

# 宏利盈進基金 SPC

(一家根據開曼群島法律註冊成立的有限責任  
豁免獨立資產組合公司)  
(「本公司」)

有關  
增加轉換選項及一般更新  
的  
本公司日期為 2017 年 9 月的售股章程  
(按其不時修訂或補充)  
的  
第一份補充

(統稱「售股章程」)

2018 年 1 月

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**重要提示：**本補充文件應與售股章程及相關產品資料概要(共同構成本公司對於其獨立資產組合的銷售文件)一併閱讀。除非此補充文件另有訂明，否則本補充文件內所用詞語及字句具有在售股章程中獲賦予者相同的涵義。閣下如對本補充文件及/或售股章程及/或有關產品資料概要的內容有任何疑問，應尋求獨立專業的財務意見。

本公司各董事就售股章程及本補充文件所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

除非本補充文件另有修訂，否則售股章程將維持十足效力及作用。

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## 1. 增加轉換選項 — 宏利盈進基金 SPC — 亞太收益及增長獨立資產組合及宏利盈進基金 SPC — 美國銀行業股票獨立資產組合

1.1 自 2018 年 1 月 8 日起，售股章程將作以下更新：

1.1.1 售股章程第二部分第 C6.3.1 節第 3 欄全部刪除，並以下文取代：

「亞太收益及增長基金的一個類別可轉換為另一獨立資產組合內的同一類別或同一分類的類別，不論是在同一獨立資產組合或是在另一獨立資產組合(或相反亦然)，惟須符合適用於亞太收益及增長基金及相關獨立資產組合的最低投資額／持股額要求——直至及除非董事另行決定，否則不准轉換至(或轉換自)中國 A 股基金或債券基金。就轉換而言，AA 類(美元)Inc、AA 類(澳元)Inc 對沖、AA 類(加元)Inc 對沖及/或 AA 類(港元) Inc (統稱「AA 類別」)的股份應被視為屬於同一分類，並可轉換為任何 AA 類別的股份，不論是在同一獨立資產組合或是在另一獨立資產組合。某一類別或分類的股份不可轉換為另一類別或分類的股份(不論是在同一獨立資產組合內或是在另一獨立資產組合內)，惟就轉換而言，AA 類別的股份應被視為在同一分類內。

倘收到有關將一個 AA 類別股份轉換為以不同結算貨幣計價的另一 AA 類別股份(「新股份」)的申請，本公司將按照其認為適當的匯率將贖回所得款項轉換為新股份適用結算貨幣。所有銀行費用及兌換成相關結算貨幣的費用將從贖回所得款項中扣除，相關結算貨幣產生的淨額將投資於新股份。」

1.1.2 售股章程第二部分第 D6.3.1 節第 3 欄全文刪除，並以下文取代：

「美國銀行業股票基金的一個類別可轉換為另一獨立資產組合內的同一類別或同一分類的類別，不論是在同一獨立資產組合或是在另一獨立資產組合(或相反亦然)，惟須符合適用於美國銀行業股票基金及相關獨立資產組合的最低投資額／持股額要求——直至及除非董事另行決定，否則不准轉換至(或轉換自)中國 A 股基金或債券基金。就轉換而言，AA 類(美元) Inc 及/或 AA 類(港元)Inc(統稱「AA 類別」)的股份應被視為屬於同一分類，並可轉換為任何 AA 類別的股份，不論是在同一獨立資產組合或在另一獨立資產組合。某一類別或分類的股份不可轉換為另一類別或分類的股份(不論是在同一獨立資產組合內或是在另一獨立資產組合內)，惟就轉換而言，AA 類別的股份應被視為在同一分類內。

倘收到有關將一個 AA 類別股份轉換為以不同結算貨幣計價的另一 AA 類別股份(「新股份」)的申請，本公司將按照其認為適當的匯率將贖回所得款項轉換為新股份適用結算貨幣。所有銀行費用及兌換成

相關結算貨幣的費用將從贖回所得款項中扣除，相關結算貨幣產生的淨額將投資於新股份。」

## 2. 一般更新

### 2.1 茲就有關本公司董事的資料作出以下一般更新：

林慧菁已辭任本公司董事，該項辭任自 2017 年 12 月 31 日起生效。Endre Pedersen 獲委任為本公司董事，該項委任自 2018 年 1 月 1 日起生效。

因此，(i)由 2017 年 12 月 31 日起，茲刪除整份售股章程中所有關於「林慧菁」為本公司董事的提述，以及自 2018 年 1 月 1 日起，由「Endre Pedersen」取代。(ii)售股章程第一部分第 5.1 節中林慧菁的履歷將自 2017 年 12 月 31 日起全部刪除；及(iii)由 2018 年 1 月 1 日起，以下有關 Endre Pedersen 的履歷將加插在售股章程第一部分第 5.1 節內：

