

# 宏利盈進基金 SPC

(一家根據開曼群島法律註冊成立的有限責任  
豁免獨立資產組合公司)

(「本公司」)

有關

人民幣債券獨立資產組合可提供的新股份類別  
的

本公司日期為 2017 年 9 月的售股章程

(按其不時修訂或補充)

的

## 第三份補充

(統稱「售股章程」)

2018 年 7 月

\*\*\*

**重要提示：本補充應與售股章程及相關產品資料概要（共同構成本公司對於其獨立資產組合的銷售文件）一併閱讀。除非此補充另有訂明，否則本補充內所用詞語及字句具有在售股章程中獲賦予者相同的涵義。閣下如對本補充及／或售股章程及／或有關產品資料概要的內容有任何疑問，應尋求獨立專業的財務意見。**

本公司各董事就售股章程及本補充所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

除非下文另有訂明，否則本補充所述修訂均即時生效，且除非本補充另有修訂，否則售股章程將維持十足效力及作用。

\*\*\*

1. 茲更新售股章程第二部分(B)如下，以反映人民幣債券獨立資產組合可提供 I3 類股份：

售股章程 第二部分 (分節)	標題	更新
B1.	可供投資的類別	於類別清單新增「I3」一欄

售股章程 第二部分 (分節)	標題	更新
B6.1	<b>類別</b>	於可供投資的類別新增「I3」一欄。
B6.1.3	<b>最低初始投資額</b>	就 I3 類別新增一欄：「不適用」。
B6.1.4	<b>最低持股額</b>	就 I3 類別新增一欄：「不適用」。
B6.1.5	<b>最低其後投資額</b>	就 I3 類別新增一欄：「不適用」。
B6.1.6	<b>初始收費</b>	就 I3 類別新增一欄：「不適用」。
加入新一 列：B6.1.9：	<b>初始提呈發售價</b>	新增「I3類：每股10美元」。
B6.2	<b>類別</b>	於可供投資的類別清單加入「I3」。
B6.2.1	<b>最低贖回額</b>	就 I3 類別新增一欄：「不適用」。
B6.2.2	<b>贖回費</b>	就 I3 類別新增一欄：「不適用」。
B9.1	<b>管理費</b> (每年資產淨值的百分率)	就I3類別新增一欄：「將與有關宏利實體另行協定。」
B9.2	<b>業績表現費(超額回報或I類超額回報的百分率(依情況而定))(參見本售股章程第一部分第7.2節)</b>	就I3類別新增一欄：「不適用」。

\*\*\*

# Manulife Advanced Fund SPC

(an exempted segregated portfolio company incorporated  
with limited liability under the laws of the Cayman Islands)

(the “Company”)

## THIRD SUPPLEMENT

to the

prospectus of the Company dated September 2017

(as amended or supplemented from time to time)

(altogether the “Prospectus”)

relating to

### Availability of New Share Class in Renminbi Bond Segregated Portfolio

July 2018

\* \* \*

**IMPORTANT: This Supplement should be read in conjunction with the Prospectus and the relevant product key fact statement(s) which together form the offering documents of the Company vis-à-vis its Segregated Portfolio(s). Words and phrases used in this Supplement shall, unless otherwise provided herein, have the same meanings as are ascribed to them in the Prospectus. If you are in any doubt about the contents of this Supplement and/or the Prospectus and/or the relevant product key fact statement(s), you should seek independent professional financial advice.**

The Directors of the Company accept full responsibility for the accuracy of the information contained in the Prospectus and this Supplement and confirm, having made all reasonable enquiries that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated below, the amendments noted herein are effective immediately and unless otherwise amended herein, the Prospectus remains in full force and effect.

\* \* \*

1. Part II (B) of the Prospectus is updated as follows to reflect the availability of Class I3 Shares in the Renminbi Bond Segregated Portfolio:

<b>Part II of the Prospectus (sub-section)</b>	<b>Heading</b>	<b>Update</b>
<b>B1.</b>	<b>Classes Available for Investment</b>	Add an additional column "I3" to the list of Classes.
<b>B6.1</b>	<b>Classes</b>	Add an additional column "I3" of available Classes.
<b>B6.1.3</b>	<b>Minimum Initial Investment</b>	Add an additional column for Class I3: "N/A".
<b>B6.1.4</b>	<b>Minimum Holding</b>	Add an additional column for Class I3: "N/A".
<b>B6.1.5</b>	<b>Minimum Subsequent Investment</b>	Add an additional column for Class I3: "N/A".
<b>B6.1.6</b>	<b>Initial Charge</b>	Add an additional column for Class I3: "N/A".
<b>Addition of new row: B6.1.9</b>	<b>Initial Offer Price</b>	Add "For <b>Class I3</b> : USD10 per Share".
<b>B6.2</b>	<b>Classes</b>	Add "I3" to the list of available Classes.
<b>B6.2.1</b>	<b>Minimum Redemption Amount</b>	Add an additional column for Class I3: "N/A".
<b>B6.2.2</b>	<b>Redemption Charge</b>	Add an additional column for Class I3: "N/A".
<b>B9.1</b>	<b>Management Fee (as a % p.a. of the NAV)</b>	Add an additional column for Class I3: "To be separately agreed with the relevant Manulife entity."
<b>B9.2</b>	<b>Performance Fee (as a % of the Excess Return or Class I Excess Return (as the case may be)) (see Section 7.2 of Part I of this Prospectus)</b>	Add an additional column for Class I3: "N/A"

\* \* \*