

宏利環球基金

香港提呈發售文件的第一份補充文件

2019年6月

宏利環球基金（「本公司」）2019年4月的售股章程（「售股章程」）及2019年4月的香港說明文件（「香港說明文件」）（統稱「香港提呈發售文件」）（連同本公司最新年度報告及賬目，以及（若於其後刊發）最近期的中期報告），除非伴有本補充文件，否則一概不可派發。因此，本補充文件須與2019年4月的香港提呈發售文件一起閱讀，並共同詮釋為一份文件。本補充文件中所用詞語應有與香港提呈發售文件中所述相同之涵義。

香港提呈發售文件應作如下的修訂，立即生效：

1. 環球多元資產入息基金於香港獲證監會認可

子基金環球多元資產入息基金已獲證監會認可，可在香港向公眾人士提呈發售，香港提呈發售文件因而須就此作出下列更新改變：

1.1 就香港說明文件「可供投資的各子基金」的一節：

- (a) 第一與第二段所述本公司子基金已獲證監會按照證券及期貨條例第104條認可，可在香港向公眾人士提呈發售的子基金總數由「29」改為「30」；
- (b) 於證監會認可子基金名單內加入「環球多元資產入息基金」；
- (c) 緊接證監會認可子基金名單的兩段文字將全部刪除，並以下列文字取代：

「請留意，售股章程乃全球性提呈發售文件，因此亦包含以下未經證監會認可的子基金的資料：

- 東協股票基金

不得就以上未經認可子基金在香港向公眾提呈發售。證監會僅就在香港向公眾提呈發售經證監會認可之子基金而批准發佈香港提呈發售文件。中介人須注意此限制。除非適用於證券及期貨條例第103條之豁免，否則在香港向公眾提呈發售該項未經證監會認可的子基金乃屬違法。」

2. 披露管理公司流通性風險管理程序摘要

為了加強管理公司有關流通性風險的風險管理程序的披露，香港說明文件將作出以下更新改變：

2.1 於「2. 風險因素」一節緊隨第三段後加入以下分節：

「風險管理

管理公司風險管理程序摘要載於售股章程附錄四。售股章程第 5.11 節並載有流通性及波動風險的概況。投資者亦應留意，若子基金接獲大量贖回股份要求，子基金可能須要為投資變現而接受投資價值的大幅折讓，以滿足該等要求，而子基金或會因買賣該等投資而蒙受虧損。有關子基金及其投資者或會因而蒙受不利影響。

管理公司已制訂流通性風險管理政策，令其能夠識別、監控及管理各子基金的流通性風險，並確保各子基金投資的流通性狀況有助其履行有關子基金應付贖回股份要求的責任。該項政策結合可採用的流通性管理工具，同樣力求達到公平對待各股東。

管理公司的流通性風險管理政策已顧及各子基金的投資策略、流通性狀況、贖回股份政策及交易頻率。

流通性風險管理政策涉及持續監控各子基金所持投資的情況，以確保該等投資並同售股章程第 8.4 節所載的贖回程序適合，並有助履行有關子基金應付贖回股份要求的責任。再者，流通性風險管理政策包含管理公司定期進行壓力測試、以管理各子基金在正常與特殊市況下的流通性風險的詳情。

管理公司或會運用以下工具來管理流通性風險：

- 本公司可將某子基金於任何交易日贖回的股份限制為該子基金當時已發行股份的 10%。有關進一步詳情，請參閱售股章程第 8.4.3 節。
- 本公司可將任何交易日向任何單一股東支付的贖回金額限制為 500,000 美元。有關進一步詳情，請參閱售股章程第 8.4.3 節。
- 本公司可於若某些情況下暫停計算子基金任何股份類別的每股資產淨值，以及發行、贖回及轉換股份。有關進一步詳情，請參閱售股章程附錄三第 9 節。」

除上述改變外，香港提呈發售文件的規定應繼續有效以及有約束力。

本公司各董事已採取一切合理審慎措施，以確保本補充文件所載資料在一切重大方面均真實準確，並無遺漏會使本補充文件所載任何事實或意見的陳述有誤導作用的任何其他重要事實。各董事對此承擔責任。

宏利環球基金
董事會

MANULIFE GLOBAL FUND

First Addendum to Hong Kong Offering Document

June 2019

No copy of the Prospectus dated April 2019 (the "Prospectus") and the Hong Kong Covering Document dated April 2019 (the "Hong Kong Covering Document") of Manulife Global Fund (the "Company") (collectively, the "Hong Kong Offering Document") (together with the latest annual report and accounts and, if later, the most recent semi-annual report of the Company) may be distributed unless it is accompanied by this Addendum. This Addendum should, therefore, be read in conjunction with the Hong Kong Offering Document dated April 2019 and together construed, as one document. Words and phrases used in this Addendum shall have the same meanings as are ascribed to them in the Hong Kong Offering Document.