「**Endre Pedersen** - 彭德信是宏利資產管理亞洲(日本除外)定息產品部高級董事總經理兼首席投資總監，亦為泛亞定息產品策略的首席基金經理。

彭先生在已發展的亞洲市場擁有豐富的投資經驗，曾管理單一和多種貨幣的基金，以及投資於亞洲主權和企業債券的環球基金。在加入宏利資產管理有限公司之前，他曾擔任亞洲一家主要金融服務集團資產管理部門的固定收益投資組合高級經理。在此之前，他曾擔任倫敦幾家大型國際資產管理公司的固定收益投資組合經理。

彭先生持有英國蘇格蘭斯特拉斯克萊德大學(University of Strathclyde)斯特拉斯克萊德商學院財務學學士學位。」

### 2.2 茲就投資經理董事作出以下一般更新：

Philip Witherington 自 2018 年 1 月 1 日起已辭任投資經理董事的職務，戴嘉名將被任命為投資經理董事，自 2018 年 1 月 1 日起生效。因此，由 2018 年 1 月 1 日起刪除售股章程中第一部分第 5.5 節中有關 Philip Witherington 的履歷；而以下有關戴嘉名的履歷將由 2018 年 1 月 1 日起加插在售股章程第一部分第 5.5 節內：

「**戴嘉名**是宏利金融亞洲有限公司亞洲業務部副總裁暨首席精算師，統領宏利在亞洲區的精算業務。他也是宏利人壽保險公司(菲律賓)的董事，以及中宏人壽保險有限公司的監事。

在擔任現行的區域職務前，戴先生是宏利香港僱員福利業務部的財務主管，負責督導強積金及團體保險業務的管理匯報和財務事宜。戴先生效力宏利逾 18 年，在不同領域包括公積金、保險訂價和產品開發方面均擁有豐富經驗和專業知識。

戴先生擁有香港大學精算學理學士學位。他是美國精算師公會會員，並為香港精算學會內閣成員。」

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# Manulife Advanced Fund SPC

(an exempted segregated portfolio company incorporated  
with limited liability under the laws of the Cayman Islands)

(the “Company”)

## FIRST SUPPLEMENT

to the

prospectus of the Company dated September 2017  
(as amended or supplemented from time to time)

(altogether the “**Prospectus**”)

relating to

## Enhanced Switching Option and General Updates

January 2018

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**IMPORTANT: This Supplement should be read in conjunction with the Prospectus and the relevant product key fact statement(s) which together form the offering documents of the Company vis-à-vis its Segregated Portfolio(s). Words and phrases used in this Supplement shall, unless otherwise provided herein, have the same meanings as are ascribed to them in the Prospectus. If you are in any doubt about the contents of this Supplement and/or the Prospectus and/or the relevant product key fact statement(s), you should seek independent professional financial advice.**

The Directors of the Company accept full responsibility for the accuracy of the information contained in the Prospectus and this Supplement and confirm, having made all reasonable enquiries that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise amended herein, the Prospectus remains in full force and effect.

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1. Enhanced Switching Option – Manulife Advanced Fund SPC – Asia Pacific Income and Growth Segregated Portfolio and Manulife Advanced Fund SPC – U.S. Bank Equity Segregated Portfolio

1.1. The following updates shall be made to the Prospectus with effect from 8 January 2018:

1.1.1 The 3<sup>rd</sup> column of Section C6.3.1 of Part II of the Prospectus is deleted in its entirety and replaced with the following:

“Switching from a Class of the Asia Pacific Income and Growth Fund to the same Class in another Segregated Portfolio or a Class within the same category whether in the same Segregated Portfolio or in another Segregated Portfolio (or vice versa) is permitted, subject to compliance with minimum investment/holding requirements applicable to the Asia Pacific Income and Growth Fund and the relevant Segregated Portfolio – except

that any switching into (or from) either the China A Fund or the Bond Fund is not allowed, until and unless the Directors determine otherwise. For the purpose of switching, Shares of Class AA (USD) Inc, Class AA (AUD) Inc Hedged, Class AA (CAD) Inc Hedged and/or Class AA (HKD) Inc (collectively, the “**AA Classes**”) shall be deemed to be within the same category and may be switched to Shares of any of the AA Classes whether in the same Segregated Portfolio or another Segregated Portfolio. Shares of one Class or category may not be switched to Shares of another Class or category (whether within the same Segregated Portfolio or in another Segregated Portfolio), provided that Shares of the AA Classes shall, for the purposes of switching, be deemed to be within the same category.

