies of the Fund, or the investment restrictions applicable to the Fund.

The Prospectus will be updated by way of a revised Prospectus (“**Revised Prospectus**”) and the Product Key Facts Statement (“**KFS**”) of the Fund will be updated accordingly to reflect the Change of Name. A copy of the Revised Prospectus of the Series and KFS of the Fund will be available on the website of the Manager at <http://www.manulifefunds.com.hk> (*this website has not been reviewed or authorised by the SFC*) on or around 29 March 2021. A copy of the Trust Deed (including the supplemental deed effecting the Change of Name) is available for inspection at the offices of the Manager during normal working hours, as further described in the revised Prospectus.

Should you have any questions relating to these matters, or should you require further information about the matters set out in this Notice, you may contact the Manager. To contact the Manager, investors may write to the Manager (address at 16th Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong). Investors in Class AA Units of a Fund may also contact the Manager by phone at (852) 2108-1110.

Yours faithfully,

The Manager
Manulife Investment Management (Hong Kong) Limited