

宏利環球基金

香港提呈發售文件的第一份附錄

2018年12月

宏利環球基金（「本公司」）2018年9月的售股章程（「售股章程」）及2018年9月的香港說明文件（統稱「香港提呈發售文件」）（連同本公司最新年度報告及賬目，以及（若於其後刊發）最近期的中期報告），除非伴有本附錄，否則一概不可派發。因此，本附錄須與香港提呈發售文件一起閱讀，並共同詮釋為一份文件。本附錄中所用詞語應有與香港提呈發售文件中所述相同之涵義。

香港提呈發售文件應作如下的修訂，立即生效：

1. 歐洲增長基金更換投資管理人

歐洲增長基金的投資管理人已改為 T. Rowe Price International Ltd.，售股章程須就此作出下列更新改變：

1.1 第2節（地址一覽表）內提及 Manulife Asset Management (Europe) Limited 及其地址之處以下列資料取代：

「**T. Rowe Price International Ltd.**
60 Queen Victoria Street
London EC4N 4TZ
United Kingdom」

1.2 附錄一（關於子基金資料）內有關該子基金的一節：

(a) 「投資管理人／分投資管理人」分節全部以下列文字取代：

投資管理人 ／分投資管 理人	該子基金的投資管理人為 T. Rowe Price International Ltd.，獲英國 FCA 認可並受其監管。 本公司、總顧問及投資管理人已於 2018 年 12 月 1 日訂立投資管理協議（經修訂）；根據該協議，投資管理人同意就該子基金向本公司提供投資管理服務。 該子基金未有委任分投資管理人。
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(b) 「管理費（每年資產淨值的百分數）」分節內提及適用於 AA 類別的管理費之處由「1.75%」改為「1.50%」。

2. 引進收益均減安排

本公司已為所有子基金的所有類別引進收益均減安排。就此，第10.1節（派息）末處須插入以下段落：

「所有子基金全部類別均採用收益均減安排。該等收益均減安排適用於在某類別的有關分派期間內認購該類別股份並於該期間記錄日期仍持有股份的股東。該等安排尤其旨在確保就某段分派期間而分派的每股收益不會受到該段期間內已發行股份數目的變動（即因股份認購及／或贖回）影響，從而平等對待該類別的全體股東。股東於購入某子基金股份後所收到第一筆股息的款額一部分為分享該子基金收取的收益，一部分則為資本退還（「均減款額」）。一般而言，均減款額指已包括在有關期間內所發行每股股份資產淨值內的平均收益款額。預料該均減款額將毋須被視作股東所獲收益而課稅，但在計算資本增值時應會被用作削減股份的基本購入成本。雖然如此，均減款額在不同司法管轄區的稅務待遇可能有所不同。股東如欲瞭解彼等所收到屬其分派一部分的均減款額，可按有關註冊地址與分銷商或本公司聯絡。」

3. 盛寶資產管理有限公司及惠理基金管理公司更改地址

就第2節（地址一覽表）而言，凡提及盛寶資產管理有限公司及惠理基金管理公司各自的地址之處，全部均以下列地址取代：

「香港特別行政區
皇后大道中99號
中環中心 43樓」

除上述改變外，香港提呈發售文件的規定應繼續有效以及有約束力。

本公司各董事已採取一切合理審慎措施，以確保本附錄所載資料在一切重大方面均真實準確，並無遺漏會使本附錄所載任何事實或意見的陳述有誤導作用的任何其他重要事實。各董事對此承擔責任。

宏利環球基金董事會

MANULIFE GLOBAL FUND

First Addendum to Hong Kong Offering Document

December 2018

*No copy of the Prospectus dated September 2018 (the "**Prospectus**") and the Hong Kong Covering Document dated September 2018 of Manulife Global Fund (the "**Company**") (collectively, the "**Hong Kong Offering Document**") (together with the latest annual report and accounts and, if later, the most recent semi-annual report of the Company) may be distributed unless it is accompanied by this Addendum. This Addendum should, therefore, be read in conjunction with the Hong Kong Offering Document and together construed, as one document. Words and phrases used in this Addendum shall have the same meanings as are ascribed to them in the Hong Kong Offering Document.*

The Hong Kong Offering Document shall be varied as set out below, with immediate effect:-

1. Change of Investment Manager of the European Growth Fund

The Investment Manager of the European Growth Fund has been changed to T. Rowe Price International Ltd., and accordingly, the following updating changes shall be made to the Prospectus:

- 1.1 With respect to Section 2 (Directory), the reference to Manulife Asset Management (Europe) Limited and its address is replaced in its entirety by the following:

"T. Rowe Price International Ltd.

60 Queen Victoria Street
London EC4N 4TZ
United Kingdom"

- 1.2 With respect to the section relating to the Sub-Fund in Appendix I (Information on the Sub-Funds):

- (a) the sub-section entitled "Investment Manager / Sub-Investment Manager" is replaced in its entirety by the following:

Investment Manager / Sub-Investment Manager	<p>The Investment Manager of the Sub-Fund is T. Rowe Price International Ltd., which is authorised and regulated by the FCA in the United Kingdom.</p> <p>An investment management agreement has been entered into by the Company, the General Adviser, and the Investment Manager on 1 December 2018 (as amended), under which the Investment Manager has agreed to provide investment management services to the Company in respect of the Sub-Fund.</p> <p>There is no Sub-Investment Manager appointed for this Sub-Fund.</p>
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- (b) in the sub-section entitled "Management Fee (as a % p.a. of the NAV)", the reference to the management fee applicable to Class AA is changed from "1.75%" to "1.50%".

2. Introduction of Income Equalisation Arrangements

The Company has introduced income equalisation arrangements across all Classes for all Sub-Funds. Accordingly, the following paragraph shall be inserted at the end of Section 10.1 (Distributions):

"Income equalisation arrangements are applied across all Classes for all Sub-Funds. Such income equalisation arrangements are relevant to Shareholders who have subscribed for Shares of a Class during the relevant distribution period of such Class and still hold the Shares as at the record date for such period. In particular, such arrangements are intended to ensure that the income per Share which is distributed in respect of a distribution period is not affected by changes in the number of Shares issued during the period (i.e. by the subscription and/or redemption of Shares) thereby treating all Shareholders of such Class equally. The amount of the first dividend received by a Shareholder following the purchase of Shares of a Sub-Fund represents partly, participation in income received by such Sub-Fund, and partly a return of capital (the "**equalisation amount**"). In general, the equalisation amount represents the average amount of income of the Class included in the Net Asset Value of each Share issued during the relevant period. It is expected that the equalisation amount will not be taxable as an income receipt of the Shareholder but should be applied to reduce the base acquisition cost of the Shares for the purpose of computing capital gains. The tax treatment of equalisation amounts may, however, differ in certain jurisdictions. Shareholders who wish to know the equalisation amount received by them as a part of their distribution, may do so by contacting the Distributor or the Company at the relevant registered address."

3. Change of address of Sensible Asset Management Limited and Value Partners Limited

With respect to Section 2 (Directory), references to the respective addresses of Sensible Asset Management Limited and Value Partners Limited are replaced in their entirety by the following:

"43rd Floor, The Center
99 Queen's Road Central
Hong Kong SAR"

Save as varied above, the provisions of the Hong Kong Offering Document shall remain valid and in effect.

The Directors of the Company have taken all reasonable care to ensure that the information contained in this Addendum is true and accurate in all material respects and that no other material facts have been omitted which would make misleading any statement of fact or opinion contained in this Addendum and accept responsibility accordingly.

The Board

Manulife Global Fund