Where an application is received for the switching of Shares in one AA Class to another AA Class whose Shares are denominated in a different currency (the “**New Shares**”), the Company will effect any conversion of redemption proceeds into the applicable currency of denomination of the New Shares at such exchange rate which the Company considers appropriate. All bank charges and costs of converting into the relevant currency of denomination will be deducted from the redemption proceeds and the resulting net amount in the relevant currency of denomination will be invested in the New Shares.”

- 1.1.2 The 3<sup>rd</sup> column of Section D6.3.1 of Part II of the Prospectus is deleted in its entirety and replaced with the following:

“Switching from a Class of the U.S. Bank Equity Fund to the same Class in another Segregated Portfolio or at Class within the same category whether in the same Segregated Portfolio or in another Segregated Portfolio (or vice versa) is permitted, subject to compliance with minimum investment/holding requirements applicable to the U.S. Bank Equity Fund and the relevant Segregated Portfolio – except that any switching into (or from) either the China A Fund or the Bond Fund is not allowed, until and unless the Directors determine otherwise. For the purpose of switching, Shares of Class AA (USD) Inc and/or Class AA (HKD) Inc (collectively, the “**AA Classes**”) shall be deemed to be within the same category and may be switched to Shares of any of the AA Classes whether in the same Segregated Portfolio or another Segregated Portfolio. Shares of one Class or category may not be switched to Shares of another Class or category (whether within the same Segregated Portfolio or in another Segregated Portfolio), provided that Shares of the AA Classes shall, for the purposes of switching, be deemed to be within the same category.

Where an application is received for the switching of Shares in one AA Class to another AA Class whose Shares are denominated in a different currency (the “**New Shares**”), the Company will effect any conversion of redemption proceeds into the applicable currency of denomination of the New Shares at such exchange rate which the Company considers appropriate. All bank charges and costs of converting into the relevant currency of denomination will be deducted from the redemption proceeds and the resulting net amount in the relevant currency of denomination will be invested in the New Shares.”

## 2. General Updates

- 2.1. The following general update is hereby made with respect to the Directors of the Company:

Wendy Lim resigned as a Director of the Company, such resignation to take effect from 31 December 2017 and Endre Pedersen was appointed as a Director of the Company, such appointment to take effect from 1 January 2018.

Accordingly, : (i) all references to “Wendy Lim” throughout the Prospectus as a Director of the Company are hereby deleted with effect from 31 December 2017 and replaced with “Endre Pedersen” with effect from 1 January 2018; (ii) the biography of Wendy Lim in Section 5.1 of Part I of the Prospectus is deleted in its entirety with effect from 31 December 2017; and (iii) the following biography of Endre Pedersen is inserted into Section 5.1 of Part I of the Prospectus with effect from 1 January 2018:

“**Endre Pedersen** – Mr. Pedersen is Senior Managing Director and Chief Investment Officer, Fixed Income, Asia (ex-Japan) at Manulife Asset Management and is lead manager for the group’s pan-Asian fixed income strategies.

Mr. Pedersen has extensive investment experience in developed Asian markets, having managed single- and multiple-currency funds with exposure to Asian sovereign and corporate debt. Before joining Manulife Asset Management, he worked as a Senior Fixed Income Portfolio Manager for the asset management arm of a major Asian financial services group. Prior to this, he served as a Fixed Income Portfolio Manager for several large international asset management firms in London.

Mr. Pedersen holds a Bachelor of Finance from the Strathclyde Business School at the University of Strathclyde, Scotland.”

- 2.2. The following general update is hereby made with respect to the directors of the Investment Manager:

Philip Witherington resigned as director of the Investment Manager with effect from 1 January 2018 and Kenneth Dai was appointed as director of the Investment Manager with effect from 1 January 2018. Accordingly, the biography of Philip Witherington in Section 5.5 of Part I of the Prospectus is deleted in its entirety with effect from 1 January 2018 and the following biography of Kenneth Dai is inserted into Section 5.5 of Part I of the Prospectus with effect from 1 January 2018:

“**Kenneth Dai** – Mr. Dai is Vice President and Chief Actuary of Manulife’s Asia Division, leading the actuarial function in Asia for Manulife. He is also a director of The Manufacturers Life Insurance Co. (Phils), Inc. and the supervisor of the board of Manulife-Sinochem Life Insurance Company Limited.

Prior to his current regional role, Mr. Dai was the Head of Finance for the Employee Benefits business of Manulife in Hong Kong, overseeing management reporting and finance matters for the Mandatory Provident Fund and group insurance business. He has had more than 18 years of experience with Manulife and possesses a wide range of experience and knowledge regarding various functions including pension, insurance pricing and product development.

Mr. Dai holds a Bachelor of Science in Actuarial Science from the University of Hong Kong. He is a Fellow of the Society of Actuaries and also serves as a Council member of the Actuarial Society of Hong Kong.”

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