The Hong Kong Offering Document shall be varied as set out below, with immediate effect:-

1. SFC Authorisation of Global Multi-Asset Diversified Income Fund in Hong Kong

The Sub-Fund, Global Multi-Asset Diversified Income Fund, has been authorized by the SFC for offering to the public in Hong Kong and accordingly, the following updating changes shall be made to the Hong Kong Offering Document:

1.1 With respect to the Hong Kong Covering Document, in the section titled "Sub-Funds Available for Investment":

- (a) the total number of Sub-Funds under the Company authorized by the SFC for offering to the public in Hong Kong pursuant to section 104 of the SFO referenced in the first and second paragraph shall be changed from "29" to "30";
- (b) the Global Multi-Asset Diversified Income Fund shall be added to the list of Sub-Funds authorized by the SFC;
- (c) the two paragraphs immediately following the list of Sub-Funds authorized by the SFC shall be deleted entirely and replaced with the following:

"Please note that the Prospectus is a global offering document and therefore also contains information of the following Sub-Fund which is not authorized by the SFC:

- ASEAN Equity Fund

No offer shall be made to the public of Hong Kong in respect of the above unauthorized Sub-Fund. The issue of the Hong Kong Offering Document was authorized by the SFC only in relation to the offer of the SFC-authorized Sub-Funds to the public of Hong Kong. Intermediaries should take note of this restriction. It is

an offence to offer such Sub-Fund which has not been authorized by the SFC to the public in Hong Kong unless an exemption under section 103 of the SFO applies."

2. Disclosure of Summary of the Liquidity Risk Management Process of the Management Company

In order to enhance the disclosure of the Management Company's risk management process with regard to liquidity risk, the following updating changes shall be made to the Hong Kong Covering Document:

2.1 In the section titled "2. RISK FACTORS", the following sub-section is added immediately below the third paragraph:

"Risk Management

A summary of the Management Company's risk management process is set out in Appendix IV of the Prospectus. A description of the Liquidity and Volatility Risks is also set out in paragraph 5.11 of the Prospectus. Investors should also note that if sizeable redemption requests are received, the Sub-Fund may need to liquidate its investments at a substantial discount in order to satisfy such requests and the Sub-Fund may suffer losses in trading such investments. As a result, this may have an adverse impact on the relevant Sub-Fund and its investors.

The Management Company has established a liquidity risk management policy which enables it to identify, monitor and manage the liquidity risks of the Sub-Funds and to ensure that the liquidity profile of the investments of the Sub-Funds will facilitate compliance with the relevant Sub-Fund's obligation to meet redemption requests. Such policy, combined with the liquidity management tools available, also seeks to achieve fair treatment of Shareholders.

The Management Company's liquidity risk management policy takes into account the investment strategy, the liquidity profile, the redemption policy and the dealing frequency of the Sub-Funds.

The liquidity risk management policy involves monitoring the profile of investments held by the Sub-Funds on an on-going basis to ensure that such investments are appropriate to the redemption policy set out in paragraph 8.4 of the Prospectus and will facilitate compliance with the relevant Sub-Fund's obligation to meet redemption requests. Further, the liquidity risk management policy includes details on periodic stress testing carried out by the Management Company to manage the liquidity risk of the Sub-Funds under normal and exceptional market conditions.

The following tool(s) may be employed by the Management Company to manage liquidity risks:

- The Company may limit the redemption of Shares on any Dealing Day to 10% of the Shares of a Sub-Fund then in issue. For further details, please see paragraph 8.4.3 of the Prospectus.
- The Company may limit the payment of redemption proceeds to any single Shareholder on any Dealing Day to US\$500,000. For further details please see paragraph 8.4.3 of the Prospectus.
- The Company may suspend the calculation of the Net Asset Value per Share of any Class of a Sub-Fund as well as the issue, redemption and conversion of Shares in certain circumstances. For further details please see paragraph 9 of Appendix III of the Prospectus.”

Save as varied above, the provisions of the Hong Kong Offering Document shall remain valid and in effect.

The Directors of the Company have taken all reasonable care to ensure that the information contained in this Addendum is true and accurate in all material respects and that no other material facts have been omitted which would make misleading any statement of fact or opinion contained in this Addendum and accept responsibility accordingly.

The Board

Manulife Global Fund